

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM476065

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SUNBELT TRANSFORMER, LTD.		05/31/2018	Limited Partnership: TEXAS
RECEIVING PARTY DATA			
Name:	BMO HARRIS BANK N.A., AS ADMINISTRATIVE AGENT		
Street Address:	111 WEST MONROE STREET		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	NATIONAL ASSOCIATION: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4349079	SUNBELT TRANSFORMER	
Registration Number:	4349080		
Registration Number:	4170274		
Registration Number:	4170208	SUNBELT TRANSFORMER	
Registration Number:	4170212	SUNBELT TRANSFORMER	
Registration Number:	3611866	SUNBELT TRANSFORMER	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8574		
Email:	humberto.aquino@kattenlaw.com		
Correspondent Name:	HUMBERTO AQUINO C/O KATTEN		
Address Line 1:	525 WEST MONROE STREET		
Address Line 4:	CHICAGO, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	207545-00144		
NAME OF SUBMITTER:	HUMBERTO AQUINO		
SIGNATURE:	/HUMBERTO AQUINO/		
DATE SIGNED:	05/31/2018		

CH \$165.00 4349079

Total Attachments: 5

source=bmo sunbelt trademark security agreement final 2018 (executed)#page1.tif

source=bmo sunbelt trademark security agreement final 2018 (executed)#page2.tif

source=bmo sunbelt trademark security agreement final 2018 (executed)#page3.tif

source=bmo sunbelt trademark security agreement final 2018 (executed)#page4.tif

source=bmo sunbelt trademark security agreement final 2018 (executed)#page5.tif

TRADEMARK SECURITY AGREEMENT, dated as of May 31, 2018 (this “Agreement”), among SUNBELT TRANSFORMER, LTD., a Texas limited partnership (the “Grantor”) and BMO HARRIS BANK N.A., as administrative agent (in such capacity, the “Administrative Agent”).

Reference is made to (a) the Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), TCP SUNBELT INTERMEDIATE HOLDINGS, LLC, a Delaware limited liability company (“Holdings”), TCP SUNBELT ACQUISITION CO., a Delaware corporation (the “Initial Borrower”), upon the consummation of the Acquisition, the Grantor (the Initial Borrower and the Grantor are referred to herein individually and collectively as the “Borrower”), the LENDERS party thereto and BMO HARRIS BANK N.A., as Administrative Agent (the “Administrative Agent”), and (b) the Collateral Agreement, dated of even date with the Credit Agreement (as amended, supplemented or otherwise modified from time to time, the “Collateral Agreement”), among Holdings, the Initial Borrower, upon the consummation of the Acquisition, the Grantor, the other grantors from time to time party thereto and the Administrative Agent. The Lenders and the Issuing Banks have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and the Issuing Banks to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in, to and under the trademarks and trademark applications, including the goodwill associated therewith, listed on Schedule I attached hereto (the “Trademark Collateral”). This Agreement is not to be construed as an assignment of any trademark or trademark application and shall not be deemed to grant a security interest in any intent-to-use trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a “Statement of Use” pursuant to Section 1(d) of the Lanham Act or an accepted filing of an “Amendment to Allege Use” pursuant to Section 1(c) of the Lanham Act but only to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark under applicable federal law.

SECTION 3. Collateral Agreement. The Security Interest granted to the Administrative Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Administrative Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. Termination. Upon Payment in Full, the Security Interest granted herein shall

terminate and the Administrative Agent shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 5. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

[Remainder of Page Intentionally Left Blank]

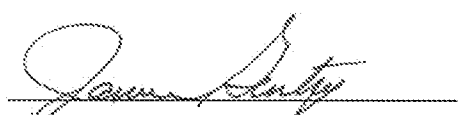
IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

SUNBELT TRANSFORMER, LTD., as Grantor

By:

Name: James Gentry

Title: Chief Financial Officer, Secretary and Treasurer

A handwritten signature in dark ink, appearing to read "James Gentry", is written over a horizontal line.

[Signature Page to Trademark Security Agreement]

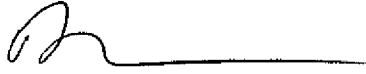
IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

BMO HARRIS BANK N.A.

By:

Name:

Title:

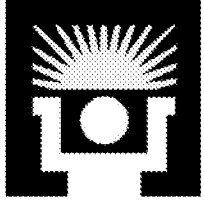
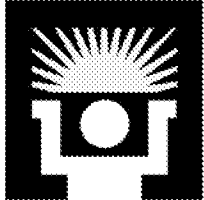


Daniel C. Johnson
Director

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006338 FRAME: 0821

TRADEMARK COLLATERAL

Mark	Application No.	Application Date	Registration No.	Registration Date
SUNBELT TRANSFORMER	85643718	6/5/12	4349079	6/11/13
	85643837	6/5/12	4349080	6/11/13
	85317813	5/11/11	4170274	7/10/12
SUNBELT TRANSFORMER	85309966	5/2/11	4170208	7/10/12
SUNBELT TRANSFORMER	85310204	5/2/11	4170212	7/10/12
SUNBELT TRANSFORMER	77570921	9/16/08	3611866	4/28/09