

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM478252

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Alamo South Lamar, L.P.		06/13/2018	Limited Partnership: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A., as Administrative Agent		
<b>Street Address:</b>	135 S. LaSalle Street		
<b>Internal Address:</b>	Mailcode: IL4-135-09-61 Attention: Lisa Colbert		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2871866	ROLLING ROADSHOW	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	919 286-8000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, vishvamiyani@mvalaw.com		
<b>Correspondent Name:</b>	MOORE & VAN ALLEN PLLC		
<b>Address Line 1:</b>	3015 CARRINGTON MILL BOULEVARD		
<b>Address Line 2:</b>	SUITE 400		
<b>Address Line 4:</b>	MORRISVILLE, NORTH CAROLINA 27560		
<b>ATTORNEY DOCKET NUMBER:</b>	017625.005119		
<b>NAME OF SUBMITTER:</b>	John Slaughter		
<b>SIGNATURE:</b>	/john slaughter/		
<b>DATE SIGNED:</b>	06/15/2018		
<b>Total Attachments: 4</b>			
source=TRI1-#994975-v1-NGSI-T_from_ALAMO_SOUTH_LAMAR_LP_to_Bank_of_America_NA#page1.tif			
source=TRI1-#994975-v1-NGSI-T_from_ALAMO_SOUTH_LAMAR_LP_to_Bank_of_America_NA#page2.tif			
source=TRI1-#994975-v1-NGSI-T_from_ALAMO_SOUTH_LAMAR_LP_to_Bank_of_America_NA#page3.tif			

OP \$40.00 2871866



NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

Pursuant to the Security Agreement dated as of June 13, 2018 (as the same may be amended, restated, extended, supplemented or otherwise modified from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the benefit of itself and the other Secured Parties pursuant to that certain Credit Agreement, dated as of June 13, 2018 (as amended, restated, extended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, the lenders from time to time party thereto and Bank of America, N.A., as Administrative Agent, Swingline Lender and L/C Issuer, the undersigned Grantor has granted a continuing security interest in the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the benefit of the Administrative Agent and the other Secured Parties.

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application. In the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[SIGNATURE PAGES FOLLOW]

Very truly yours,  
ALAMO SOUTH LAMAR, L.P.,  
a Texas limited partnership

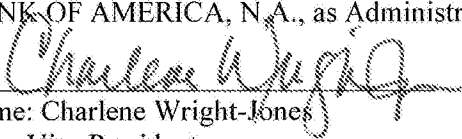
By:   
Name: David Kennedy  
Title: President

Address:  
Alamo South Lamar, L.P.,  
612A East 6th Street  
Austin, TX 78701

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:

  
Name: Charlene Wright-Jones

Title: Vice President

Address:

Bank of America, N.A.  
Agency Management  
135 S. LaSalle Street  
Mailcode: IL4-135-09-61  
Chicago, IL 60603-4157  
Attention: Lisa Colbert

Alamo Drafthouse Cinemas, LLC  
Notice of Grant of Security Interest in Trademarks  
Signature Page

**TRADEMARK**  
**REEL: 006354 FRAME: 0067**

Schedule 1

**Alamo South Lamar, L.P.  
(Texas limited partnership)**

**U.S. Trademark**

**Trademark Registration**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
ROLLING ROADSHOW	2871866	08/10/04