

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM480720

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Webster Bank, National Association		07/03/2018	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Covenant Review, LLC		
<b>Street Address:</b>	25 W. 45th Street		
<b>Internal Address:</b>	Suite 1000		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10036		
<b>Entity Type:</b>	Limited Liability Company: NEW YORK		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86270245	THE AUTHORITY ON BOND AND LOAN COVENANTS	
<b>Serial Number:</b>	86269029	FIRST LOOK	
<b>Serial Number:</b>	86268833	COVENANT REVIEW FIRST LOOK	
<b>Registration Number:</b>	3187445	THE BOTTOM LINE ON COVENANTS	
<b>Registration Number:</b>	3452761	AN INDEPENDENT REVIEW OF CORPORATE BOND	
<b>Registration Number:</b>	3300330	COVENANT REVIEW	
<b>Registration Number:</b>	3459866	COVENANT REVIEW	
<b>Registration Number:</b>	3459865	COVENANT COMPS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2024083141		
<b>Email:</b>	StuartJennison@aol.com		
<b>Correspondent Name:</b>	Corporation Service Company		
<b>Address Line 1:</b>	1090 Vermont Avenue, NW		
<b>Address Line 4:</b>	Washington, D.C. 20005		
<b>NAME OF SUBMITTER:</b>	Stuart Jennison		

CH \$215.00 86270245

<b>SIGNATURE:</b>	/Stuart Jennison/
<b>DATE SIGNED:</b>	07/05/2018
<b>Total Attachments: 3</b> source=Release Webster Bank#page1.tif source=Release Webster Bank#page2.tif source=Release Webster Bank#page3.tif	

**TERMINATION AND RELEASE  
OF GRANT OF SECURITY INTEREST (TRADEMARKS)**

**TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST (TRADEMARKS)** (this "Release"), dated as of July 3, 2018, by **WEBSTER BANK, NATIONAL ASSOCIATION** (the "Lender"), in favor of **COVENANT REVIEW, LLC**, a New York limited liability company (the "Grantor"),

**WHEREAS**, pursuant to the terms of that certain Security Agreement, dated as of May 4, 2015 (as amended supplement or otherwise modified from time to time, the "Security Agreement"), among the Grantor, the other parties thereto and the Lender, and that certain Grant of Security Interest (Trademarks) (the "Trademark Security Agreement"), dated as of May 4, 2015, between the Grantor and the Lender, the Grantor granted to the Lender a security interest in and to all of the right, title and interest of the Grantor in and to the trademarks listed on Schedule A attached hereto, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks"), together with the goodwill of the business symbolized by the Trademarks, and all proceeds thereof, including, without limitation, from any and all causes of action which may exist by reason of infringement thereof (together with the Trademarks, the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Security Agreement);

**WHEREAS**, the Lender wishes to terminate and release its security interests in and to all of the right, title and interest of the Grantor in and to the Collateral, including the Trademarks identified on Schedule A attached hereto; and


**WHEREAS**, the Trademark Security Agreement was filed on May 4, 2015 with the United States Patent and Trademark Office in Reel: 5509; Frame: 0437.

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby terminates, releases and discharges fully its security interests in and to all of the right, title and interest of the Grantor in and to the Collateral, as granted under the Security Agreement and the Trademark Security Agreement, and reassigns and transfers to the Grantor all right, title and interest that the Lender may have in the Collateral, and terminates the Trademark Security Agreement. The Lender hereby authorizes the Grantor, or the Grantor's authorized representative or designee, to record this Release with the United States Patent and Trademark Office.

*[Remainder of Page Intentionally Left Blank]*

IN WITNESS WHEREOF, the Lender has executed this Release, to take effect as of the date first set forth above.

WEBSTER BANK, NATIONAL  
ASSOCIATION

By:   
Name: Peter Hicks  
Title: Senior Vice President

Schedule A  
to  
Termination and Release of  
Grant of Security Interest (Trademarks)  
Dated as of July 3, 2018

Serial Number	Word Mark	Registration Date	Status
86270245	THE AUTHORITY ON BOND AND LOAN COVENANTS	5/2/14 (application date)	Pending
86269029	FIRST LOOK	5/1/14 (application date)	Pending, intent to use
86268833	COVENANT REVIEW FIRST LOOK	5/1/14	Pending, intent to use
3187445	THE BOTTOM LINE ON COVENANTS	12/19/06	Registered
3452761	AN INDEPENDENT REVIEW OF CORPORATE BOND COVENANTS FOR THE SOPHISTICATED INVESTOR	6/24/08	Registered
3300330	COVENANT REVIEW	9/25/2007	Registered, supplemental register
3459866	COVENANT REVIEW	7/1/08	Registered, supplemental register
3459865	COVENANT COMPS	9/27/07	Registered, supplemental register