

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM481476

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
RFB Interests, Inc.		03/19/2018	Corporation: TEXAS
RECEIVING PARTY DATA			
Name:	TWFG Holding Company, LLC		
Street Address:	1201 Lake Woodlands Drive		
Internal Address:	Suite 4020		
City:	The Woodlands		
State/Country:	TEXAS		
Postal Code:	77380		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4785763	OUR POLICY IS CARING	
Registration Number:	3048090	TWFG	
CORRESPONDENCE DATA			
Fax Number:	7136582323		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7137528685		
Email:	jjennings@craincaton.com		
Correspondent Name:	William P. Jensen		
Address Line 1:	1401 McKinney Street, Suite 1700		
Address Line 4:	Houston, TEXAS 77010		
ATTORNEY DOCKET NUMBER:	95346-4, 5		
NAME OF SUBMITTER:	William P. Jensen		
SIGNATURE:	/William P. Jensen/		
DATE SIGNED:	07/11/2018		
Total Attachments: 2			
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CH \$65.00 4785763

**CERTIFICATE OF CONVERSION
OF A
TEXAS CORPORATION
CONVERTING TO A
TEXAS LIMITED LIABILITY COMPANY**

FILED
In the Office of the
Secretary of State of Texas

MAR 19 2018

Corporations Section

Pursuant to Section 10.154 of the Texas Business Organizations Code, the undersigned, RFB Interests, Inc., a Texas corporation (the "Converting Corporation"), adopts the following Certificate of Conversion for the purpose of converting into TWFG Holding Company, LLC, a Texas limited liability company (the "Converted Limited Liability Company"), and hereby certifies as follows:

**ARTICLE 1
CONVERTING ENTITY INFORMATION**

- 1.1 The name of the Converting Corporation is RFB Interests, Inc.
- 1.2 The jurisdiction where the Converting Corporation was first formed and remains immediately prior to filing this Certificate of Conversion is the State of Texas.
- 1.3 The date of formation of the Converting Corporation is October 18, 2000.
- 1.4 The file number issued to the Converting Corporation by the Secretary of State of the State of Texas is 160237300.

**ARTICLE 2
PLAN OF CONVERSION**

- 2.1 The Converting Corporation is converting into a limited liability company. The name of the Converted Limited Liability Company is TWFG Holding Company, LLC.
- 2.2 The Converted Limited Liability Company will be formed under the laws of the State of Texas.
- 2.3 An executed Plan of Conversion (the "Plan") is on file at the principal place of business of the Converting Corporation. The address of the principal place of business of the Converting Corporation is 1201 Lake Woodlands Dr., Suite 4020, The Woodlands, Texas 77380.
- 2.4 An executed Plan will be on file, from and after the conversion, at the principal place of business of the Converted Limited Liability Company. The address of the principal place of business of the Converted Limited Liability Company is 1201 Lake Woodlands Dr., Suite 4020, The Woodlands, Texas 77380.
- 2.5 A copy of the Plan will be furnished by the Converting Corporation (prior to the conversion) or by the Converted Limited Liability Company (after the conversion), upon written request and without cost, to any shareholder of the Converting Corporation or any member of the Converted Limited Liability Company.

**ARTICLE 3
CERTIFICATE OF FORMATION**

The certificate of formation of the Converted Limited Liability Company, which is to be created pursuant to the Plan, is attached hereto as Exhibit A.

**ARTICLE 4
APPROVAL OF THE PLAN**

The Plan has been approved as required by the laws of the jurisdiction of formation and the governing document of the Converting Corporation.

**ARTICLE 5
EFFECTIVENESS OF FILING**

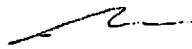
This document becomes effective when the document is accepted and filed by the Secretary of State of the State of Texas.

**ARTICLE 6
TAX CERTIFICATE**

In lieu of providing the tax certificate, the Converted Limited Liability Company is liable for the payment of any franchise taxes.

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

By:



Richard Finley Bunch III
Authorized Officer