

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM483773

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900452768		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Spinal Kinetics LLC		05/31/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as administrative agent		
Street Address:	10 South Dearborn		
Internal Address:	Floor L2S		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603-2300		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3547447	M6	
Registration Number:	3131149	MOTION FOR LIFE	
Registration Number:	3643487	M6C	
Registration Number:	3764789	M6L	
Serial Number:	86807747	SINTX	
CORRESPONDENCE DATA			
Fax Number:	2147455390		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-745-5681		
Email:	dodom@winstead.com		
Correspondent Name:	David L. Odom		
Address Line 1:	P.O. Box 131851		
Address Line 4:	Dallas, TEXAS 75313-1851		
ATTORNEY DOCKET NUMBER:	58437-4		
NAME OF SUBMITTER:	David L. Odom		
SIGNATURE:	/David L. Odom/		

DATE SIGNED:	07/30/2018
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Total Attachments: 4

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May 31, 2018

TRADEMARK SECURITY AGREEMENT

WHEREAS, Spinal Kinetics LLC, a Delaware limited liability company ("Grantor"), owns the Trademarks and trademark applications listed on Schedule 1 annexed hereto, and is a party to the Licenses listed on Schedule 1 annexed hereto; and

WHEREAS, pursuant to the terms of the Pledge and Security Agreement dated as of August 31, 2015 (as said Agreement may be amended and in effect from time to time, the "Security Agreement"; terms used herein but not defined herein shall have the meanings given to them in the Security Agreement), among Grantor, certain affiliates of Grantor, and JPMorgan Chase Bank, N.A., as administrative agent ("Secured Party"), Grantor has granted to Secured Party a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks, trademark registrations, trademark applications and Licenses, together with the goodwill of the business symbolized by Grantor's trademarks, and all products and proceeds thereof, to secure the payment of all Secured Obligations;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Secured Party a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

(1) each Trademark, trademark registration and trademark application, including, without limitation, the trademark registrations (together with any reissues, continuations or extensions thereof) and trademark applications referred to in Schedule 1 annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, trademark registration and trademark application;

(2) each License and all of the goodwill of the business connected with the use of, and symbolized by, each trademark license, including, without limitation, each License referred to in Schedule 1 annexed hereto; and

(3) all accessions to, substitutions for and replacements, Proceeds and products of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark or trademark registration including, without limitation, the trademark registrations referred to in Schedule 1 annexed hereto, the trademark registrations issued with respect to the trademark applications referred in Schedule 1 and the Trademarks licensed under any License, or (b) injury to the goodwill associated with any Trademark, trademark registration or Trademark licensed under any License, together with all books and records, customer lists, credit files, computer files, programs, printouts and other computer materials and records related thereto and any General Intangibles at any time evidencing or relating to any of the foregoing.

This security interest is granted in conjunction with the security interests granted to Secured Party pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the first date written above.

Acknowledged:

GRANTOR:

SPINAL KINETICS LLC

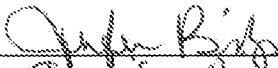
By: _____

Name: Douglas C. Rice

Title: Chief Financial Officer and Treasurer

SECURED PARTY:

JPMORGAN CHASE BANK, N.A., as administrative agent

By: 
Name: Jennifer Bishop
Title: Managing Director

Schedule 1
to Trademark
Security Agreement

TRADEMARKS AND TRADEMARK APPLICATIONS TRADEMARKS AND TRADEMARK
APPLICATIONS

Application No.	Registration No.	Owner	Trademark	Country	Application Date	Registration Date	Status
77/111,841	3,547,447	Spinal Kinetics LLC	M6	United States	20-Feb-07	16-Dec-08	Registered
78/572,417	3,131,149	Spinal Kinetics LLC	MOTION FOR LIFE	United States	22-Feb-05	15-Aug-06	Registered
77/633,480	3,643,487	Spinal Kinetics LLC	M6C LOGO	United States	15-Dec-08	23-Jun-09	Registered
77/624,159	3,764,789	Spinal Kinetics LLC	M6L LOGO	United States	1-Dec-08	23-Mar-10	Registered
86/807,747		Spinal Kinetics LLC	SINTX	United States	3-Nov-15		Allowed - Intent to Use