

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM474870

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks at Reel/Frame No. 4673/0798		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Deutsche Bank Trust Company Americas		05/18/2018	banking corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	Miramax, LLC		
Street Address:	1601 Cloverfield Blvd., Suite 2000N		
City:	Santa Monica		
State/Country:	CALIFORNIA		
Postal Code:	90404		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2713215	MIRAMAX	
Registration Number:	2423329	MIRAMAX	
Registration Number:	3552168	MIRAMAX RECORDS	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	061025-0001		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	05/21/2018		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (the “Release”) dated as of May 18, 2018 is made by DEUTSCHE BANK TRUST COMPANY AMERICAS, a New York banking corporation, as trustee located at c/o Deutsche Bank National Trust Company, Alternative and Structured Finance Services, 100 Plaza One, MS: JCY03-0699, Jersey City, New Jersey 07311, Attn: Structured Finance Services (the “Trustee”) in favor of MIRAMAX, LLC, a Delaware limited liability company located at 1601 Cloverfield Blvd., Suite 2000N, Santa Monica, California 90404 (the “Grantor”). Capitalized terms used but not defined herein shall have the meanings given to them in the Indenture (defined below).

WITNESSETH

WHEREAS, pursuant to the Base Indenture, dated as of December 7, 2011 by and among the Issuer and the Trustee (the “Indenture”), Grantor executed that certain (a) Grant of Security Interest in Trademarks dated as of December 7, 2011 (the “Grant of Security Interest”) and recorded with the U.S. Patent and Trademark Office on December 7, 2011 at Reel/Frame No. 4673/0798 and (b) Supplemental Grant of Security Interest in Trademarks No. 1 dated as of August 20, 2014 (the “Supplemental Grant” and together with the Grant of Security Interest, the “Grants of Security Interest”), pursuant to which the Grantor pledged, assigned, conveyed, delivered, transferred and set over to the Trustee for the benefit of the Secured Parties, and granted to the Trustee, for the benefit of the Secured Parties, a security interest in its right, title and interest in, to and under the Trademark Collateral (as defined in the Grants of Security Interest) and the Supplemental Trademark Collateral (as defined in the Supplemental Grant); and

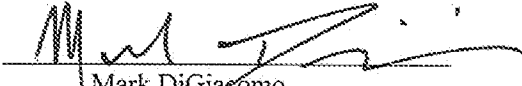
WHEREAS, the Grantor has requested that the Trustee release its security interest in all right, title and interest in, to and under the Trademark Collateral and the Supplemental Trademark Collateral.

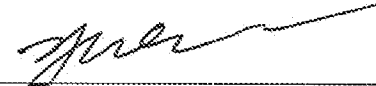
NOW, THEREFORE, in consideration of the foregoing, the Trustee hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under the Trademark Collateral and the Supplemental Trademark Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral and the Supplemental Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Trustee may have obtained in, to and under the Trademark Collateral and the Supplemental Trademark Collateral under the Indenture and the Grants of Security Interest.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Trustee has caused this Release to be duly executed and delivered as of the date first written above.

Deutsche Bank National Trust Company for
DEUTSCHE BANK TRUST COMPANY AMERICAS,
as Trustee

By: 
Name: Mark DiGiacomo
Title: Vice President

By: 
Name: Yuewei He
Title: Assistant Vice President

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS

Trademarks

COUNTRY	MARK	CLASS(ES)	APPLICATION NO.	REGISTRATION NO.
United States	MIRAMAX	09, 41	76.498.201	2.713.215
United States	MIRAMAX	16	75.906.475	2.423.329
United States	MIRAMAX RECORDS	09	78.966.348	3.552.168

COUNTRY	MARK	CLASS(ES)	APPLICATION NO.	REGISTRATION NO.
United States	Kill Bill	09, 14, 16, 18, 21, 25, 28, 41	86190736	NA
United States	Pulp Fiction	09, 14, 16, 18, 21, 25, 28, 41	85.883.773	N/A
United States	Project Greenlight	09, 16, 21, 25, 28, 41	86170162	N/A