TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM477487

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Plotly Technologies Inc.		05/30/2018	Corporation: CANADA

RECEIVING PARTY DATA

Name:	Canadian Imperial Bank of Commerce	
Street Address:	40 King Street West, Suite 5702	
Internal Address:	CIBC Innovation Banking	
City:	Toronto, Ontario	
State/Country:	CANADA	
Postal Code:	M5H 3Y2	
Entity Type:	Chartered Bank: CANADA	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5435817	PLOTLY

CORRESPONDENCE DATA

Fax Number: 2025339099

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024678800

Email: IPLaw@Vorys.com

Vorys, Sater, Seymour and Pease LLP **Correspondent Name:**

Address Line 1: P.O. Box 2255 Address Line 2: IPLaw@Vorys

Address Line 4: Columbus, OHIO 43216-2255

ATTORNEY DOCKET NUMBER:	049089-62
NAME OF SUBMITTER:	Joan C. Makley
SIGNATURE:	/Joan C. Makley/
DATE SIGNED:	06/11/2018

Total Attachments: 3

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> **TRADEMARK** REEL: 006399 FRAME: 0873

SHORT-FORM U.S. TRADEMARKS SECURITY AGREEMENT

WHEREAS, Plotly Technologies Inc. (the "**Grantor**") has adopted, used, is using, or intends to use, and is the owner of the trademarks and trademark applications listed in the attached Schedule of Registered Trademarks, and the registrations and applications associated therewith;

WHEREAS, the Grantor has contemporaneously with the execution of this Short-Form Trademarks Security Agreement entered into a first ranking movable hypothec dated as of May 30, 2018 (as modified from time to time, the "Security Agreement"), in which the Grantor has granted certain interests in favor of Canadian Imperial Bank of Commerce (the "Lender"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with the Lender to execute this Short-Form Trademarks Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Lender, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, whether now owned or at any time hereafter acquired, of the Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the trademarks listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application), as collateral security for the prompt and complete payment and performance when due of all the obligations of the Grantor to the Lender described in the Security Agreement. Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademarks Security Agreement and the Security Agreement, the Security Agreement shall control.

Date: June 1, 2018.

[Signature Page Follows]

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TRADEMARK REEL: 006399 FRAME: 0874 DATED as of the first date written above.

PLOTLY TECHNOLOGIES INC.

By:

Name: Jack Parmer

Title: CEO

SCHEDULE OF REGISTERED TRADEMARKS

Trademark	Registration Number	Owner
PLOTLY	5,435,817	PLOTLY TECHNOLOGIES INC.

LEGAL_1:49453844.2

RECORDED: 06/11/2018

TRADEMARK REEL: 006399 FRAME: 0876