

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM487092

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MEF I, LP		08/21/2018	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	Digital Ally, Inc.		
Street Address:	9705 Loriet Blvd.		
City:	Lenexa		
State/Country:	KANSAS		
Postal Code:	66219		
Entity Type:	Corporation: NEVADA		
PROPERTY NUMBERS Total: 19			
Property Type	Number	Word Mark	
Registration Number:	5177126	CAPTURE TRUTH	
Registration Number:	3766107	DIGITAL ALLY	
Registration Number:	3325411	DIGITAL ALLY	
Registration Number:	3762290	DIGITAL ALLY ONE ZERO ONE ZERO ONE ONE Z	
Registration Number:	5161921	DIGITAL ALLY	
Registration Number:	5285280	DIGITAL-ALLY	
Registration Number:	5087035	ECA	
Registration Number:	5087034	EVIDENCE CAPTURE ASSURANCE	
Registration Number:	3949322	LASER ALLY	
Registration Number:	5050086	MICROVU	
Registration Number:	5285282		
Registration Number:	3986346	VOICEVAULT	
Registration Number:	4322074	VU COMMAND	
Registration Number:	4322073	VUCOMMAND	
Registration Number:	4668370	VULINK	
Registration Number:	5287624	VUSCHOOLS	
Registration Number:	4322072	VUVAULT	
Registration Number:	5055711	VUVAULT GO	
Registration Number:	5146738	VUVAULT.COM	
TRADEMARK			

OP \$490.00 5177126

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2126030490
Email: dc@robinsonbrog.com
Correspondent Name: David Cykiert
Address Line 1: 875 Third Avenue
Address Line 2: 9th Floor
Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	David Cykiert
SIGNATURE:	/David Cykiert, Esq./
DATE SIGNED:	08/22/2018

Total Attachments: 3

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source=Release of Security Interest in Trademarks (00952954x9FBDB)#page3.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of this 21st day of August, 2018, by MEF I, LP as Administrative Agent ("Agent") in favor of Digital Ally, Inc. a Nevada corporation ("Grantor"). Capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement (defined below).

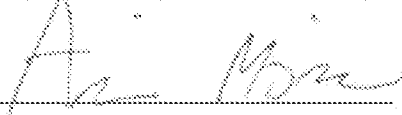
FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby unconditionally and expressly releases, terminates, and extinguishes its security interests in the Trademark Collateral, including all of the trademarks and trademark applications listed on Schedule A attached hereto and made a part hereof, which security interests were established under and pursuant to that certain Intellectual Property Security Agreement, dated as of April 3, 2018 (as from time to time amended, restated, supplemented, or otherwise modified), made by Grantor in favor of and for the benefit of Agent, which Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on April 10, 2018 at Reel 6372, Frame 0122.

Agent consents and agrees to execute and deliver, at the request and cost of Grantor, such further instruments, documents, and release forms as Grantor may reasonably request to more effectively, release, terminate and extinguish any security interests upon the Trademark Collateral.

This Release shall be binding upon Agent's legal representatives, assigns and successors.

[Signature Page Follows]

MEF I, LP, as Administrative Agent

By: 

Name: Ari Morris

Title: Portfolio Manager

SCHEDULE A
TRADEMARK COLLATERAL

Registration / Serial Number	Word Mark
5177126	CAPTURE TRUTH
3766107	DIGITAL ALLY
3325411	DIGITAL ALLY
3762290	
5161921	DIGITAL ALLY
5285280	DIGITAL ALLY
5087035	ECA
5087034	EVIDENCE CAPTURE ASSURANCE
3949322	LASER ALLY
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