

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM487446

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Trademark Security Agreement Recorded at Reel 5867, Frame 0385		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BMO Harris Bank, N.A.		08/24/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Ree Southeast, Inc.		
Street Address:	1732 Crooks Road		
City:	Troy		
State/Country:	MICHIGAN		
Postal Code:	48084		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2329638	LITTLE PROS ACADEMY	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-819-2655		
Email:	iprecordations@whitecase.com		
Correspondent Name:	Peter Giovine/White & Case LLP		
Address Line 1:	1221 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10020-1095		
ATTORNEY DOCKET NUMBER:	1164486-0002-bc15		
NAME OF SUBMITTER:	Peter Giovine		
SIGNATURE:	/Peter Giovine/		
DATE SIGNED:	08/24/2018		
Total Attachments: 4			
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RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Release"), dated as of August 24, 2018, is made by **BMO HARRIS BANK N.A.**, in its capacity as administrative agent for the Secured Parties (as defined in the Security Agreement) (in such capacity, together with its successors and assigns in such capacity, "Grantee") in favor of Grantor (as defined below).

WHEREAS, **REE SOUTHEAST, INC.** ("Grantor"), is a party to (i) that certain Guaranty and Security Agreement, dated as of June 30, 2016 (the "Security Agreement"), by and among Grantor, the other grantors party thereto and Grantee, and (ii) that certain Trademark Security Agreement, dated as of August 25, 2016 (the "Trademark Security Agreement"), by Grantor in favor of Grantee; capitalized terms used but not defined herein will have the meaning given to them in the Security Agreement;

WHEREAS, the Security Agreement and Trademark Security Agreement granted to Grantee for the benefit of the Secured Parties, a continuing security interest in all right, title and interest of such Grantors in, to and under the Trademark Collateral, including those listed on Schedule I hereto, together with, among other things, all renewals and extensions, all goodwill of the business connected with the use of, and symbolized by, each such Trademark and all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on August 29, 2016 at Reel/Frame 5867/0385; and

WHEREAS, Grantee desires to release its rights and security interests in the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged:

1. Release. Grantee hereby (i) fully and finally releases, discharges, and terminates, and reassigns to Grantor, without representation or warranty of any kind, (a) its security interest, continuing lien and other rights in, to and under Intellectual Property, including the goodwill of the business symbolized by the Trademark Collateral, and (b) any and all other rights it may have under the Security Agreement or the Trademark Security Agreement, (ii) agrees that it shall, at the expense of Grantor, execute all other documents and do all other acts reasonably necessary to relinquish and effect the release of such rights and (iii) authorizes and requests that the United States Patent and Trademark Office note and record the release hereby given and any other filings reasonably necessary to evidence release and termination of its rights under the Security Agreement or the Trademark Security Agreement with respect to the Trademark Collateral.

2. Counterparts. This Release may be executed in any number of counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Release by telecopy or other electronic means shall be effective as delivery of a manually executed counterpart of this Release.

3. Governing Law. This Release shall be governed by, and construed in accordance with, the law of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantee has caused this Release to be duly executed as of the day and year first above written.

BMO HARRIS BANK N.A.


By: Pauline Christopher
Name: PAULINE CHRISTOPHER
Title: MANAGING DIRECTOR

[Signature Page to Release of Trademark Security Agreement]

TRADEMARK
REEL: 006422 FRAME: 0255

SCHEDULE I

Trademarks

Registered Owner	Mark	App. Date	App. #	Reg. Date	Reg. #	Class	Status
REE SOUTHEAST, INC.		5/12/1999	75703353	3/14/2000	2329638	41	REGISTERED