

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM485508

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	08/01/2018		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BV BRANDS LTD.		08/01/2018	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	BACKERHAUS VEIT LTD.		
Street Address:	6745 INVADER CRESCENT		
City:	MISSISSAUGA, ONTARIO		
State/Country:	CANADA		
Postal Code:	L5T 2B6		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5010599	BACKERHAUS VEIT	
Registration Number:	5102695	BAGETZEL	
Registration Number:	4683373	"...BECAUSE EVERY MEAL DESERVES GREAT BR	
Registration Number:	3134937	BV BÄCKERHAUS VEIT	
Registration Number:	2380723	SCARBORO FAIR	
CORRESPONDENCE DATA			
Fax Number:	3142314342		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3143457000		
Email:	kbastunas@senniger.com		
Correspondent Name:	Senniger Powers LLP		
Address Line 1:	100 North Broadway, 17th Floor		
Address Line 4:	St. Louis, MISSOURI 63102		
ATTORNEY DOCKET NUMBER:	BVL 7040		
NAME OF SUBMITTER:	Paul I. J. Fleischut		
SIGNATURE:	/paul fleischut/		
DATE SIGNED:	08/09/2018		

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Total Attachments: 4

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5. Method of amalgamation, check A or B
 Méthode choisie pour la fusion -- Cocher A ou B

A - Amalgamation Agreement / Convention de fusion :

The amalgamation agreement has been duly adopted by the shareholders of each of the amalgamating corporations as required by subsection 176 (4) of the *Business Corporations Act* on the date set out below.

Les actionnaires de chaque société qui fusionne ont dûment adopté la convention de fusion conformément au paragraphe 176(4) de la *Loi sur les sociétés par actions* à la date mentionnée ci-dessous.

or
ou

B - Amalgamation of a holding corporation and one or more of its subsidiaries or amalgamation of subsidiaries / Fusion d'une société mère avec une ou plusieurs de ses filiales ou fusion de filiales :

The amalgamation has been approved by the directors of each amalgamating corporation by a resolution as required by section 177 of the *Business Corporations Act* on the date set out below.

Les administrateurs de chaque société qui fusionne ont approuvé la fusion par voie de résolution conformément à l'article 177 de la *Loi sur les sociétés par actions* à la date mentionnée ci-dessous.

The articles of amalgamation in substance contain the provisions of the articles of incorporation of
 Les statuts de fusion reprennent essentiellement les dispositions des statuts constitutifs de

BACKERHAUS VEIT LTD.

and are more particularly set out in these articles.
 et sont énoncés textuellement aux présents statuts.

Names of amalgamating corporations Dénomination sociale des sociétés qui fusionnent	Ontario Corporation Number Numéro de la société en Ontario	Date of Adoption/Approval Date d'adoption ou d'approbation		
		Year année	Month mois	Day jour
BACKERHAUS VEIT LTD.	000905868	2018	07	31
BV BRANDS LTD.	002552644	2018	07	31

6. Restrictions, if any, on business the corporation may carry on or on powers the corporation may exercise.
Limites, s'il y a lieu, imposées aux activités commerciales ou aux pouvoirs de la société.

NIL

7. The classes and any maximum number of shares that the corporation is authorized to issue.
Catégories et nombre maximal, s'il y a lieu, d'actions que la société est autorisée à émettre :

The Corporation is authorized to issue:

1. an unlimited number of one class of shares to be designated as Class A special shares;
2. an unlimited number of a second class of shares to be designated as Class B special shares;
3. an unlimited number of a third class of shares to be designated as Class C special shares;
4. an unlimited number of a fourth class of shares to be designated as Class D special shares;
5. one thousand (1,000) of a fifth class of shares to be designated as Class E special shares; and
6. an unlimited number of a sixth class of shares to be designated as common shares.

8. Rights, privileges, restrictions and conditions (if any) attaching to each class of shares and directors authority with respect to any class of shares which may be issued in series:

Droits, privilèges, restrictions et conditions, s'il y a lieu, rattachés à chaque catégorie d'actions et pouvoirs des administrateurs relatifs à chaque catégorie d'actions qui peut être émise en série:

Please see Schedule A attached hereto.