

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM493792

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Casino Vicksburg, LLC		08/29/2018	Limited Liability Company: DELAWARE
Majestic Mississippi, LLC		08/29/2018	Limited Liability Company: MISSISSIPPI
Foundation Gaming & Entertainment, LLC		08/29/2018	Limited Liability Company: MISSISSIPPI
RECEIVING PARTY DATA			
Name:	Brigade Capital Management, LP		
Street Address:	399 Park Avenue, 16th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3396397	DIAMONDJACKS REWARDS CLUB	
Registration Number:	3759230	THE LIGHTEST, TOUGHEST DUFFELS ON EARTH.	
Registration Number:	3396276	DIAMONDJACKS CASINO	
Registration Number:	5402155	MY EDGE	
CORRESPONDENCE DATA			
Fax Number:	2128721002		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2128727455		
Email:	chely@akingump.com		
Correspondent Name:	Charlie Hely		
Address Line 1:	One Bryant Park		
Address Line 4:	New York, NEW YORK 10036		
NAME OF SUBMITTER:	Kwan Koehler		
SIGNATURE:	/Kwan Koehler/		

CH \$115.00 3396397

DATE SIGNED:	10/14/2018
Total Attachments: 4 source=Notice of Grant of Security Interest in Trademarks Casino Vicksburg#page1.tif source=Notice of Grant of Security Interest in Trademarks Casino Vicksburg#page2.tif source=Notice of Grant of Security Interest in Trademarks Casino Vicksburg#page3.tif source=Notice of Grant of Security Interest in Trademarks Casino Vicksburg#page4.tif	

NOTICE OF GRANT OF SECURITY INTEREST IN
TRADEMARKS

Pursuant to the Security and Pledge Agreement dated as of August 29, 2018 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) by and among Casino Vicksburg, LLC, a Delaware limited liability company, Majestic Mississippi, LLC, a Mississippi limited liability company, Foundation Gaming & Entertainment, LLC, a Mississippi limited liability company, each the other Grantors from time to time party thereto, and BRIGADE CAPITAL MANAGEMENT, LP, as the Administrative Agent (the “Administrative Agent”) for itself and the Secured Parties referenced therein, the undersigned has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties. All capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Agreement.


The undersigned and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

CASINO VICKSBURG, LLC,
a Delaware limited liability company

By: FOUNDATION GAMING GROUP, LLC,
a Mississippi limited liability company
Its: Manager

By:  _____

Name: Gregory D. Guida

Title: Co-Chief Executive Officer

Acknowledged and Accepted:

BRIGADE CAPITAL MANAGEMENT, LP,
as Administrative Agent

By: 

Name: Aaron Daniels

Title: General Counsel & Chief Compliance Officer

Schedule 1

Trademarks

Mark Name	Status	Application Number	Filed Date	Registration Number	Registration Date
DIAMONDJACKS REWARDS CLUB	Registered	78/928,584	2006-07-13	3,396,397	2008-03-11
JACKPLAY	Registered	78/928,597	2006-07-13	3,756,230	2010-03-02
DIAMONDJACKS CASINO	Registered	78/855,973	2006-04-06	3,396,276	2008-03-11
MY EDGE	Registered	86/878,362	2016-01-18	5,402,155	2018-02-13

Schedule 1