

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM493793

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Casino Vicksburg, LLC		08/29/2018	Limited Liability Company: DELAWARE
Majestic Mississippi, LLC		08/29/2018	Limited Liability Company: MISSISSIPPI
Foundation Gaming & Entertainment, LLC		08/29/2018	Limited Liability Company: MISSISSIPPI
RECEIVING PARTY DATA			
Name:	Brigade Capital Management, L.P.		
Street Address:	399 Park Avenue, 16th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	1579525	FITZ	
Registration Number:	1639303	FITZ	
Registration Number:	1677084	FITZGERALDS	
Registration Number:	1682272	FITZGERALDS	
Registration Number:	1677129	FITZGERALDS	
Registration Number:	1599960	FITZGERALDS	
Registration Number:	1676148	FITZGERALDS	
Registration Number:	1645579	F	
Registration Number:	2070160	SHAMROCK CAFE	
Registration Number:	2628353	F	
Registration Number:	1646327		
Registration Number:	3536206	LUCK LIVES HERE	
Registration Number:	3449204	LUCK LIVES HERE	
CORRESPONDENCE DATA			

CH \$340.00 1579525

Fax Number: 2128721002

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2128727455

Email: chely@akingump.com

Correspondent Name: Charlie Hely

Address Line 1: One Bryant Park

Address Line 4: New York, NEW YORK 10036

NAME OF SUBMITTER:	Kwan Koehler
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SIGNATURE:	/Kwan Koehler/
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DATE SIGNED:	10/14/2018
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Total Attachments: 5

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NOTICE OF GRANT OF SECURITY INTEREST IN
TRADEMARKS

Pursuant to the Security and Pledge Agreement dated as of August 29, 2018 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) by and among Casino Vicksburg, LLC, a Delaware limited liability company, Majestic Mississippi, LLC, a Mississippi limited liability company, Foundation Gaming & Entertainment, LLC, a Mississippi limited liability company, each the other Grantors from time to time party thereto, and BRIGADE CAPITAL MANAGEMENT, LP, as the Administrative Agent (the “Administrative Agent”) for itself and the Secured Parties referenced therein, the undersigned has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties. All capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Agreement.

The undersigned and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

MAJESTIC MISSISSIPPI, LLC,
a Mississippi limited liability company

By: **FOUNDATION GAMING GROUP, LLC,**
a Mississippi limited liability company
Its: Manager


By: 

Name: Gregory D. Guida

Title: Co-Chief Executive Officer

Acknowledged and Accepted:

BRIGADE CAPITAL MANAGEMENT, LP,
as Administrative Agent



By: 

Name: Aaron Daniels

Title: General Counsel & Chief Compliance Officer

Schedule 1
Trademarks

Country	Trademark	Image	Status	App. No.	Filing Date	Reg. No.	Reg. Date
U.S.	FITZ		Registered	73/805773	6/12/1989	1579525	1/23/1990
U.S.	FITZ		Registered	73/805768	6/12/1989	1639303	3/26/1991
U.S.	FITZGERALDS (Stylized)		Registered	74/025210	2/2/1990	1677084	2/25/1992
U.S.	FITZGERALDS (Stylized)		Registered	74/025214	2/2/1990	1682272	4/7/1992
U.S.	FITZGERALDS & DESIGN		Registered	74/025215	2/2/1990	1677129	2/25/1992
U.S.	FITZGERALDS		Registered	73/805772	6/12/1989	1599960	6/5/1990
U.S.	FITZGERALD & SHAMROCK DESIGN		Registered	74/025209	2/2/1990	1676148	2/18/1992
U.S.	F & SHAMROCK DESIGN		Registered	74/025206	2/2/1990	1645579	5/21/1991
U.S.	SHAMROCK CAFÉ		Registered	74/490615	2/16/1994	2070160	6/10/1997

Country	Trademark	Image	Status	App. No.	Filing Date	Reg. No.	Reg. Date
U.S.	F & SHAMROCK DESIGN		Registered	78/056505	4/3/2001	2628353	10/1/2002
U.S.	SHAMROCK LOGO		Registered	74/025208	2/2/1990	1646327	5/28/1991
U.S.	LUCK LIVES HERE		Registered	77/317423	10/30/2007	3536206	11/25/2008
U.S.	LUCK LIVES HERE		Registered	77/317428	10/30/2007	3449204	6/17/2008

TRADEMARK

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