TRADEMARK ASSIGNMENT COVER SHEET

ETAS ID: TM489601 Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Imaginetics LLC			Limited Liability Company: DELAWARE	

RECEIVING PARTY DATA

Name:	Cortland Capital Market Services LLC, as Collateral Agent		
Street Address:	225 W. Washington Street, 9th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4611012	SHAPING THE WAY
Registration Number:	4611011	IMAGINETICS
Registration Number:	4488266	IMAGINETICS

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9192868000

Email: PTO TMconfirmation@mvalaw.com, amberwest@mvalaw.com

MOORE & VAN ALLEN PLLC **Correspondent Name:** Address Line 1: 3015 Carrington Mill Blvd., Suite 400 Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	043732.011	
NAME OF SUBMITTER:	John Slaughter	
SIGNATURE:	/john slaughter/	
DATE SIGNED:	09/12/2018	

Total Attachments: 4

source=(2018) NGSI-T - Imaginetics LLC to Cortland Capital Market Services LLC, as CA#page1.tif source=(2018) NGSI-T - Imaginetics LLC to Cortland Capital Market Services LLC, as CA#page2.tif

source=(2018) NGSI-T - Imaginetics LLC to Cortland Capital Market Services LLC, as CA#page3.tif source=(2018) NGSI-T - Imaginetics LLC to Cortland Capital Market Services LLC, as CA#page4.tif

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of September 11, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Cortland Capital Market Services LLC, as Collateral Agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

Trademark No. Description of Trademark Item

Date of Trademark

See <u>Schedule 1</u> attached hereto

TRADEMARK APPLICATIONS

Trademark Applications No.

Description of <u>Trademark Applied for</u> Date of Trademark Applications

See Schedule 1 attached hereto

CHAR1\1612342v2

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

IMAGINETICS LLC

By: Solution of the second of the second

Acknowledged and Accepted:

CORTLAND CAPITAL MARKET SERVICES LLC, as Collateral Agent

By:______
Name:_____
Title:_____

IMAGINETICS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,
IMAGINETICS LLC
By;Name:
Title:

Acknowledged and Accepted:

CORTLAND CAPITAL MARKET SERVICES LLC,

as Collateral Agent

Name: Winnalynn N. Kantaris Title: Associate General Counsel

Schedule 1

Imaginetics LLC (Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
SHAPING THE WAY	4611012	09/23/14
IMAGINETICS and Design	4611011	09/23/14
IMAGINETICS	4488266	02/25/14

CHAR1\1612342v2

RECORDED: 09/12/2018