# OP \$40.00 4197584

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM490495

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Meet Me In The Cloud, Inc.		08/31/2018	Corporation: CALIFORNIA

### **RECEIVING PARTY DATA**

Name:	Radius Bank	
Street Address:	One Harbor Street, Suite 201	
City:	Boston	
State/Country:	MASSACHUSETTS	
Postal Code:	02210	
Entity Type:	Corporation: MASSACHUSETTS	

# **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	4197584	MEET ME IN THE CLOUD

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Email:** emily.klump@clarivate.com

Correspondent Name: Laura Brengartner

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

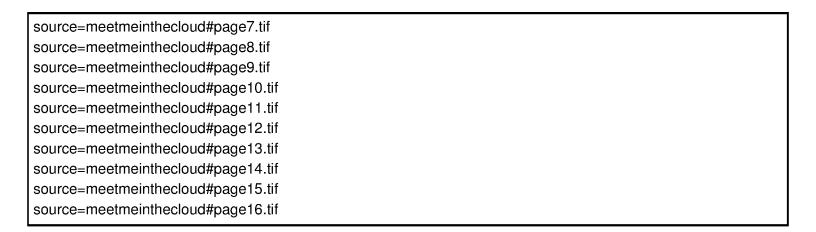
NAME OF SUBMITTER:	Emily Klump
SIGNATURE:	/Emily Klump/
DATE SIGNED:	09/18/2018

#### **Total Attachments: 16**

source=meetmeinthecloud#page1.tif source=meetmeinthecloud#page2.tif source=meetmeinthecloud#page3.tif source=meetmeinthecloud#page4.tif source=meetmeinthecloud#page5.tif source=meetmeinthecloud#page6.tif

> TRADEMARK REEL: 006461 FRAME: 0052

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## TRADEMARK SECURITY AGREEMENT

					("Agreement")							
_Abo	ust	, 20	18 by and a	imong Meet N	Me In The Cloud,	Inc.	(referre	d to he	erein as	"Con	pany"	'), a
Californ	na cor	poration, wit	th its chief	executive of	fice located at 15	233	Ventura	a Blyd	., Suite	500,	Shern	nan
Oaks, C	aliforn	ia 91403, Im	agbe Felix	Odigie, an in-	dividual with an a	iddre	ss of 42	34 Ma	tilija A	enue,	Shern	nan
Oaks, C	aliforn	ia 91423 (" <u>I</u>	ndividual",	and together	with Company, "	Borr	ower"),	and de	livered	to Rac	lius Ba	ank
("Lende	r") ha	ving a mailir	ng address	of One Harbo	or Street, Suite 20	01, E	oston, I	MA 0	2210.			

#### **BACKGROUND**

- A. This Agreement is being executed in connection with those certain agreements, of even date herewith by and between Lender and Borrower (as may hereafter be supplemented, restated, amended, superseded, replaced, or restated from time to time, the "Loan Agreement") pursuant to which Lender is making a \$2,192,000.00 SBA 7(a) term loan (the "Loan") to Borrower. To secure the obligations arising under the Loan Agreement, Borrower executed a Security Agreement, of even date herewith (as may hereafter be supplemented, restated, amended, superseded, replaced, or restated from time to time, the "Security Agreement", and together with the Loan Agreement and all other instruments, agreements and documents entered into in connection therewith, collectively, the "Loan Documents"), under which Borrower is granting Lender a lien on and security interest in all of the assets of Borrower, including Company's existing and hereafter acquired patents, trademarks (and the goodwill associated therewith) and copyrights, and under which Lender is entitled to foreclose or otherwise deal with such assets, patents, patent rights, patent applications, goodwill, trademarks, trademark applications, service marks, service mark applications, trade names, copyrights, and copyright applications under the terms and conditions set forth therein. Capitalized terms not defined herein shall have the meanings given to such terms in the Loan Documents.
- B. Company has acquired, adopted, shall use, used and is using (or has filed applications and/or registrations of) trademarks, service marks, trade names, and service trade names (collectively, "<u>Trademarks</u>") listed on <u>Schedule A</u> attached hereto and made part hereof, and all goodwill associated thereto ("<u>Trademark Goodwill</u>") (all such Trademarks and Goodwill hereinafter referred to as the "<u>Assets</u>").
- C. Pursuant to the Loan Documents, Lender is acquiring a lien on, and security interest in, the Assets and the registration thereof, together with all the goodwill of Company associated therewith and represented thereby, as security for all obligations, and desires to have its security interest in such Assets confirmed by a document identifying same and in such form that it may be recorded in the United States Patent and Trademark Office.

NOW THEREFORE, with the foregoing Background hereinafter deemed incorporated by reference and made a part hereof, and in consideration of the premises and mutual promises herein contained, the parties hereto, intending to be legally bound hereby, covenant and agree as follows:

1. In consideration of and pursuant to the terms of the Loan Documents, and for other good, valuable and sufficient consideration, the receipt of which is hereby acknowledged, and to secure the obligations, Company grants a lien and security interest to Lender in all of its present and future right, title and interest in and to the Assets, together with all the goodwill of Company associated with and represented by the Assets, and the registration thereof and the right (but not the obligation) to sue for past, present and future infringements, and the proceeds thereof, including, without limitation, license royalties and proceeds of infringement suits.

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- 2. Except as otherwise provided in the Loan Documents, Company hereby covenants and agrees to maintain the Assets in full force and effect until all obligations are indefeasibly paid and satisfied in full and the Loan Agreement is terminated.
  - 3. Company represents, warrants and covenants that:
    - (a) The Assets are subsisting and have not been adjudged invalid or unenforceable;
    - (b) To Company's knowledge, each of the Assets is valid and enforceable;
- (c) Company is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of the Assets, and each of the Assets is free and clear of any liens, claims, charges and encumbrances, including, without limitation, pledges, assignments, licenses and covenants by Company not to sue third persons;
- (d) Company has the unqualified right, power and authority to enter into this Agreement and perform its terms;
- (e) Company has complied in all material respects with, and will continue for the duration of this Agreement to comply with, the requirements set forth in 15 U.S.C. §§1051-1127 and any other applicable statutes, rules and regulations in connection with its use of the Assets; and
- (f) Each of the Assets listed on <u>Schedule A</u> constitutes all of the Assets, and all applications for any of the foregoing, now owned by Company. If, before all obligations shall have been indefeasibly paid and satisfied in full and the Loan Agreement shall have been terminated, Company shall (i) obtain rights to any new trademarks, trademark registrations, trade names, licenses, patents, pending patents or patent applications, (ii) become entitled to the benefit of any trademark application, trademark, trademark registration, patents, pending patents or patent applications or licenses or renewals thereof, the provisions of this Agreement shall automatically apply thereto and trademark application, trademark, trademark registration, patents, pending patents or patent applications, licenses or license renewal shall be deemed part of the Assets. Company shall give Lender prompt written notice thereof along with an amended <u>Schedule A</u>.
- 4. Company further covenants that until all obligations have been indefeasibly paid and satisfied in full and the Loan Agreement has been terminated, it will not enter into any agreement, including without limitation, license agreements or options, which is inconsistent with Company's obligations under this Agreement, except for agency, co-marketing and co-branding agreements.
- 5. So long as an Event of Default or Default has not occurred and is continuing under the Loan Agreement, Company shall continue to have the exclusive right to use the Assets and Lender shall have no right to use the Assets or issue any exclusive or non-exclusive license with respect thereto, or assign, pledge or otherwise transfer title in the Assets to anyone else.
- 6. Company agrees not to sell, license, grant any option, assign or further encumber its rights and interest in the Assets except as permitted by the Loan Agreement.
- 7. If and while an Event of Default exists and is continuing under the Loan Agreement, Company hereby covenants and agrees that Lender, as the holder of a security interest under the Uniform Commercial Code, as now or hereafter in effect in the Commonwealth of Pennsylvania, may take such action permitted under the Loan Documents or permitted by law, in its exclusive discretion, to foreclose upon the Assets covered hereby. In such event, Company hereby authorizes and empowers Lender, its successors and assigns,

and any officer or agent of Lender as Lender may select, in its exclusive discretion, as Company's true and lawful attorney-in-fact, with the power to endorse Company's name on all applications, assignments, documents, papers and instruments necessary for Lender, to use the Assets or to grant or issue any exclusive or non-exclusive license under the Assets to anyone else, or necessary for Lender to assign, pledge, convey or otherwise transfer title in or dispose of the Assets to anyone else including, without limitation, the power to execute the trademark assignment in the forms attached hereto as <a href="Exhibit 1">Exhibit 1</a>. Company hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof and in accordance with the terms hereof, except for the gross negligence or willful misconduct of such attorney. This power of attorney shall be irrevocable for the life of this Agreement, the Loan Documents, and until all obligations are indefeasibly paid and satisfied in full and the Loan Agreement is terminated.

- 8. This Agreement shall be subject to the terms, provisions, and conditions set forth in the Loan Agreement and may not be modified without the written consent of the Company and Lender.
- 9. All rights and remedies herein granted to Lender shall be in addition to any rights and remedies granted under the Loan Documents. In the event of an inconsistency between this Agreement and the Loan Agreement, the language of the Loan Agreement shall control.
- 10. Upon Borrowers' performance of all of the obligations under the Loan Documents and full and unconditional satisfaction of all obligations, Lender shall execute and deliver to Company all documents reasonably necessary to terminate Lender's security interest in the Assets.
- 11. Any and all fees, costs and expenses, of whatever kind or nature, including the attorneys' fees and legal expenses incurred by Lender in connection with the preparation of this Agreement and all other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, reasonable counsel fees, maintenance fees, encumbrances or costs otherwise incurred in protecting, maintaining, preserving the Assets, or in defending or prosecuting any actions or proceedings arising out of or related to the Assets, or defending, protecting or enforcing Lender's rights hereunder, in each case in accordance with the terms of this Agreement, shall be borne and paid by Company on demand by Lender and until so paid shall be added to the principal amount of obligations and shall bear interest for Base Rate Loans at the otherwise applicable rate of interest prescribed in the Loan Agreement.
- 12. Subject to the terms of the Loan Agreement, Company shall have the duty to prosecute diligently any trademark application with respect to the Assets pending as of the date of this Agreement or thereafter, until all obligations shall have been indefeasibly paid and satisfied in full and the Loan Agreement shall have been terminated, to preserve and maintain all rights in the Assets, and upon request of Lender, Company shall make federal application on registrable but unregistered, trademarks or licenses belonging to Company. Any expenses incurred in connection with such applications shall be borne by Company. Company shall not abandon any Trademark except as permitted by the Loan Agreement.
- 13. Company shall have the right to bring suit in its own name to enforce the Assets, in which event Lender may, if Company reasonably deems it necessary, be joined as a nominal party to such suit if Lender shall have been satisfied, in its sole discretion, that Lender is not thereby incurring any risk of liability because of such joinder. Company shall promptly, upon demand, reimburse and indemnify Lender for all damages, reasonable costs and expenses, including reasonable attorneys' fees, incurred by Lender in the fulfillment of the provisions of this paragraph.

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- 14. During the existence and continuation of an Event of Default under the Loan Agreement, Lender may, without any obligation to do so, complete any obligation of Company hereunder, in Company's name or in Lender's name, but at Company's expense, and Company hereby agrees to reimburse Lender in full for all costs and expenses, including reasonable attorneys' fees, incurred by Lender in protecting, defending and maintaining the Assets.
- 15. No course of dealing among Borrowers and Lender nor any failure to exercise, nor any delay in exercising, on the part of Lender, any right, power or privilege hereunder, shall operate as a waiver thereof, and all of Lender's rights and remedies with respect to the Assets, whether established hereby or by the Loan Documents, or by any other future agreements between Borrowers and Lender or by law, shall be cumulative and may be exercised singularly or concurrently.
- 16. The provisions of this Agreement are severable and the invalidity or unenforceability of any provision herein shall not affect the remaining provisions which shall continue unimpaired and in full force and effect.
- 17. This Agreement shall inure to the benefit of and be binding upon the respective successors and permitted assigns of the parties.
- BORROWER AGREES THAT LENDER AND/OR ITS SUCCESSORS AND 18. ASSIGNS SHALL HAVE THE OPTION BY WHICH STATE LAWS THIS AGREEMENT SHALL BE GOVERNED AND CONSTRUED: (A) THE LAWS OF THE STATE OF MASSACHUSETTS; OR (B) IF COLLATERAL HAS BEEN PLEDGED TO SECURE THE LIABILITIES, THEN BY THE LAWS OF THE STATE OR STATES WHERE THE COLLATERAL IS LOCATED, AT LENDER'S OPTION. THIS CHOICE OF STATE LAWS IS EXCLUSIVE TO THE LENDER. BORROWER SHALL NOT HAVE ANY OPTION TO CHOOSE THE LAWS BY WHICH THIS AGREEMENT SHALL BE GOVERNED. BORROWER ACKNOWLEDGES THAT THIS AGREEMENT IS BEING SIGNED BY THE LENDER IN PARTIAL CONSIDERATION OF LENDER'S RIGHT TO ENFORCE IN THE JURISDICTION STATED ABOVE. BORROWER CONSENTS TO JURISDICTION IN THE STATE OF MASSACHUSETTS OR THE STATE IN WHICH ANY COLLATERAL IS LOCATED AND VENUE IN ANY FEDERAL OR STATE COURT IN THE STATE OF MASSACHUSETTS OR THE STATE IN WHICH COLLATERAL IS LOCATED FOR SUCH PURPOSES AND WAIVES ANY AND ALL RIGHTS TO CONTEST SAID JURISDICTION AND VENUE AND ANY OBJECTION THAT SAID COUNTY IS NOT CONVENIENT. BORROWER WAIVES ANY RIGHTS TO COMMENCE ANY ACTION AGAINST LENDER IN ANY JURISDICTION EXCEPT STATE OF MASSACHUSETTS, OR IF LENDER CHOOSES TO LITIGATE IN A STATE WHERE COLLATERAL IS LOCATED THEN IN SUCH COUNTY AND STATE. LENDER AND BORROWER HEREBY EACH EXPRESSLY WAIVE ANY AND ALL RIGHTS TO A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM BROUGHT BY ANY OF THE PARTIES AGAINST ANY OTHER PARTY WITH RESPECT TO ANY MATTER WHATSOEVER RELATING TO, ARISING OUT OF OR IN ANY WAY CONNECTED WITH THE LOAN, THE DOCUMENTS AND/OR THE TRANSACTIONS WHICH ARE THE SUBJECT OF THE DOCUMENTS.
- 19. EACH PARTY TO THIS AGREEMENT HEREBY EXPRESSLY WAIVES ANY RIGHT TO TRIAL BY JURY OF ANY CLAIM, DEMAND, ACTION OR CAUSE OF ACTION ARISING UNDER

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THIS AGREEMENT OR IN ANY WAY CONNECTED WITH OR RELATED OR INCIDENTAL TO THE DEALINGS OF THE PARTIES HERETO OR ANY OF THEM WITH RESPECT TO THIS AGREEMENT, OR THE TRANSACTIONS RELATED HERETO, IN EACH CASE WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER FOUNDED IN CONTRACT OR TORT OR OTHERWISE; AND EACH PARTY HEREBY AGREES AND CONSENTS THAT ANY SUCH CLAIM, DEMAND, ACTION OR CAUSE OF ACTION SHALL BE DECIDED BY COURT TRIAL WITHOUT A JURY, AND THAT ANY PARTY TO THIS AGREEMENT MAY FILE AN ORIGINAL COUNTERPART OR A COPY OF THIS SECTION WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF THE SIGNATORIES HERETO TO THE WAIVER OF THEIR RIGHT TO TRIAL BY JURY.

## 20. U.S. SMALL BUSINESS ADMINISTRATION PROVISION:

The Loan secured by this lien was made under a United States Small Business Administration (SBA) nationwide program which uses tax dollars to assist small business owners. If the United States is seeking to enforce this document, then under SBA regulations:

- a) When SBA is the holder of the Note, this document and all documents evidencing or securing this Loan will be construed in accordance with federal law.
- b) Lender or SBA may use local or state procedures for purposes such as filing papers, recording documents, giving notice, foreclosing liens, and other purposes. By using these procedures, SBA does not waive any federal immunity from local or state control, penalty, tax or liability. No Borrower or Guarantor may claim or assert against SBA any local or state law to deny any obligation of Borrower, or defeat any claim of SBA with respect to this Loan.

Any clause in this document requiring arbitration is not enforceable when SBA is the holder of the Note secured by this instrument.

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Dated the date and year first written above.

Meet Me In The Cloud, Inc.

By Imagbe Felix Odigie, President

Imagbe Felix Odigie, Individually

Approv	ved and Accepted:
Radius	Bank
D.,,	
Ву:	Patrick Hunt, Senior Vice President

Dated the date and year first written above.

Meet Me In The Cloud, Inc.

Imagbe Felix Odigie, President

Imagbe Felix Odigie, Individually

Approved and Accepted:

Radius Bank

By:

Patrick Hunt, Senior Vice President

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A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

#### **ACKNOWLEDGMENT**

## CALIFORNIA ALL PURPOSE ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA	}		
COUNTY OF LOS Angeles	}}		
On August 31,2018 Notary Pub	olic, personally a		Joa <i>nne Beverly</i> ix Odigie, who proved to me on the
basis of satisfactory evidence to be acknowledged to me that he executed instrument the person, or the entity up	the person who	ose name is subscrituthorized capacity(i	bed to the within instrument and
I certify under PENALTY OF PERJU paragraph is true and correct.	JRY under the I	Marie Marie	E BEVERLY
WITNESS my hand and official seal,		Notary Pub Los Ang Commiss	eles County con \$ 2136359  xpires Ian 6, 2020
Signature " " a viru Bever	Н		

#### **ACKNOWLEDGMENT**

STATE	OF
COUNT	Y OF

COOK

On this 17 day of 2018, before me personally appeared Patrick Hunt to me known and being duly sworn, deposes and says that he is Senior Vice President of Radius Bank, the Lender described in the foregoing Agreement; that he signed the Agreement as such officer pursuant to the authority vested in him by law; that the within Agreement is the voluntary act of such corporation; and he desires the same to be recorded as such.

OFFICIAL SEAL
A! EXANDER J DEUTSCH
NOTARY PUBLIC - STATE OF ILLINOIS
AV COMMISSION EXPIRES 04/29/19

Notary Public

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# **SCHEDULE A**

Trademark Ownership

Meet Me In The Cloud - US Trademark Registration No. 4197584

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# **EXHIBIT 1**

# TRADEMARK ASSIGNMENT

California 91423 (" <u>Grantor</u> ") is the registered of names, service mark applications and trademark a	where of the United States trademarks, service marks, trade applications listed on Schedule A attached hereto and made a see United States Patent and Trademark Office; and
WHEREAS,	("Grantee"), having a place of business at , is desirous of acquiring said Assets;
and intending to be legally bound hereby, Granton set over unto Grantee, its successors, transferees a Security Agreement, dated	able consideration, receipt of which is hereby acknowledged, r, its successors and assigns, does hereby transfer, assign and and assigns, subject to the terms of the Patent and Trademark _, between Grantor and Radius Bank, all of its present and seets and all proceeds thereof and all goodwill associated
IN WITNESS WHEREOF, the undersign of the day of, 2018.	ned has caused this Trademark Assignment to be executed as
	By:Attorney-in-fact
	Attorney-in-fact

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Witness:

# **EXHIBIT 1**

# **ACKNOWLEDGMENT**

STATE OF	
COUNTY OF	
On this day of	, 2018, before me, a Notary Public for the said County
and State, personally appeared	known to me or satisfactorily proven to me to
be attorney-in-fact on behalf of	, and s/he acknowledged to me that s/he
executed the foregoing Trademark Assignr	nent on behalf of Grantor, and as the act and deed of Grantor for the
purposes therein contained.	
IN WITNESS WHEREOF, I here	unto set my hand and official seal.
	Notary Public
My Commission Expires:	

#### POWER OF ATTORNEY

Imagbe Felix Odigie, with an address of 4234 Matilija Avenue, Sherman Oaks, California 91423 ("Grantor"), hereby authorizes Radius Bank, its successors and assigns, and any officer or agent thereof (collectively, the "Grantee") as Grantor's true and lawful attorney-in-fact, with the power to endorse Grantor's name on all applications, assignments, documents, papers and instruments necessary for Grantee to enforce and effectuate its rights under a certain Trademark Security Agreement between Grantor and Grantee dated the date hereof (as it may hereafter be supplemented, restated, superseded, amended or replaced, the "Agreement"), including, without limitation, the power to use the Assets (as defined in the Agreement) and listed on Schedule A attached hereto and made a part hereof, to grant or issue any exclusive or nonexclusive license under the Assets to anyone else, or to assign, pledge, convey or otherwise transfer title in or dispose of the Assets, in each case subject to the terms of the Agreement.

This Power of Attorney is given and any action taken pursuant hereto is intended to be so given or taken pursuant to and subject to the provisions of the Agreement and a certain Loan Agreement bearing even date herewith among Grantor and certain other parties as borrowers and Grantee, as lender, as each document may be hereinafter supplemented, restated, superseded, amended or replaced.

Grantor hereby unconditionally ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof and in accordance with the terms of the Agreement.

This Power of Attorney shall be irrevocable for the life of the Agreement.

IN WITNESS WHEREOF, the Grantor has executed this Power of Attorney, on this 3 day of 2018.

Imagbe Felix Odigie, Individually

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

## **ACKNOWLEDGMENT**

#### CALIFORNIA ALL PURPOSE ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA	}
COUNTY OF LOS Angeles	}
on August 31, 2018	before me, Janu Bevery
basis of satisfactory evidence to be the acknowledged to me that he executed the	c, personally appeared Imagbe Felix Odigie, who proved to me on the e person whose name is subscribed to the within instrument and e same in his authorized capacity (ies), and that by his signature on the n behalf of which the person acted, executed the instrument.
I certify under PENALTY OF PERJUR paragraph is true and correct.	Y under the laws of the State of California that the foregoing
WITNESS my hand and official seal,	JOANNE BEVERLY Notary Public - California Los Angeles County Commission # 2136359 My Comm. Expires Jan 6, 2020 (Seal)
Signature Dayne Bever	K Commence of the Commence of

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