TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM496550

NATURE OF CONVEYANCE: ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Mr. Bernard Reed		10/31/2018	INDIVIDUAL:

RECEIVING PARTY DATA

Name:	Reed's Metals, LLC
Street Address:	701 South King Street
City:	Fayetteville
State/Country:	NORTH CAROLINA
Postal Code:	28301
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4962519	SECURE-SEAM
Registration Number:	4962518	REED'S METALS, INC.
Registration Number:	5036602	GALV-ECON

CORRESPONDENCE DATA

Fax Number: 3129847700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-372-2000

Email: IPDocketmwe@mwe.com, jmikulina@mwe.com, sawolff@mwe.com

Jennifer M. Mikulina **Correspondent Name:** 444 West Lake Street Address Line 1:

Address Line 2: Suite 4000

Address Line 4: Chicago, ILLINOIS 60606-5058

NAME OF SUBMITTER:	Jennifer M. Mikulina
SIGNATURE:	/Jennifer M. Mikulina/
DATE SIGNED:	11/02/2018

Total Attachments: 5

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TRADEMARK ASSIGNMENT

This Trademark Assignment (this "<u>Trademark Assignment</u>") is effective as of October 31, 2018 and is between Bernard Reed, an individual (the "<u>Assignor</u>") and Reed's Metals, LLC, a Delaware limited liability company (the "<u>Assignee</u>").

RECITALS

- A. The Assignor is the owner of the trademarks set forth on <u>Schedule A</u> hereto, together with the goodwill of the business associated therewith (collectively referred to as the "Marks");
- B. Pursuant to the terms of that certain Asset Purchase Agreement dated as of the date hereof by and among the Assignor, the Assignee and certain other parties thereto (the "Purchase Agreement"), the Assignor has agreed to transfer all of its right, title and interest in and to the Marks to the Assignee;
- C. In connection with the Purchase Agreement, the Assignor and the other Sellers (as defined in the Purchase Agreement) have agreed to transfer substantially all of the assets of the business to which the Marks relate, and that such business is ongoing; and
- D. The Assignor desires to assign all of its right, title and interest in and to the Marks to the Assignee and the Assignee desires to acquire the Marks.

AGREEMENTS

For the good and valuable consideration set forth in the Purchase Agreement, the receipt and sufficiency of which is hereby acknowledged, the Assignor and the Assignee hereby agree as follows:

- 1. The Assignor does hereby irrevocably sell, assign, transfer, covey and deliver to the Assignee, its successors and permitted assigns, all right, title and interest, in and to the Marks, and all of the goodwill of the business associated with the Marks, together with that portion of Assignor's business to which the Marks pertain, and all registrations and pending applications for the Marks, any renewals of the registrations, in all countries throughout the world, for the Assignee's own use and enjoyment, and for the use and enjoyment of the Assignee's successors, assigns or other legal representatives, as fully and entirely as the same would have been held and enjoyed by the Assignor if this Trademark Assignment had not been made together with all causes of action for any and all previously occurring infringement of the rights being assigned and the right to receive and retain the proceeds relating to those infringements.
- 2. The Assignor hereby requests the Commissioner for Trademarks at the United States Patent and Trademark Office (the "Commissioner"), as well as his or her counterparts at the corresponding entities or agencies in any country or jurisdiction that may exercise authority over any of the Marks, to record this Trademark Assignment. The Assignor hereby further requests the Commissioner and his or her non-US counterparts to issue any and all trademark registrations resulting from applications among the Marks or derived therefrom to the Assignee as assignee of the entire interest therein.

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- 3. This Trademark Assignment is in all respects subject to the provisions of the Purchase Agreement and is not intended in any way to supersede, limit, qualify or expand any provision of the Purchase Agreement.
- 4. Upon reasonable request by the Assignee, the Assignor will execute further papers (including, without limitation, the execution and delivery of any and all affidavits, declarations, oaths, samples, exhibits, specimens, assignments, powers of attorney or other documentation) and to do such other acts as may be necessary or reasonably requested by the Assignee to vest full title in and to Marks in the Assignee or which may be necessary to obtain, renew, issue or enforce Marks. Assignor hereby authorizes Assignee, and does hereby make, constitute and appoint Assignee, and its officers, agents, successors and assigns with full power of substitution as the Assignor's true and lawful attorney-in-fact, with power, in Assignee's own name or the name of Assignor, to execute any such further papers.
- 5. This Trademark Assignment may be executed in any number of counterparts (including by means of facsimile and electronically transmitted portable document format (pdf) signature pages), each of which shall be an original but all of which together shall constitute one and the same instrument.
- 6. This Trademark Assignment shall be governed by and construed in accordance with the domestic laws of the State of Delaware without giving effect to any choice or conflict of law provision or rule (whether of the State of Delaware or any other jurisdiction) that would cause the application of the laws of any jurisdiction other than the State of Delaware.
- 7. No amendment of any provision of this Trademark Assignment shall be valid unless the same shall be in writing and signed by the Assignor and the Assignee. No waiver by any party of any provision of this Trademark Assignment or any default or breach of covenant hereunder, whether intentional or not, shall be valid unless the same shall be in writing and signed by the party against whom the waiver is to be effective nor shall such waiver be deemed to extend to any prior or subsequent default or breach of covenant hereunder or affect in any way any rights arising by virtue of any prior or subsequent such occurrence.
- 8. This Trademark Assignment shall be binding upon, and shall inure to the benefit of, the parties hereto and their respective successors and assigns.

* * *

IN WITNESS WHEREOF, the Assignor and the Assignee have caused this Trademark Assignment to be executed as of the date first set forth above.

asurer

IN WITNESS WHEREOF, the Assignor and the Assignee have caused this Trademark Assignment to be executed as of the date first set forth above.

ASSIGNOR:	ASSIGNEE:
Bernard Reed	Reed's Metals, LLC
	By Antop Will
N.	Name: Christopher Willis Its: President, Secretary, and Treasurer
Address for Notices:	Address for Notices:
	701 South King Street
	Fayetteville, NC 28301
Facsimile:	Facsimile:

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 $\underline{Schedule\ A}$ Trademark Applications and Registrations

Mark	Serial Number Filing Date	Registration Number Registration Date
Secure-Seam	86539938 February 19, 2015	4,962,519 May 24, 2016
METALS, III	86539708 February 19, 2015	4,962,518 May 24, 2016
Galv-econ	86931632 March 7, 2016	5,036,602 September 6, 2016

RECORDED: 11/02/2018

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