

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM496882

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SunTrust Bank, as Administrative Agent		11/02/2018	Banking Corporation: GEORGIA
RECEIVING PARTY DATA			
Name:	RLJ Entertainment, Inc.		
Street Address:	8515 Georgia Avenue		
Internal Address:	Suite 650		
City:	Silver Spring		
State/Country:	MARYLAND		
Postal Code:	20910		
Entity Type:	Corporation: NEVADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4637884	RLJ ENTERTAINMENT	
CORRESPONDENCE DATA			
Fax Number:	2028576395		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-857-6000		
Email:	jimeelah.berryman@arentfox.com		
Correspondent Name:	Jason J. Mazur		
Address Line 1:	1717 K Street, NW		
Address Line 2:	Arent Fox LLP		
Address Line 4:	Washington, D.C. 20006-5344		
ATTORNEY DOCKET NUMBER:	034683.00001		
NAME OF SUBMITTER:	Jason J. Mazur		
SIGNATURE:	/Jason J. Mazur/		
DATE SIGNED:	11/05/2018		
Total Attachments: 2			
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RELEASE OF TRADEMARK SECURITY INTERESTS

WHEREAS, SunTrust Bank, a Georgia Banking Corporation (together with its successors and assigns, the "Administrative Agent"), with a principal place of business at 3333 Peachtree Road, Atlanta, Georgia 30327 was designated as the Administrative Agent pursuant to a certain Credit Agreement dated October 3, 2012 by and among RLJ Entertainment, Inc. ("Grantor"), a Nevada corporation, with a principal place of business at 8515 Georgia Avenue, Suite 650, Silver Spring, Maryland 20910 ("Grantor") and certain of its Affiliates, the Administrative Agent, and the Lenders (the "Credit Agreement").

WHEREAS, the Grantor, certain of Grantor's Affiliates, and the Administrative Agent on behalf of the Secured Parties, entered into a certain Trademark Security Agreement dated December 17, 2013 (the "Security Agreement"), which was recorded with the U.S. Patent and Trademark Office at the Reel and Frame noted in Schedule A.

NOW, THEREFORE, for good and valuable consideration, the Administrative Agent does hereby release and discharge all trademark-related security interests granted to it by Grantor in the Security Agreement, including without limitation the security interests in the trademark shown on Schedule A, attached hereto and incorporated herein by reference, the debt secured thereby having been paid and satisfied in full.

The Administrative Agent has no remaining interest whatsoever under the Security Agreement either in the trademark shown on Schedule A, or in any other registered or unregistered trademarks now owned or formerly owned by Grantor.

The Administrative Agent hereby consents that a copy of this Release of Trademark Security Interests shall be deemed a full legal and formal equivalent of any like document that may be required in any country for any purpose.

ADMINISTRATIVE AGENT:

SUNTRUST BANK, as Administrative Agent

By: 

Name: Jack Littwinski

Title: SVP

Date: 11/21/13

SCHEDULE A

Federal Trademarks

Mark	Grantor's % Ownership	Jurisdiction(s)	Registration Number	Reel/Frame
RLJ Entertainment	100	US	4637884	5179/0286