

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM499171

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SUNTRUST BANK, as Administrative Agent		11/21/2018	Corporation: GEORGIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CAVA GROUP, INC.		
<b>Street Address:</b>	702 H St. NW, 2nd Floor		
<b>City:</b>	Washington		
<b>State/Country:</b>	D.C.		
<b>Postal Code:</b>	20001		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4450335	CAVA MEZZE	
<b>Registration Number:</b>	4059522	CAVA MEZZE GRILL	
<b>Registration Number:</b>	4037533	CAVA	
<b>Registration Number:</b>	4377282	CAVA GRILL	
<b>Registration Number:</b>	4037532	CAVA	
<b>Serial Number:</b>	86414406	FOR THOSE WHO SAVOR	
<b>Serial Number:</b>	86732656	A CULTURE, NOT A CONCEPT	
<b>Serial Number:</b>	86732651	V	
<b>Serial Number:</b>	86784804	EAT LIKE THERE'S A TOMORROW	
<b>Serial Number:</b>	85151685	CRAZY FETA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	4045725100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	4045723408		
<b>Email:</b>	mramic@kslaw.com		
<b>Correspondent Name:</b>	Mia Ramic King & Spalding LLP		
<b>Address Line 1:</b>	1180 Peachtree Street, N.E.		
<b>Address Line 4:</b>	Atlanta, GEORGIA 30309		

OP \$265.00 4450335

<b>ATTORNEY DOCKET NUMBER:</b>	52990.515142
<b>NAME OF SUBMITTER:</b>	/S/ MIA RAMIC
<b>SIGNATURE:</b>	/S/ MIA RAMIC
<b>DATE SIGNED:</b>	11/21/2018
<b>Total Attachments: 4</b> source=CAVA - SunTrust Trademark Release#page1.tif source=CAVA - SunTrust Trademark Release#page2.tif source=CAVA - SunTrust Trademark Release#page3.tif source=CAVA - SunTrust Trademark Release#page4.tif	

**RELEASE OF SECURITY INTERESTS IN TRADEMARKS**

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this “Release”), dated as of November 21, 2018, is executed by SUNTRUST BANK, a Georgia banking corporation (“Lender”), in favor of CAVA GROUP, INC., a Delaware corporation (“Grantor”). All capitalized terms used in this Release and not otherwise defined herein, shall have the respective meanings given to such terms in the Trademark Security Agreement (as defined below).

RECITALS

A. WHEREAS, the Grantor, pursuant to that certain Trademark Security Agreement, dated March 23, 2016, recorded in the United States Patent and Trademark Office (the “USPTO”) on March 24, 2016 at Reel 5756, Frame 0880, (as the same may be amended, restated, amended and restated, supplemented, modified or otherwise in effect prior to the date hereof, the “Trademark Security Agreement”), assigned, transferred, conveyed and granted a security interest and mortgaged to Lender, as security (collectively, the “Security Interest”), but not as an ownership interest, in and to Grantor’s entire right, title and interest in, to and under the Collateral, including without limitation those Trademarks listed on Exhibit A attached hereto (collectively, the “Released Collateral”); and

B. WHEREAS, Lender wishes to terminate and release, without representation or warranty, its Security Interest in and to the Released Collateral as provided in this Release.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Lender hereby terminates and releases, without representation or warranty, its Security Interest in and to the Released Collateral and terminates the Trademark Security Agreement. Lender acknowledges that this Release may be filed along with any other necessary documentation with the USPTO or any other governmental office to evidence the release granted herein at the sole expense of the Grantor. The Lender authorizes the Grantor to record this Release with the USPTO and other applicable registry at the sole expense of the Grantor and agrees to provide the Grantor with any information and additional authorization necessary to effect the release of the security interest in the Released Collateral.

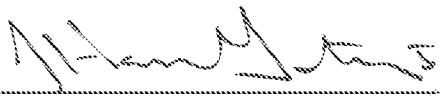
[Signature page follows.]

Acknowledged and Agreed to as of the date hereof:

ADMINISTRATIVE AGENT:

SUNTRUST BANK, as Administrative Agent


By: \_\_\_\_\_

  
*Name: J. Haynes Gentry III*  
*Title: Director*

**Exhibit A**

**Trademark Registrations/Applications**

<u>MARK</u>	<u>REGISTRATION/ FILING DATE</u>	<u>REG. NO./ SERIAL NO.</u>	<u>OWNER</u>
"Cava Mezze"	Registered December 17, 2013; Corrected October 6, 2015	4450335	Cava Group, Inc.
"Cava Mezze Grill"	Registered November 22, 2011; Corrected July 28, 2015	4059522	Cava Group, Inc.
"Cava"	Registered October 11, 2011	4037533	Cava Group, Inc.
"Cava Grill"	Registered July 30, 2013	4377282	Cava Group, Inc.
"Crazy Feta"	Registered March 29, 2011	3983145	Cava Group, Inc.
"Cava"	Registered October 11, 2011	4037532	Cava Group, Inc.
"FOR THOSE WHO SAVOR"	Applied on October 3, 2014	Serial Number (for Application): 86414406	Cava Mezze Grill
"A CULTURE NOT A CONCEPT"	Applied on August 31, 2015	Serial Number (for Application): 86732656	Cava Group, Inc.

	Applied on August 21, 2015	Serial Number (for Application): 86732651	Cava Group, Inc.
"EAT LIKE THERE'S A TOMORROW"	Applied on October 12, 2015	Serial Number (for Application): 86784804	Cava Group, Inc.