TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM503591

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JUVO Holdings LLC		12/21/2018	Limited Liability Company: DELAWARE
JUVO Behavioral Health of New Jersey, LLC		12/21/2018	Limited Liability Company: DELAWARE
JUVO Behavioral Health of Massachusets, LLC		12/21/2018	Limited Liability Company: DELAWARE
ED Supports, LLC		12/21/2018	Limited Liability Company: CALIFORNIA

RECEIVING PARTY DATA

Name:	Post Road Administrative LLC, as agent	
Street Address:	2 Landmark Square	
Internal Address:	Suite 207	
City:	Stamford	
State/Country:	CONNECTICUT	
Postal Code:	06901	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	5498508	JUVO
Serial Number:	87874551	JUVO TLC

CORRESPONDENCE DATA

Fax Number: 8883259116

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: iessica.davis@lockelord.com

Jessica Davis **Correspondent Name:**

Address Line 1: 2800 Financial Plaza Address Line 2: Locke Lord LLP

Address Line 4: Providence, RHODE ISLAND 02903

ATTORNEY DOCKET NUMBER:	1568639.00003
NAME OF SUBMITTER:	Jessica Davis

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SIGNATURE:	/JDavis/		
DATE SIGNED:	12/27/2018		
Total Attachments: 4			
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of December 21, 2018, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of POST ROAD ADMINISTRATIVE LLC, a Delaware limited liability company ("Post Road"), as collateral agent (in such capacity, together with its successors and assigns in such capacity, the "Collateral Agent") for the Lenders and the other Secured Parties.

WITNESSETH:

WHEREAS, JUVO HOLDINGS LLC ("Parent"), JUVO BEHAVIORAL HEALTH OF NEW JERSEY, LLC ("Juvo NJ"), JUVO BEHAVIORAL HEALTH OF MASSACHUSETTS, LLC ("Juvo MA"), ED SUPPORTS, LLC ("ED Supports" and together with Juvo NJ and Juvo MA, collectively, jointly and severally, the "Borrower"), any Subsidiaries of Parent that are Guarantors or become Guarantors pursuant to Section 8.10 of the Credit Agreement (including Parent, the "Guarantors", and, together with Borrower, the "Credit Parties"), the Lenders from time to time party thereto (the "Lenders"), Post Road, as administrative agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent") and the Collateral Agent for the Lenders, have entered into a Credit Agreement, dated as of December 21, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, all of the Grantors are party to a Security Agreement of even date herewith in favor of the Collateral Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Collateral Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Collateral Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Security Agreement.
- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages and pledges to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "**Trademark Collateral**"):
- (a) all of its Trademarks and all Trademark Licenses providing for the grant by or to such Grantor of any right under any Trademark, including those referred to on Schedule 1 hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in

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equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. Notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office).

- Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement conflicts with any provision of the Security Agreement, the Security Agreement shall govern.
- Section 4. <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS (OTHER THAN SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW). In addition, the provisions of Section 8.6, 8.7, 8.8 and 8.12 of the Security Agreement are incorporated herein by reference, mutatis mutandis.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Grantors

JUVO HOLDINGS LLC, a Delaware limited

liability company

Ву:___О__

Name: A.J. Schreiber

Title:

Chief Executive Officer

JUVO BEHAVIORAL HEALTH OF NEW

JERSEY, LLC, a Delaware limited liability

company

By:

Name:

A.J. Schreibe

Title:

Chief Executive Officer

JUVO BEHAVIORAL HEALTH OF MASSACHUSETTS, LLC, a Delaware limited

liability company

Name:

: A.J. Schreiber

Title:

By:

Chief Executive Officer

ED SUPPORTS, LLC, a California limited liability

company

Name:

A.J. Schreiber

Title:

Chief Executive Officer

[Trademark Security Agreement]

SCHEDULE I

TO

TRADEMARK SECURITY AGREEMENT

1. REGISTERED TRADEMARKS

Grantor	Registration Number	Registration Date	Country	<u>Trademark</u>
ED Supports, LLC	5498508	June 19, 2018	USA	JUVO

2. TRADEMARK APPLICATIONS

RECORDED: 12/27/2018

Grantor	Serial Number	Filing Date	Country	<u>Trademark</u>
ED Supports, LLC	87874551	April 12, 2018	USA	JUVO TLC

[Schedule 1 to Trademark Security Agreement]

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