TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM503869

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Confluent Heath, LLC		12/28/2018	Limited Liability Company:

RECEIVING PARTY DATA

Name:	Old National Bank
Street Address:	333 E. Main Street
City:	Louisville
State/Country:	KENTUCKY
Postal Code:	40202
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Serial Number:	88108780	BEST FIRST CHOICE	
Registration Number:	5200479	MY PHYSICAL THERAPIST	

CORRESPONDENCE DATA

Fax Number: 5025890309

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

5025627130 Phone:

Email: jwatts@wyattfirm.com Correspondent Name: Julie Laemmle Watts

Address Line 1: 500 W. Jefferson Street, Ste. 2800 Address Line 4: Lousiville, KENTUCKY 40202

NAME OF SUBMITTER:	Julie Laemmle Watts
SIGNATURE:	/Julie Laemmle Watts/
DATE SIGNED:	12/31/2018

Total Attachments: 5

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> **TRADEMARK** REEL: 006513 FRAME: 0572

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of December 28, 2018, by and among CONFLUENT HEALTH, LLC, a Delaware limited liability company (the "Grantor") and OLD NATIONAL BANK, as administrative agent and collateral agent (the "Agent").

Reference is made to the Guarantee and Collateral Agreement dated as of December 28, 2018 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Grantors (as defined therein) and the Agent. The Lenders have agreed to extend credit to Confluent Health, LLC, a Delaware limited liability company (the "Borrower"), subject to the terms and conditions set forth in the Credit Agreement dated as of December 28, 2018 (as amended, supplemented or otherwise modified from time to time (the "Credit Agreement")). The Grantor will directly or indirectly derive substantial benefits from the extension of credit pursuant to the Credit Agreement and is willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

- SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement.
- SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, the Grantor, pursuant to the Security Agreement, did and hereby does grant to the Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):
 - (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the USPTO or any similar offices in any State of the United States or any other country or any political subdivision thereof (provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of any registration issuing from such intent-to-use trademark applications under applicable federal law), and all extensions or renewals thereof, including those listed on Schedule I (the "Trademarks");
 - (b) all goodwill associated with or symbolized by the Trademarks;
 - (c) any and all claims for damages and injunctive relief for past, present and future infringement, misuse or misappropriation with respect to any of the Trademarks, with the right, but not the obligation to sue for and collect or otherwise recover, such damages; and
 - (d) all proceeds, income, royalties and other payments now or hereafter due and payable to Grantor with respect to the Trademarks.
- SECTION 3. <u>Security Agreement</u>. The security interests granted to the Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Agent pursuant to the Security Agreement. The Grantors hereby acknowledge and affirm that the rights and remedies of the Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the

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Loan #20007712004, December 28, 2018 – Confluent Health, LLC Trademark Security Agreement

terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

- SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations (other than contingent indemnification obligations as to which no claim has been asserted) and termination of the Security Agreement, the Agent shall execute, acknowledge, and deliver to the Borrower an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Agreement.
- SECTION 5. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts.
- SECTION 6. Governing Law. This Agreement shall be construed in accordance with and governed by the law of the Commonwealth of Kentucky.

[SIGNATURE PAGE FOLLOWS]

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and year first above written.

CONFLUENT HEALTH, LLC

By:

Name: Laurence N. Benz

Title: Managing Member

OLD NATIONAL BANK, as Agent

By:

Name: Darrin McCauley
Title: Senior Vice President

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

By:

Name: Laurence N. Benz

Title: Authorized Representative

OLD NATIONAL BANK, as Agent

By:

Name: Darrin McCauley Title: Senior Vice President

[Signature Page to Trademark Security Agreement]

RECORDED: 12/31/2018

Schedule I TRADEMARK/TRADE NAMES OWNED BY GRANTOR

Mark	Jurisdiction	Serial No./ Filing Date	Reg. No./ Reg. Date	Current Owner of Record
BEST FIRST	USA	88108780/	88108780/	Confluent
CHOICE		9/7/2018	Pending	Health, LLC
MY	USA	86571151	5200479/	Confluent
PHYSICAL		3/20/2015	5/09/2017	Health, LLC
THERAPIST				

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