

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM504034

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Medley Opportunity Fund II LP		01/02/2019	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	Gene Juarez Beauty Schools LLC		
Street Address:	3326 160TH AVENUE SE, SUITE 400		
City:	BELLEVUE		
State/Country:	WASHINGTON		
Postal Code:	98008		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3128507	GENE JUAREZ ACADEMY	
CORRESPONDENCE DATA			
Fax Number:	3108266991		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	310-826-7474		
Email:	trademark@raklaw.com		
Correspondent Name:	Irene Y. Lee		
Address Line 1:	12424 Wilshire Boulevard, 12th Floor		
Address Line 4:	Los Angeles, CALIFORNIA 90025		
NAME OF SUBMITTER:	Irene Y. Lee		
SIGNATURE:	/Irene Y. Lee/		
DATE SIGNED:	01/02/2019		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of January 2, 2019 (“Effective Date”) in favor of GJS HOLDINGS LLC, GENE JUAREZ SALONS LLC, and GENE JUAREZ BEAUTY SCHOOLS LLC (collectively with their respective successors and assigns, joint and severally, “Grantors” and each individually “Grantor”), by MEDLEY OPPORTUNITY FUND II LP (together with its successors and assigns, if any, in such capacity “Secured Party”),

WHEREAS, Secured Party and Grantors entered into that certain Trademark Security Agreement dated June 15, 2011, which was recorded twice with the United States Patent and Trademark Office on June 15, 2011 at Reel 004561, Frame 0851 and Frame 0866;

WHEREAS, pursuant to the terms of the Trademark Security Agreement, Grantors granted to Secured Party a continuing security interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement);

WHEREAS, Secured Party has released its security interest in most of the Trademark Collateral on that certain Partial Release of Security Interest in Trademarks dated October 15, 2018, which was recorded with the United States Patent and Trademark Office on October 15, 2018 at Reel 006456, Frame 0571.

WHEREAS, the Secured Party wishes to release, retransfer and re-assign to each applicable Grantor, without representation or warranty, all of the Secured Party’s right, title, and interest in, to, and under any remaining Trademark Collateral, and the goodwill associated therewith.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Security Party and Grantors hereby agree as follows:

Section 1. Defined Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

Section 2. Release of Security Interest in Trademark Collateral. Secured Party hereby, without representation or warranty and without recourse or liability, (a) terminates the Trademark Security Agreement in its entirety, (b) terminates, cancels, releases, and forever discharges any and all remaining security interests it has against the Trademark Collateral, including the registration identified in Schedule 1 hereto, and (c) re-assigns and retransfers any remaining right, title, and interest it may have in, to, and under the Trademark Collateral, including the registration identified in Schedule 1 hereto, to the relevant Grantor.

Section 3. Recordation of Release. Secured Party authorizes the recordation of this Release with the United States Patent and Trademark Office and any other applicable registry or government office necessary to perfect the release of its security interest in the Trademark Collateral.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, Secured Party has caused this Release to be executed by its duly authorized representative as of the Effective Date.

MEDLEY OPPORTUNITY FUND II LP,
a Delaware limited partnership

By: MOF II Management LLC,
a Delaware limited liability company,
its investment manager

DocuSigned by:
Richard Allorto
By: _____
Name: Richard T. Allorto, Jr.
Title: Chief Financial Officer

SCHEDULE I TO RELEASE OF
SECURITY INTEREST IN TRADEMARKS

Trademarks

Grantor	Mark	Country/ State	Application No.	Filing Date	Registration No.	Registration Date
Gene Juarez Beauty Schools LLC	GENE JUAREZ ACADEMY	U.S.	76/639,140	5/20/2005	3,128,507	8/15/2006