

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM504116

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U. S. Internet Corp.		12/28/2018	Corporation: MINNESOTA
RECEIVING PARTY DATA			
Name:	LC2 PARTNERS LLC, as Collateral Agent for the Lenders		
Street Address:	7808 Creekridge Circle		
Internal Address:	Suite 200		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55439		
Entity Type:	Limited Liability Company: MINNESOTA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2165020	US INTERNET GET YOUR NET'S WORTH	
Registration Number:	2207696	GET YOUR NET'S WORTH	
Registration Number:	3199489	SECURENCE	
Registration Number:	3108480	FILTERING DONE RIGHT	
CORRESPONDENCE DATA			
Fax Number:	6123408827		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(612) 492-6842		
Email:	ip.docket@dorsey.com		
Correspondent Name:	Jeffrey R. Cadwell, DORSEY & WHITNEY LLP		
Address Line 1:	50 South 6th Street		
Address Line 2:	Suite 1500		
Address Line 4:	Minneapolis, MINNESOTA 55402-1498		
ATTORNEY DOCKET NUMBER:	507869-2		
NAME OF SUBMITTER:	Jeffrey R. Cadwell		
SIGNATURE:	/Jeffrey R. Cadwell/		
DATE SIGNED:	01/02/2019		

OP \$115.00 2165020

Total Attachments: 4

source=Notice of Grant of Security Interest in Trademarks#page1.tif

source=Notice of Grant of Security Interest in Trademarks#page2.tif

source=Notice of Grant of Security Interest in Trademarks#page3.tif

source=Notice of Grant of Security Interest in Trademarks#page4.tif

THIS INSTRUMENT AND THE RIGHTS AND OBLIGATIONS EVIDENCED HEREBY ARE SUBORDINATE IN THE MANNER AND TO THE EXTENT SET FORTH IN THAT CERTAIN SUBORDINATION AND INTERCREDITOR AGREEMENT (THE "*SUBORDINATION AGREEMENT*") DATED AS OF DECEMBER 28, 2018, BY AND AMONG LC2 PARTNERS LLC, BMO HARRIS BANK N.A., AS AGENT FOR THE SENIOR CREDITORS REFERRED TO THEREIN, U.S. INTERNET CORP., A MINNESOTA CORPORATION AND THE OTHER PARTIES FROM TIME TO TIME PARTY THERETO, TO THE SENIOR DEBT DESCRIBED IN THE SUBORDINATION AGREEMENT, AND EACH HOLDER OF THIS INSTRUMENT, BY ITS ACCEPTANCE HEREOF, SHALL BE BOUND BY THE PROVISIONS OF THE SUBORDINATION AGREEMENT.

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated: December 28, 2018

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to a certain General Security Agreement as of December 28, 2018 (as the same may hereafter be amended, modified, extended or restated from time to time, the "Security Agreement") by U. S. Internet Corp., a Minnesota corporation ("Grantor") and certain of its subsidiaries and/or affiliates in favor of LC2 PARTNERS LLC, in its capacity as collateral agent for the Lenders (as defined below) ("Collateral Agent"), Grantor has granted to Collateral Agent for the benefit of the Lenders a continuing security interest in and continuing lien upon, among other things, the trademarks and trademark applications set forth on Exhibit A attached hereto.

Grantor and Collateral Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and that certain Note Purchase Agreement dated as of December 28, 2018 by and among Grantor, Collateral Agent, the lenders party thereto (the "Lenders") and such subsidiaries and/or affiliates, and (ii) is not to be construed as an assignment of any trademark.

[Remainder of page intentionally blank;
signature page follows]

Very truly yours,

U. S. INTERNET CORP.


By: 

Name: Travis Carter

Title: Chief Executive Officer

Acknowledged and accepted:

LC2 PARTNERS LLC

By: 
Name: Andrew Leonard
Title: Managing Member

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 006515 FRAME: 0397

EXHIBIT A

U.S. Trademark Registrations

Trademark Description	US Serial/Registration No.	Date Registered	Record Owner
"US Internet/Get Your Net's Worth"	2,165,020	6/16/1998	U. S. Internet Corp.
"Get Your Net's Worth"	2,207,696	12/1/1998	U. S. Internet Corp.
"Securence"	3,199,489	1/16/2007	U. S. Internet Corp.
"Filtering Done Right"	3,108,480	6/27/2006	U. S. Internet Corp.