

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM506602

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Y. HATA & COMPANY, LIMITED		01/18/2019	Corporation: HAWAII
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF AMERICA, N.A., AS AGENT		
<b>Street Address:</b>	400 4th Street		
<b>Internal Address:</b>	OR1-110-01-15		
<b>City:</b>	Lake Oswego		
<b>State/Country:</b>	OREGON		
<b>Postal Code:</b>	97034		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5144294	KING	
<b>Registration Number:</b>	4821130	CHEFZONE SAFE & FRESH COOL IT	
<b>Registration Number:</b>	3365633	EXECUTIVE CHEF	
<b>Registration Number:</b>	3697110		
<b>Registration Number:</b>	3230633	POI DOG FOOD PRODUCTS	
<b>Registration Number:</b>	2869973	POI DOG	
<b>Registration Number:</b>	2514580	KING	
<b>Registration Number:</b>	1589141	OCEAN KING	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2138960400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2138915607		
<b>Email:</b>	crachina@buchalter.com		
<b>Correspondent Name:</b>	Corina Rachina		
<b>Address Line 1:</b>	1000 Wilshire Boulevard		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90017		
<b>NAME OF SUBMITTER:</b>	Corina Rachina		

CH \$215.00 5144294

<b>SIGNATURE:</b>	/s/ Corina Rachina
<b>DATE SIGNED:</b>	01/18/2019
<b>Total Attachments: 3</b> source=amendment#page1.tif source=amendment#page2.tif source=amendment#page3.tif	

**FIRST AMENDMENT TO MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

**January 18, 2019**

This First Amendment to Memorandum and Notice of Security Interest in Intellectual Property (this "First Amendment") amends and shall be considered a part of that certain Memorandum and Notice of Security Interest in Intellectual Property (the "Memorandum"), dated as of June 11, 2014, by **Y. HATA & COMPANY, LIMITED**, a Hawaii corporation, whose address is 285 Sand Island Access Road, Honolulu, Hawaii 96819 ("Debtor") which was recorded with the United States Patent and Trademark Office on June 11, 2014 and was designated Reel/Frame 5300/0569 as a reference number..

WHEREAS reference is made to that certain Loan and Security Agreement dated as of June 11, 2014 (the "Agreement"), as amended, among Debtor, the financial institutions party to the Agreement from time to time as lenders (collectively, "Lenders") and **BANK OF AMERICA, N.A.**, as Agent whose address is 333 South Hope Street, Suite 13<sup>th</sup> Floor, Los Angeles, California 90071 (the "Secured Party").

WHEREAS Debtor and Secured Party are concurrently herewith entering into Amendment Number Three to the Agreement whereby the parties will be reaffirming the security interest in all general intangibles, which include the trademark registrations listed in Exhibit A, attached hereto.

NOW THEREFORE, it is hereby agreed that Debtor and Secured Party reaffirm the security interest in the trademark registrations listed in Exhibit A.

Except as expressly amended or modified pursuant to this Amendment, the Memorandum shall remain otherwise unchanged and in full force and effect.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

**Y. HATA & COMPANY, LIMITED,**  
a Hawaii corporation

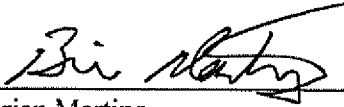

By:   
Name: Brian Marting  
Title: Chief Financial Officer

EXHIBIT A

TRADEMARK REGISTRATIONS

Mark	Country	Serial No./ Registration No.	Registration/Filing Date
KING	USA	5144294	02/21/2017
CHEFZONE SAFE & FRESH COOL IT	USA	4821130	09/29/2015
EXECUTIVE CHEF	USA	3365633	01/08/2008
	USA	3697110	10/13/2009
POI DOG FOOD PRODUCTS	USA	3230633	04/17/2007
POI DOG	USA	2869973	08/03/2004
KING	USA	2514580	12/04/2001
OCEAN KING	USA	1589141	03/27/1990