TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM508320

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ENTITY CONVERSION

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Kythera Biopharmaceuticals, Inc.		12/31/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Kythera Biopharmaceuticals, LLC		
Street Address:	5 Giralda Farms		
City:	Madison		
State/Country:	NEW JERSEY		
Postal Code:	07940		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	4589031	KYTHERA
Registration Number:	4813570	К
Registration Number:	4795973	KYBELLA
Registration Number:	4792093	
Registration Number:	4620547	

CORRESPONDENCE DATA

7142462247 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 714-246-2379

annie.chen@allergan.com Email:

Correspondent Name: Allergan, Inc. Address Line 1: 2525 Dupont Drive

Address Line 2: Annie Chen

Address Line 4: Irvine, CALIFORNIA 92612

ATTORNEY DOCKET NUMBER:	KYTHERA
NAME OF SUBMITTER:	Annie Chen
SIGNATURE:	/annie chen/
DATE SIGNED:	02/01/2019

Total Attachments: 4

source=KYTHERA BIOPHARMACEUTICALS, LLC - DE-Conversion from Inc Dec 2018#page1.tif source=KYTHERA BIOPHARMACEUTICALS, LLC - DE-Conversion from Inc Dec 2018#page2.tif source=KYTHERA BIOPHARMACEUTICALS, LLC - DE-Conversion from Inc Dec 2018#page3.tif source=KYTHERA BIOPHARMACEUTICALS, LLC - DE-Conversion from Inc Dec 2018#page4.tif

<u>Delaware</u>

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND

CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE

CORPORATION UNDER THE NAME OF "KYTHERA BIOPHARMACEUTICALS, INC."

TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM

"KYTHERA BIOPHARMACEUTICALS, INC." TO "KYTHERA BIOPHARMACEUTICALS,

LLC", FILED IN THIS OFFICE ON THE THIRTY-FIRST DAY OF DECEMBER,

A.D. 2018, AT 10:03 O'CLOCK A.M.

3811780 8100V SR# 20188433995 Authentication: 204202666 Date: 12-31-18

You may verify this certificate online at corp.delaware.gov/authver.shtml

State of Delaware
Secretary of State
Division of Corporations
Delivered 10:03 AM 12/31/2018
FILED 10:03 AM 12/31/2018
SR 20188433995 - File Number 3811780

STATE OF DELAWARE CERTIFICATE OF CONVERSION FROM A CORPORATION TO A LIMITED LIABILITY COMPANY PURSUANT TO SECTION 18-214 OF THE LIMITED LIABILITY ACT

- 1.) The jurisdiction where Kythera Biopharmaceuticals, Inc. (the "Corporation") was first formed is <u>Delaware</u>.
- 2.) The jurisdiction of the Corporation immediately prior to filing this Certificate is Delaware.
- 3.) The date the Corporation first formed is <u>June 3, 2004</u>.
- 4.) The name of the Corporation immediately prior to filing this Certificate is Kythera Biopharmaceuticals, Inc.
- 5.) The name of the Limited Liability Company as set forth in the Certificate of Formation is Kythera Biopharmaceuticals, LLC.

IN WITNESS WHEREOF, the undersigned have executed this Certificate of Conversion on the 31st day of December, A.D. 2018.

By: /s/ Riccardo Mancuso

Name: Riccardo Mancuso Title: Authorized Person

NY: 1155699-2



I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "KYTHERA
BIOPHARMACEUTICALS, LLC" FILED IN THIS OFFICE ON THE THIRTYFIRST DAY OF DECEMBER, A.D. 2018, AT 10:03 O'CLOCK A.M.

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State of Delaware
Secretary of State
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FILED 10:03 AM 12/31/2018
SR 20188433995 - File Number 3811780

STATE OF DELAWARE LIMITED LIABILITY COMPANY CERTIFICATE OF FORMATION

OF

KYTHERA BIOPHARMACEUTICALS, LLC

The undersigned, an authorized natural person for the purpose of forming a limited liability company, under the provisions and subject to the requirements of the State of Delaware (particularly Chapter 18, Title 6 of the Delaware Code and the acts amendatory thereof and supplemental thereto), hereby certifies that:

ARTICLE I

The name of the limited liability company (the "Company") is **Kythera Biopharmaceuticals**, **LLC**.

ARTICLE II

The address of the Company's registered office in the State of Delaware is 1209 Orange Street, Corporation Trust Center, City of Wilmington, County of New Castle, Delaware 19801. The name of the Company's registered agent at such address is The Corporation Trust Company.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation this 31st Day of December, 2018.

By: /s/ Riccardo Mancuso

Name: Riccardo Mancuso Title: Authorized Person

NY: 1155694-2

RECORDED: 02/01/2019