

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM501342

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MILAN LASER HOLDINGS LLC		01/24/2018	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	QS CAPITAL STRATEGIES, L.P.		
<b>Street Address:</b>	527 MADISON AVENUE, 11TH FLOOR		
<b>City:</b>	NEW YORK		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5545633	MILAN LASER HAIR REMOVAL	
<b>Registration Number:</b>	5545635	MILAN LASER HAIR REMOVAL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2149326499		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2149326400		
<b>Email:</b>	sshernandez@mcguirewoods.com		
<b>Correspondent Name:</b>	SUSAN DIAMOND		
<b>Address Line 1:</b>	2000 MCKINNEY AVENUE, SUITE 1400		
<b>Address Line 2:</b>	MCGUIREWOODS LLP		
<b>Address Line 4:</b>	DALLAS, TEXAS 75201		
<b>ATTORNEY DOCKET NUMBER:</b>	2072790-0007		
<b>NAME OF SUBMITTER:</b>	Stephanie Hernandez		
<b>SIGNATURE:</b>	/Stephanie Hernandez/		
<b>DATE SIGNED:</b>	12/10/2018		
<b>Total Attachments: 3</b>			
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source=Milan Laser Notice of Grant of Security Interest in Trademarks#page2.tif			

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office


Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of January 24, 2018 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and QS Capital Strategies, L.P. and any other holder of certain promissory notes referenced therein (collectively, the "Secured Parties"), the undersigned Grantor has granted to the Collateral Agent a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Collateral Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and QS Capital Strategies, L.P., the Collateral Agent on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

MILAN LASER HOLDINGS LLC

By:   
Name: Shikhar Saxena  
Title: Secretary and Treasurer

Acknowledged and Accepted:

QS CAPITAL STRATEGIES L.P., as the Collateral Agent

By: \_\_\_\_\_  
Name: Benton Cummings  
Title: Manager

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Very truly yours,

MILAN LASER HOLDINGS LLC

By: \_\_\_\_\_

Name: Shikhar Saxena

Title: Secretary and Treasurer

Acknowledged and Accepted:

QS CAPITAL STRATEGIES L.P., as the Collateral Agent

By:  \_\_\_\_\_

Name: Benton Cummings

Title: Manager

Schedule I

Trademarks

<b>Trademark</b>	<b>Country</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Registered Owner</b>
MILAN LASER HAIR REMOVAL	USA	5,545,633	August 21, 2018	Milan Laser Holdings, LLC
MILAN LASER HAIR REMOVAL	USA	5,545,635	August 21, 2018	Milan Laser Holdings, LLC