

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM512073

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
K&L Gates LLP		02/26/2019	Limited Liability Partnership: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Meta View, Inc.		
<b>Street Address:</b>	980 S. Amphlett Blvd.		
<b>City:</b>	San Mateo		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	94402		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 20</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4870701	META	
<b>Registration Number:</b>	4870702	META 1	
<b>Registration Number:</b>	5261590	META PREVIEW	
<b>Serial Number:</b>	86626961	META VIEWER	
<b>Registration Number:</b>	4870766	M	
<b>Serial Number:</b>	86907005	META	
<b>Registration Number:</b>	5201104	M	
<b>Registration Number:</b>	5201103	M	
<b>Serial Number:</b>	86906725	NEURAL PATH OF LEAST RESISTANCE	
<b>Serial Number:</b>	86906761	HANDS PHYSICS	
<b>Registration Number:</b>	5219422	META 2	
<b>Registration Number:</b>	5355701	NATURAL MACHINE	
<b>Serial Number:</b>	86921441	A. METAVERSE	
<b>Serial Number:</b>	86921472	METAVERSE OS	
<b>Serial Number:</b>	87259526	META NEURO INTERFACE DESIGN	
<b>Serial Number:</b>	87268325	SPACE	
<b>Serial Number:</b>	87301388	CAMPFIRE	
<b>Registration Number:</b>	5261193	META 2	
<b>Serial Number:</b>	87268322	META WORKSPACE	
<b>TRADEMARK</b>			

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Property Type	Number	Word Mark
Serial Number:	86665775	META LOADER

**CORRESPONDENCE DATA**

**Fax Number:** 2125549623

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2126132023

**Email:** ipdocket@gibbonslaw.com

**Correspondent Name:** Paolo A. Strino

**Address Line 1:** One Pennsylvania Plaza, 37th Floor

**Address Line 4:** New York, NEW YORK 10119-3701

<b>NAME OF SUBMITTER:</b>	Paolo A. Strino
<b>SIGNATURE:</b>	/PAS/
<b>DATE SIGNED:</b>	02/28/2019

**Total Attachments: 4**

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**STATEMENT OF EXTINGUISHMENT OF SECURITY INTEREST TO K&L GATES LLP**

WHEREAS, Meta View, Inc., a Delaware corporation with its principal place of business at 980 S. Amphlett Blvd, San Mateo, CA 94402, is the owner of record of: (i) the trademarks and applications listed on the attached Exhibit A, now issued or pending in the United States Patent and Trademark Office (the "*Trademarks*"), (ii) the patents and patent applications listed on the attached Exhibit B, now issued or pending in the United States Patent and Trademark Office (the "*Patents*"); and (iii) the copyrights and copyrights applications listed on the attached Exhibit C, now issued or pending in the United States Copyright Office (the "*Copyrights*"); and

WHEREAS, Meta Company ("Grantor") had entered into that certain Loan and Security Agreement, ("LSA") dated as of January 31, 2017, with Venture Lending & Leasing VII, Inc., a Maryland corporation, and Venture Lending & Leasing VIII, Inc., a Maryland corporation (collectively and individually, the "*Senior Secured Party*"), as a result of which the Grantor and Senior Secured Party entered into that certain Intellectual Property Security Agreement also dated as of January 31, 2017, (referred to herein, and as the same has been amended, supplemented and modified from time to time, as the "*IP Security Agreement*"), a true and correct copy of which was recorded by the United States Patent and Trademark Office with such recordation located at Reel 041578 Frame 0573, covering the Trademarks, Patents and Copyrights;

WHEREAS, the Senior Secured Party also filed a Uniform Commercial Code ("*UCC*") filing statement with U.C.C Initial Filing No: 20170693835 on January 31, 2017, in relation to the collateral secured under the IP Security Agreement; and

WHEREAS, Grantor had entered into a certain further Security Agreement dated as of October 12, 2018 (the "*Security Agreement*"), between the Grantor and K&L Gates LLP, ("*Junior Secured Party*"), a true and correct copy of which was recorded at least by the United States Patent and Trademark Office on October 16, 2018, at Res1: 047240, Frame: 0864;

WHEREAS, the Junior Secured Party also filed a UCC filing statement with UCC Initial Filing No: 20187127398 on October 15, 2018 in relation to the collateral secured under the Security Agreement; and

WHEREAS, Grantor had become in default to Senior Secured Party under the LSA and on September 13, 2018, Senior Secured Party sent Grantor a notification of disposition of collateral stating that Sellers intended to sell all right, title and interest of Grantor in and to the collateral including the Trademarks, Patents and Copyrights, privately sometime after September 23, 2018. In addition, on November 20, 2018, Senior Secured Party sent Grantor and the Junior Secured Party as described in Section 9611 of Division 9 of the California Uniform Commercial Code, an additional notification of disposition of collateral stating that Senior Secured Party intended to sell all right, title and interest of Grantor in and to the Collateral privately sometime after November 30, 2018,

WHEREAS, Meta View, Inc. acquired all of Grantor's assets on December 21, 2017 ("*Foreclosure Sale Date*"), pursuant to a UCC foreclosure sale by the Senior Secured Party as a result of which the security interests granted to the Junior Secured Party under the Security Agreement were thereby extinguished.

NOW, THEREFORE, the Junior Secured Party's interests in and to the Trademarks more fully described on Exhibit A, Patents more fully described on Exhibit B and Copyrights more fully described on Exhibit C, as the Foreclosure Sale Date were thereby:

1. released and reassigned to Meta View, Inc. including any and all liens, security interests, right, title and interest of the Junior Secured Party therein pursuant to the Security Agreement, , without recourse or representation or warranty, express or implied; and
2. as a result of which, the Commissioner of Patents and Trademarks of the United States of America is authorized to note and record the existence of the extinguishment of the security interest held by the Junior Secured Party to such Trademarks, Patents and Copyrights.

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IN WITNESS WHEREOF, the above described extinguishment of the security interest held by the Junior Secured Party in the Trademarks, Patents and Copyrights is represented and acknowledged by the signing of Meta View, Inc. as of this 26<sup>th</sup> day of February, 2019.

Meta View, Inc.

By: Mayer Grivisch

Name: Mayer Grivisch

Title: President

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**TRADEMARK**

**REEL: 006577 FRAME: 0190**

Exhibit A

Trademarks

Description	Application No.	Application Date	Status
Meta	us 86626967	05/12/15	Reg. No. 4870701
	WIPO 1281398	11/11/15	Reg. No. 1281398
	Australia 1281398	11/11/15	Reg. No. 1744109
	China 1281398	11/11/15	Pending
	EUTM 1281398	11/11/15	Pending
	Israel 1281398	11/11/15	Pending
	Japan 1281398	11/11/15	Reg. No. 1281398
	ROK 1281398	11/11/15	Pending
	Meta 1	us 86626971	05/12/15
Meta Preview	us 86627527	05/12/15	Reg. No. 5261590
Meta Viewer	us 86626961	05/12/15	Pending
M (Stylized)	us 86631454	05/15/15	Reg. No. 4870766
Meta Loader	us 86665775	06/17/15	Pending
Meta (Stylized)	us 86907005	02/12/16	Pending
	UK00003180093	08/12/16	Reg. No. 3180093
	WIPO 1323792	08/12/16	Reg. No. 1323792
	Australia 1323792	08/11/16	Reg. No. 1323792
	China 1323792	08/11/16	Pending
	EUTM 1323792	08/11/16	Reg. No. 1323792
	Israel 1323792	08/11/16	Pending
	Japan 1323792	08/11/16	Reg. No. 1323792
	ROK 1323792	08/11/16	Pending
M (Stylized)	us 86907029	02/12/16	Reg. No. 5201104
	UK 0000318101	08/12/16	Reg. No. 3180101
	WIPO 1324396	08/11/16	Reg. No. 1324396
	Australia 1324396	08/11/16	Pending
	China 1324396	08/11/16	Pending
	EUTM 1324396	08/11/16	Pending
	Israel 1324396	08/11/16	Pending
	Japan 1324396	08/11/16	Reg. No. 1324396
	ROK 1324396	08/11/16	Pending
M and Circle Design	us 86907020	02/12/16	Reg. No. 5201103
Neural Path of Least Resistance	us 86906725	02/12/16	Pending
Hands Physics	us 86906761	02/12/16	Pending
Meta 2	us 86906559	02/12/16	Reg. No. 5219422
Natural Machine	us 86907995	02/15/16	Reg. No. 5355701
A. Metaverse	us 86921441	02/26/16	Pending
Metaverse OS	us 86921472	02/26/16	Pending
Meta Neuro interface Design	us 87259526	12/06/16	Pending

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Space	us 87268325	12/14/16	Pending
Meta Workspace	us 87268322	12/14/16	Pending
Campfire	us 87301388	01/13/17	Pending
Meta 2 (stylized)	us 87318116	01/30/17	Reg. No. 5261193

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**TRADEMARK**

**RECORDED: 02/28/2019**

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