

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM513919

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	03/05/2018		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Eureka Therapeutics, Inc.		03/05/2018	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Eureka Therapeutics, Inc.		
Street Address:	5858 Horton Street, Suite 170		
City:	Emeryville		
State/Country:	CALIFORNIA		
Postal Code:	94608		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86973388	EUREKA THERAPEUTICS	
CORRESPONDENCE DATA			
Fax Number:	4082868932		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4082868933		
Email:	tm_docket@iplg.com		
Correspondent Name:	Otto O. Lee		
Address Line 1:	1871 The Alameda, Suite 250		
Address Line 4:	San Jose, CALIFORNIA 95126		
NAME OF SUBMITTER:	Otto O. Lee		
SIGNATURE:	/Otto O. Lee/		
DATE SIGNED:	03/12/2019		
Total Attachments: 4			
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FILED
Secretary of State
State of California
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Delaware

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Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"EUREKA THERAPEUTICS, INC.", A CALIFORNIA CORPORATION,
WITH AND INTO "EUREKA THERAPEUTICS, INC." UNDER THE NAME OF "EUREKA THERAPEUTICS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE FIFTH DAY OF MARCH, A.D. 2018, AT 8:16 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Jeffrey W. Bullock
Jeffrey W. Bullock, Secretary of State

6700219 8100M
SR# 20181691823

Authentication: 202252185
Date: 03-05-18

You may verify this certificate online at corp.delaware.gov/authver.shtml

TRADEMARK
REEL: 006588 FRAME: 0631

**CERTIFICATE OF MERGER
OF
EUREKA THERAPEUTICS, INC., A CALIFORNIA CORPORATION
with and into
EUREKA THERAPEUTICS, INC., A DELAWARE CORPORATION
(Pursuant to Section 252 of the
General Corporation Law of the State of Delaware)**

Pursuant to Section 252(c) of the General Corporation Law of the State of Delaware, Eureka Therapeutics, Inc., a Delaware corporation ("**Eureka Delaware**"), hereby certifies to the following information relating to the merger of Eureka Therapeutics, Inc. a California corporation ("**Eureka California**"), with and into Eureka Delaware (the "**Merger**"). Eureka Delaware and Eureka California are collectively referred to hereinafter as the "**Constituent Corporations.**"

1. The name and the state of incorporation of each of the Constituent Corporations in the Merger are:

- a) Eureka Therapeutics, Inc., a California corporation; and
- b) Eureka Therapeutics, Inc., a Delaware corporation.

2. An agreement and plan of merger, dated as of March 5, 2018 by and between Eureka California and Eureka Delaware (the "**Merger Agreement**"), setting forth the terms and conditions of such Merger has been approved, adopted, certified, executed and acknowledged by the Constituent Corporations pursuant to subsection (c) of Section 252 of the General Corporation Law of the State of Delaware.

3. The name of the surviving corporation is: Eureka Therapeutics, Inc., a Delaware corporation (the "**Surviving Corporation**").

4. The Certificate of Incorporation of Eureka Delaware, as it exists immediately prior to the time this Certificate is duly filed with the Secretary of State of the State of Delaware, shall be the Certificate of Incorporation of the Surviving Corporation and thereafter may be amended in accordance with its terms and as provided by law.

5. An executed Merger Agreement is on file at the principal place of business of the Surviving Corporation, which is located at 5858 Horton Street, Suite 370, Emeryville, CA 94608.

6. A copy of the Merger Agreement shall be furnished by the Surviving Corporation, on request and without cost, to any stockholder of Eureka California or Eureka Delaware.

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7. The authorized capital stock of Eureka California immediately prior to the time this Certificate is duly filed with the Secretary of State of the State of Delaware is 69,451,480 shares of Common Stock, par value \$0.0001 per share, and 44,482,585 shares of Preferred Stock, par value \$0.0001 per share, 8,341,270 of which have been designated Series A Preferred Stock, 10,591,690 of which have been designated Series B Preferred Stock, 12,995,770 of which have been designated Series C Preferred Stock, and 12,553,855 of which have been designated Series D Preferred Stock.

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IN WITNESS WHEREOF, Eureka Therapeutics, Inc., a Delaware corporation, has caused this Certificate to be signed by Cheng Liu, its authorized officer, on March 5, 2018.

EUREKA THERAPEUTICS, INC.

/s/ Cheng Liu

By: Cheng Liu

Title: President and Chief Executive
Officer

SIGNATURE PAGE TO EUREKA THERAPEUTICS, INC. CERTIFICATE OF MERGER

RECORDED: 03/12/2019

**TRADEMARK
REEL: 006588 FRAME: 0634**