

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM514611

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		03/13/2019	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	The Majestic Star Casino, LLC		
Street Address:	One Buffington Harbor Drive		
City:	Gary		
State/Country:	INDIANA		
Postal Code:	46406		
Entity Type:	Limited Liability Company: INDIANA		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	4984587	CRAPS FREE CRAPS	
Registration Number:	4819075	MAJESTIC REWARDS	
Registration Number:	2157290	MAJESTIC STAR	
Registration Number:	4771677	MAJESTIC STAR CASINO HOTEL	
Registration Number:	5134068	MAJESTIC STAR CASINO HOTEL	
Registration Number:	4676061	PLAY 'EM FIRST	
Registration Number:	3238480	PROMO CASH	
Registration Number:	4100000	THE BACC ROOM	
Registration Number:	3461190	MAJESTIC STAR CASINO & HOTEL	
Registration Number:	3461189	MAJESTIC STAR CASINO & HOTEL	
Registration Number:	1949064	GET REEL LUCKY	
Registration Number:	1930583	HAVE A LUCKY DAY!	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-756-2132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		

CH \$315.00 4984587

Address Line 1: 919 Third Avenue
Address Line 2: 19th Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 077199-0010

NAME OF SUBMITTER: Scott Kareff (077199-0010)

SIGNATURE: /kc for sk/

DATE SIGNED: 03/15/2019

Total Attachments: 3

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RELEASE OF SECURITY INTEREST
IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of March 13, 2019 (this "Release") is made by BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT, whose address is 900 W. Trade St., Mail Code NC1-026-06-03, Charlotte, NC 28255, acting in its capacity as the Administrative Agent (in such capacity, the "Agent") under that certain Notice of Grant of Security Interest in Trademarks dated as of April 24, 2017 (as amended from time to time, the "Grant") between THE MAJESTIC STAR CASINO, LLC, an Indiana limited liability company ("Grantor"), whose address is One Buffington Harbor Drive, Gary, IN 46406, and Agent.

Pursuant to the Grant, Grantor granted to Agent, for the benefit of the Secured Parties referenced therein, a security interest in and lien upon all of Grantor's right, title and interest in Grantor's trademarks and service marks, and the registrations thereof and applications therefor, including, without limitation, those specific trademark registrations listed on Exhibit A attached hereto (the "Released Trademarks"), and the goodwill associated therewith.


The Grant was recorded on April 24, 2017, at Reel/Frame 6041/0241 in the United States Patent and Trademark Office.

For good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, Agent hereby releases, terminates and discharges its security interest in and to the Released Trademarks, and the goodwill associated therewith, without representation or warranty of any kind, express or implied.

[signature page follows]

IN WITNESS WHEREOF, Agent has executed this Release as of the date first written above.

BANK OF AMERICA, N.A., AS
ADMINISTRATIVE AGENT





By: 
Name: Paley Chen
Title: Vice President

Release of Security Interest
in Trademarks

TRADEMARK
REEL: 006592 FRAME: 0906

EXHIBIT A

U.S. TRADEMARK REGISTRATIONS

<u>Trademark</u>	<u>Image</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Registration No.</u>	<u>Registration Date</u>
CRAPS FREE CRAPS		86/563172	03/13/2015	4984587	06/21/2016
MAJESTIC REWARDS		86/306708	06/11/2014	4819075	09/22/2015
MAJESTIC STAR		75/052418	02/01/1996	2157290	05/12/1998
MAJESTIC STAR CASINO HOTEL & Design		86/347033	07/24/2014	4771677	07/14/2015
MAJESTIC STAR CASINO HOTEL & Design		86/347077	07/24/2014	5134068	01/31/2017
PLAY 'EM FIRST		85/941857	05/24/2013	4676061	01/20/2015
PROMO CASH		78/644899	06/07/2005	3238480	05/01/2007
THE BACC ROOM		85/173708	11/10/2010	4100000	02/14/2012
MAJESTIC STAR CASINO & HOTEL		77/307464	10/18/2007	3461190	07/08/2008
MAJESTIC STAR CASINO & HOTEL		77/307453	10/18/2007	3461189	07/08/2008
GET REEL LUCKY		74/640222	03/01/1995	1949064	01/16/1996
HAVE A LUCKY DAY!		74/460117	11/18/1993	1930583	10/31/1995