

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM517181

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	10/25/2018

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SAEXPLORATION ACQUISITIONS (U.S.), LLC		10/25/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	SAEXPLORATION, INC.
Street Address:	1160 DAIRY ASHFORD ROAD, SUITE 160
City:	HOUSTON
State/Country:	TEXAS
Postal Code:	77079
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	4428480	SYMPHONY
Registration Number:	4378533	MGTS
Registration Number:	4366857	MBNA
Registration Number:	4363341	SBLA
Registration Number:	4360063	SBDM
Registration Number:	4264183	SIGTRK
Registration Number:	3530976	GEOKINETICS
Registration Number:	3569707	G GEOKINETICS
Registration Number:	3523970	DIAMOND
Registration Number:	3523969	BE
Registration Number:	3629423	TIGRESS
Registration Number:	3368040	GEOTRACE
Registration Number:	2894623	MAXRES
Registration Number:	2960354	ROCKRES
Registration Number:	2406211	HFI
Serial Number:	87439920	ACTIVEFRAC

CORRESPONDENCE DATA**TRADEMARK**

Fax Number: 6178568201

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-856-8145

Email: ip@brownrudnick.com

Correspondent Name: BROWN RUDNICK LLP

Address Line 1: ONE FINANCIAL CENTER

Address Line 4: BOSTON, MASSACHUSETTS 02111

NAME OF SUBMITTER:	Mark S. Leonardo
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SIGNATURE:	/MARK S. LEONARDO/
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DATE SIGNED:	04/02/2019
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Total Attachments: 3

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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"SAEXPLORATION ACQUISITIONS (U.S.), LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "SAEXPLORATION, INC." UNDER THE NAME OF "SAEXPLORATION, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-FIFTH DAY OF OCTOBER, A.D. 2018, AT 5:21 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

5009432 8100M
SR# 20187330501

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203686845
Date: 10-25-18

TRADEMARK
REEL: 006608 FRAME: 0148

**CERTIFICATE OF MERGER
OF
SAEXPLORATION, INC.**

Pursuant to Section 264 of the Delaware General Corporation Law, the undersigned corporation hereby certifies that:

FIRST: The name and jurisdiction of formation of each of the entities party to the merger are:

<u>Name of Entity</u>	<u>State of Formation and Type of Entity</u>
SAExploration Acquisitions (U.S.), LLC	Delaware limited liability company
SAExploration, Inc.	Delaware corporation

SECOND: An agreement and plan of merger has been approved, adopted, certified, executed and acknowledged by each constituent entity in accordance with the requirements of Section 264 of the Delaware General Corporation Law.

THIRD: The name of the surviving corporation is "SAExploration, Inc.," a Delaware corporation.

FOURTH: The Certificate of Incorporation of SAExploration, Inc. shall be the Certificate of Incorporation of the surviving corporation.

FIFTH: The merger is to become effective on October 25, 2018.


SIXTH: The executed agreement and plan of merger is on file at 1160 Dairy Ashford, Suite 160, Houston, Texas 77079, the address of the principal place of business of the surviving corporation.

SEVENTH: A copy of the agreement and plan of merger will be furnished by the surviving corporation, on request and without cost, to any stockholder or member or any person holding an interest in any other entity party to the merger.

[signature page follows]

IN WITNESS WHEREOF, SAExploration, Inc. has caused this certificate to be signed by an authorized officer on October 25, 2018.

SAEXPLORATION, INC.

By: 
Name: Brent Whitely
Title: CFO + General Counsel

Signature Page to
Delaware Certificate of Merger