

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM520228

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JOHN VARVATOS APPAREL CORP.		04/22/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Crystal Financial LLC, as Agent		
Street Address:	Two International Place, 17th Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Registration Number:	2948321	JOHN VARVATOS	
Registration Number:	3332268	JOHN VARVATOS	
Registration Number:	3413318	JOHN VARVATOS VINTAGE	
Registration Number:	3431137		
Registration Number:	3617500	JOHN VARVATOS	
Registration Number:	3674479	JOHN VARVATOS U.S.A.	
Registration Number:	3825727	JOHN VARVATOS ARTISAN	
Registration Number:	3905731	JOHN VARVATOS BOWERY NYC	
Registration Number:	4122158	JOHN VARVATOS ARTISAN BLACK	
Registration Number:	4350655	JOHN VARVATOS U.S.A.	
Registration Number:	4352484	JOHN VARVATOS U.S.A.	
Registration Number:	4369061		
Registration Number:	4369060		
Registration Number:	4424187	VV	
Registration Number:	4534465	STYLE & SUBSTANCE	
Registration Number:	4973402		
Registration Number:	5121246	JOHN VARVATOS RECORDS	
Registration Number:	5216545	JOHN VARVATOS	
Registration Number:	5503274	JOHN VARVATOS RECORDS	
TRADEMARK			

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Property Type	Number	Word Mark
Serial Number:	86282577	PEACE ROCKS
Serial Number:	87144743	JOHN VARVATOS
Serial Number:	87268329	BOOTLEG JOHN VARVATOS
Serial Number:	88058188	JVXNJ

CORRESPONDENCE DATA

Fax Number: 6179518736

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6173417729

Email: katarzyna.gaysunas@morganlewis.com

Correspondent Name: Katarzyna Gaysunas

Address Line 1: 1 Federal Street

Address Line 2: c/o Morgan lewis Bockius LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Katarzyna Gaysunas
SIGNATURE:	/Katarzyna Gaysunas/
DATE SIGNED:	04/22/2019

Total Attachments: 5

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**GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS**

April 22, 2019

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, **JOHN VARVATOS APPAREL CORP.**, a Delaware corporation (the "Grantor"), hereby grants to **CRYSTAL FINANCIAL LLC**, a Delaware limited liability company, as administrative agent and collateral agent for itself and certain other credit parties (in such capacity, the "Grantee"), a continuing security interest in (i) all of the Grantor's right, title and interest in, to and under the United States trademarks, trademark registrations and trademark applications (excluding intent-to-use trademark or service mark applications, for which the creation by the Grantor of a security interest therein (i) is prohibited without the consent of a third party or by applicable Law or; (ii) would impair the validity or enforceability of such intent-to-use application or any trademark or service mark issuing therefrom) (the "Marks") set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated, and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.


THIS GRANT is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantor, as such term is defined in the Security Agreement by, among others, the Grantor and the Grantee, dated as of the date hereof (as amended, restated, supplemented or otherwise modified and in effect from time to time, the "Security Agreement"). The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern. This Grant and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon,

arising out of or relating to this Grant and the transactions contemplated hereby shall be governed by, and construed in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, the undersigned have executed this grant as of the date
above first written.

**JOHN VARVATOS APPAREL CORP., as a
Grantor**

By: 
Name: Guy Sommschalder
Title: Treasurer and Secretary

CRYSTAL FINANCIAL LLC, as Grantee

By:  _____
Name: **Mirko Andric**
Title: **Managing Director**

SCHEDULE A

Mark	Application/ Registration Number	Application/ Registration Date	Class
JOHN VARVATOS	2948321	05/10/2005	3 18 25 35
JOHN VARVATOS	3332268	11/06/2007	9
JOHN VARVATOS VINTAGE	3413318	04/15/2008	3
Design Only (Peace Sign Logo)	3431137	05/20/2008	25
JOHN VARVATOS	3617500	05/05/2009	14
JOHN VARVATOS U.S.A. (& Design)	3674479	08/25/2009	25
JOHN VARVATOS ARTISAN	3825727	07/27/2010	3
JOHN VARVATOS BOWERY NYC	3905731	01/11/2011	35
JOHN VARVATOS ARTISAN BLACK	4122158	04/03/2012	3
JOHN VARVATOS U.S.A. (& Design)	4350655	06/11/2013	3
JOHN VARVATOS U.S.A. (& Design)	4352484	06/18/2013	25
Design Only (Men's Shoe Logo)	4369061	07/16/2013	25
Design Only (Men's Shoe Logo)	4369060	07/16/2013	25
VV (and Design)	4424187	10/29/2013	18 25
PEACE ROCKS	86282577	05/15/2014	35
STYLE & SUBSTANCE	4534465	05/20/2014	35
Design Only (3 Star Logo)	4973402	06/07/2016	25
JOHN VARVATOS	87144743	08/19/2016	24 27
BOOTLEG JOHN VARVATOS	87268329	12/14/2016	18 25 35
JOHN VARVATOS RECORDS	5121246	01/10/2017	9 41
JOHN VARVATOS	5216545	06/06/2017	14
JOHN VARVATOS RECORDS	5503274	06/26/2018	9 41
JVXNJ	88058188	07/30/2018	3 35