TRADEMARK ASSIGNMENT COVER SHEET

ETAS ID: TM521606 Electronic Version v1.1

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Jurassic Quest Holdings, LLC		05/01/2019	Limited Liability Company: TEXAS	

RECEIVING PARTY DATA

Name:	Capitala Private Advisors, LLC, as Agent	
Street Address:	4201 Congress Street	
Internal Address:	Suite 360	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28209	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5484039	JURASSIC QUEST

CORRESPONDENCE DATA

Fax Number: 7043393470

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ecampbell@robinsonbradshaw.com

Correspondent Name: Elizabeth Campbell 101 N. Tryon Street Address Line 1:

Address Line 2: **Suite 1900**

Address Line 4: Charlotte, NORTH CAROLINA 28246

NAME OF SUBMITTER:	Elizabeth Campbell
SIGNATURE:	/s/ Elizabeth Campbell
DATE SIGNED:	05/01/2019

Total Attachments: 3

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TRADEMARK REEL: 006634 FRAME: 0228 900496683

TRADEMARK SECURITY AGREEMENT

WHEREAS, **Jurassic Quest Holdings**, a Texas limited liability company (the "<u>Pledgor</u>") is the owner of the trademark applications and registrations listed on <u>Schedule A</u> attached hereto, (all such trademarks, registrations and applications, collectively, the "<u>Trademarks</u>"); and

WHEREAS, the Pledgor has entered into a Pledge and Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of May 1, 2019, in which the Pledgor has agreed with CAPITALA PRIVATE ADVISORS, LLC, as Agent (the "Agent"), with offices at 4201 Congress Street, Suite 360, Charlotte, NC 28209, to execute this Trademark Security Agreement (this "Agreement");

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Agent a security interest in all of its right, title and interest in and to the Trademarks, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Agreement has been given in conjunction with the security interest granted to the Agent under the Security Agreement, and the provisions of this Agreement are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

(signature page follows)

TRADEMARK REEL: 006634 FRAME: 0229 IN WITNESS WHEREOF the undersigned has caused this Agreement to be executed by its duly authorized officer on the day and year first above written.

JURASSIC QUEST HOLDINGS, LLC

By: Robert Hardy

Title: President and CEO

Schedule A

TRADEMARKS AND TRADEMARK APPLICATIONS

Owner	Mark	Serial Number	Filing Date	Registration Number	Registration Date
Jurassic Quest Holdings, LLC	JURASSIC QUEST	84772289	6/1/17	5484039	6/5/18

TRADEMARK REEL: 006634 FRAME: 0231

RECORDED: 05/01/2019