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ETAS ID: TM525231

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

esheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PFD OPCO, LLC		05/15/2019	Limited Liability Company: FLORIDA

RECEIVING PARTY DATA

Name:	PNC BANK, NATIONAL ASSOCIATION, as Agent	
Street Address:	350 SOUTH GRAND AVENUE	
City:	Los Angeles	
State/Country:	CALIFORNIA	
Postal Code:	90071	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Serial Number:	86547936	GET KRAFTY	
Serial Number:	86550415	PACIFIC SUPREME	
Serial Number:	87472866	CASCADIA NATURAL MEATS	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-891-5476

Email: agomez@buchalter.com

Correspondent Name: Angie Gomez

Address Line 1: 1000 Wilshire Blvd., Suite 1500
Address Line 4: Los Angeles, CALIFORNIA 90017

NAME OF SUBMITTER: Angie Gomez	
SIGNATURE:	/Angie Gomez/
DATE SIGNED:	05/28/2019

Total Attachments: 5

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MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

May 15, 2019

PFD OPCO, LLC, a Florida limited liability company, whose address is 404 N. Ingraham Avenue, Lakeland, Florida 33880 (the "<u>Debtor</u>") hereby acknowledges that it has granted to **PNC BANK, NATIONAL ASSOCIATION,** as Agent, (the "<u>Secured Party</u>"), a security interest in and to all of such Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor (other than intent to use trademark applications to the extent excluded in the Agreement (as defined below)) which are identified on <u>Exhibit A</u> attached hereto and herein incorporated by this reference owned by such Debtor (the "<u>Trademarks</u>"), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on <u>Exhibit B</u> attached hereto and herein incorporated by this reference owned by Debtor (the "<u>Patents</u>"), and (c) the copyright registrations which are identified on <u>Exhibit C</u> attached hereto and herein incorporated by this reference owned by Debtor (the "<u>Copyrights</u>"), and all actions for infringement concerning each of the foregoing.

Unless and until an Event of Default (as defined in the Agreement) occurs and is continuing, the Debtor shall retain the legal and equitable title to the Trademarks, Patents, and Copyrights, and shall have the right to use and register the Trademarks, Patents, and Copyrights, as applicable, in the ordinary course of the business of the Debtor. The terms and conditions of the aforementioned security interest are contained in that certain Amended and Restated Revolving Credit and Security Agreement dated as of May 14, 2019 (the "Agreement"), among the Debtor and Secured Party as security for the Secured Obligations under and as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

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[Signature Page to Follow]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

DEBTOR:

PFD OPCO, LLC,

a Florida limited liability company

By: ___

Name: John Sullivan

Title: Chief Financial Officer

EXHIBIT A TRADEMARKS

Trademark	Owner	Serial No. Registration No. Registration Date	Status/ Liens
Get Krafty	PFD OPCO, LLC	86547936 4835621	Clear
Pacific Supreme	PFD OPCO, LLC	86550415 4835735	Clear
CASCADIA NATURAL MEATS	PFD OPCO, LLC	87472866 5667156	Clear

EXHIBIT B PATENTS

None.

Exhibit B

EXHIBIT C COPYRIGHTS

None.

Exhibit C