

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM526118

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|---|------------------------------------|-------------------------------------|-----------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Liquor Stores Limited Partnership | | 05/30/2019 | Limited Partnership: CANADA |
| RECEIVING PARTY DATA | | | |
| Name: | Canadian Imperial Bank of Commerce | | |
| Street Address: | 10102 Jasper Avenue | | |
| City: | Edmonton, Alberta | | |
| State/Country: | CANADA | | |
| Postal Code: | T5J 1W5 | | |
| Entity Type: | Corporation: CANADA | | |
| PROPERTY NUMBERS Total: 6 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3643004 | BROWN JUG | |
| Registration Number: | 3646616 | BROWN JUG FRIENDLY SPIRITS | |
| Registration Number: | 5107932 | YOUR CELEBRATION MEMBERS CLUB | |
| Registration Number: | 5107931 | YOUR CELEBRATION MEMBERS CLUB | |
| Registration Number: | 5171795 | WINE AND BEYOND | |
| Registration Number: | 5181864 | WINE AND BEYOND SPIRITS BEER & MORE | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 7023828135 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 7023822101 | | |
| Email: | lvpto@bhfs.com | | |
| Correspondent Name: | Lindsey Williams | | |
| Address Line 1: | 100 N. City Parkway, Suite 1600 | | |
| Address Line 4: | Las Vegas, NEVADA 89106 | | |
| ATTORNEY DOCKET NUMBER: | 18282.0003 | | |
| NAME OF SUBMITTER: | Lindsey Williams | | |
| SIGNATURE: | /Lindsey Williams/ | | |
| DATE SIGNED: | 06/03/2019 | | |

OP \$165.00 3643004

Total Attachments: 2

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**GRANT OF SECURITY INTEREST
IN TRADEMARKS**

WHEREAS, Liquor Stores Limited Partnership (the "Pledgor") is the owner of the trademark applications and registrations listed on Schedule A attached hereto, (all such trademarks, registrations and applications, collectively, the "Trademarks"); and

WHEREAS, the Pledgor has entered into a General Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of April 30, 2019, and a Credit Agreement, dated as of April 30, 2019, in which, among other things, the Pledgor has agreed with Canadian Imperial Bank of Commerce, as Agent (the "Security Agent"), with offices at 10102 Jasper Avenue, Edmonton, AB T5J 1W5, to execute and deliver to the Security Agent any and all documents necessary or appropriate to perfect, protect, or preserve the security interest granted by the Pledgor;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Security Agent a security interest in all of its right, title and interest in and to the Trademarks, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Security Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

LIQUOR STORES LIMITED PARTNERSHIP

By: 

Name: DAVID CORDY

Title: CEO + CFO

May 20, 2019

Schedule A

TRADEMARKS AND TRADEMARK APPLICATIONS

| Name of Trademark | | Trademark Owner | Registration No. | Expiry Date |
|---|---|-----------------------------------|------------------|-------------|
| BROWN JUG (Standard Character Mark) | BROWN JUG | Liquor Stores Limited Partnership | 3643004 | 23-Jun-29 |
| BROWN JUG FRIENDLY SPIRITS (Stylized) |  | Liquor Stores Limited Partnership | 3646616 | 30-Jun-29 |
| YOUR CELEBRATION MEMBERS CLUB | YOUR CELEBRATION MEMBERS CLUB | Liquor Stores Limited Partnership | 5107932 | 27-Dec-22 |
| YOUR CELEBRATION MEMBERS CLUB | YOUR CELEBRATION MEMBERS CLUB | Liquor Stores Limited Partnership | 5107931 | 27-Dec-22 |
| WINE AND BEYOND (Standard Character Mark) | WINE AND BEYOND | Liquor Stores Limited Partnership | 5171795 | 28-Mar-23 |
| WINE AND BEYOND Logo (Design plus words) |  | Liquor Stores Limited Partnership | 5181864 | 11-Apr-23 |

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