ETAS ID: TM526415

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE:** Release of Trademark Security Interest

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SUNTRUST BANK, as Administrative Agent		06/03/2019	Corporation: GEORGIA

#### **RECEIVING PARTY DATA**

Name:	ST USA Holding Corp.	
Street Address:	6634 Hwy-53	
City:	Braselton	
State/Country:	GEORGIA	
Postal Code:	30517	
Entity Type:	Corporation: DELAWARE	

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	3625678	JKS

## CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

PTO TMconfirmation@mvalaw.com, Email:

maryelizabethzaldivar@mvalaw.com

**Correspondent Name:** Moore & Van Allen PLLC Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	327000.028066
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	06/04/2019

# **Total Attachments: 4**

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### RELEASE OF TRADEMARK SECURITY INTEREST

This **RELEASE OF TRADEMARK SECURITY INTEREST**, dated as of June 3, 2019, is made by SunTrust Bank, with an address at 3333 Peachtree Road NE, 7<sup>th</sup> Floor, Atlanta, Georgia 30326, as administrative agent (in such capacity, together with its successors and permitted assignees, the "<u>Administrative Agent</u>"), in favor of ST USA Holding Corp., a Delaware corporation ("<u>Grantor</u>").

WHEREAS, Fox Factory Holding Corp. and Fox Factory, Inc. (the "Borrowers") and the Administrative Agent are parties to that certain Second Amended and Restated Revolving Credit and Term Loan Agreement, dated as of May 11, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"; capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Credit Agreement, the Guaranty and Security Agreement defined herein or the Trademark Security Agreement defined herein, as applicable);

**WHEREAS,** in connection with entering into the Credit Agreement, the Borrowers entered into that certain Guaranty and Security Agreement, dated as of August 13, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement");

WHEREAS, Grantor entered into that certain Joinder Agreement, dated as of March 31, 2014, executed by Grantor in favor of the Administrative Agent for the benefit of the Secured Parties (as amended, restated, supplemented or otherwise modified from time to time, the "ST USA Joinder Agreement") whereby Grantor became a party to the Guaranty and Security Agreement and pledged, assigned and transferred to the Administrative Agent for the benefit of the Secured Parties, and granted to the Administrative Agent for the benefit of the Secured Parties a security interest in, all of its right title and interest in, to and under the Collateral, including the Trademark Collateral;

WHEREAS, in connection with the Guaranty and Security Agreement, Grantor pledged, assigned and transferred to the Administrative Agent for the benefit of the Secured Parties and granted to the Administrative Agent for the benefit of the Secured Parties a security interest in, all of its right, title and interest in, to and under the Trademark Collateral pursuant to that certain Trademark Security Agreement, dated as of May 22, 2014, executed by Grantor in favor of the Administrative Agent for the benefit of the Secured Parties, which was duly recorded on May 23, 2014, at Reel/Frame 5285/0970 in the United States Patent and Trademark Office (the "Trademark Security Agreement");

**WHEREAS**, the Administrative Agent wishes to release and restore all right, title and interest in and dissolve those security interests created by the Trademark Security Agreement and the Guaranty and Security Agreement solely with respect to the Trademark Collateral, including the specific Trademarks set forth on <u>Schedule A</u> attached hereto (the "<u>Released Trademarks</u>").

**NOW, THEREFORE,** for good and valuable consideration, receipt of which is hereby acknowledged, the Administrative Agent hereby (a) grants, assigns and conveys, without recourse or warranty, to the Grantor all of its rights, title and interest in the Trademark Collateral,

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including the Released Trademarks, (b) terminates, releases, discharges, quitclaims and relinquishes unto the Grantor any and all security interests and liens it has against the Trademark Collateral, including the Released Trademarks and (c) terminates the Trademark Security Agreement.

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IN WITNESS WHEREOF, Administrative Agent has caused this Release of Trademark Security Interest to be executed by its duly authorized representative as of the date first above written.

SUNTRUST BANK, as Administrative Agent

Name: Christian Sumulong

Title: Vice President

Release of Trademark Security Interest

# **SCHEDULE A**

# **Released Trademarks**

Trademark	Owner	Ser. No. Filing Date	Reg. No. Reg. Date
JKS	ST USA Holding	77/453,352	3,625,678
	Corp.	04/21/2008	05/26/2009

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**RECORDED: 06/04/2019**