

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM527227

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Assembled Retail LLC		05/21/2019	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Rosenthal & Rosenthal, Inc.		
<b>Street Address:</b>	1370 Broadway		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10018		
<b>Entity Type:</b>	Corporation: NEW YORK		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86740746	KHAITE	
<b>Serial Number:</b>	86740765	KHAITE	
<b>Serial Number:</b>	86982034	KHAITE	
<b>Serial Number:</b>	86982131	KHAITE	
<b>Serial Number:</b>	88338204	KHAITE	
<b>Serial Number:</b>	88338274	KHAITE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2024083141		
<b>Email:</b>	jean.paterson@cscglobal.com		
<b>Correspondent Name:</b>	CSC		
<b>Address Line 1:</b>	1090 Vermont Avenue, NW		
<b>Address Line 4:</b>	Washington, D.C. 20005		
<b>ATTORNEY DOCKET NUMBER:</b>	796382		
<b>NAME OF SUBMITTER:</b>	Jean Paterson		
<b>SIGNATURE:</b>	/jep/		
<b>DATE SIGNED:</b>	06/11/2019		

CH \$165.00 86740746

**Total Attachments: 2**

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**SECURITY INTEREST**

WHEREAS, Assembled Retail LLC, a limited liability company formed under the laws of the State of Delaware, located at 9 E. 19<sup>th</sup> Street, #3, New York, NY 10003 (the "Company"), has adopted, used and is using the marks annexed hereto as Schedule A (the "Marks"), and

WHEREAS, the Company is obligated to Rosenthal & Rosenthal, Inc. (the "Factor") located at 1370 Broadway, New York, NY 10018, pursuant to a Guarantee, dated May 21, 2019, as amended and/or supplemented (the "Agreements") for and of the Obligations (as defined in the Agreements) of Contemporary RTW Co. LLC ("Client") under the Factoring Agreement between Client and Factor and the Master Purchase Order Assignment Agreement between Client and Factor; and

WHEREAS, Client is seeking to increase its credit extension pursuant to the Factoring Agreement and Master Purchase Order Assignment Agreement, and the Company is now granting to the Factor a security interest in the Marks;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to the Factor a security interest in and to the Marks, which security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of the Factor with respect to the security interest granted hereby are more fully set forth in the Agreements.

Dated: May 21, 2019

ASSEMBLED RETAIL LLC

By: Assembled Brands LP (its member)

By: Assembled Brands Group, LLC (its general partner)

By: [Signature]  
Name: Adam Pritzker

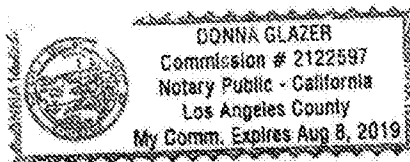
Title: Manager

California  
STATE OF ~~New York~~ CA  
COUNTY OF ~~New York~~ Los Angeles

On the 21<sup>st</sup> day of MAY, in the year 2019, before me, the undersigned, personally appeared Adam Pritzker, personally known to me or proved to me on the basis of satisfactory evidence to the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity (ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.

[Signature]  
(Signature and Office of Individual taking acknowledgment)

[NOTARY STAMP]



175048/002-7097780.2  
5713923.2

SCHEDULE A

(Trademarks and Domain Names in the United States)

<u>Trademark</u>	<u>Serial/Reg. No.</u>	<u>Filing Date</u>
Khaite	86740746	8/28/2015
Khaite	86782034	8/28/2015
Khaite	86982034	8/28/2015
Khaite	86982131	8/28/2015
Khaite	88338204	3/13/2019
Khaite	88338274	3/13/2019

Domain Names

Schedule A-1

5713923.2