

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM534533

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Stonewall Kitchen, LLC		07/31/2019	Limited Liability Company: MAINE
RECEIVING PARTY DATA			
Name:	BMO Harris Bank N.A., as Administrative Agent		
Street Address:	111 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 20			
Property Type	Number	Word Mark	
Registration Number:	5441259	STONEWALL KITCHEN	
Registration Number:	5731896	TILLEN FARMS	
Registration Number:	5467156	NAPA VALLEY NATURALS	
Registration Number:	3962210	MONTEBELLO ESTABLISHED 1388	
Serial Number:	88298807	NUÑEZ DE PRADO	
Registration Number:	5436909	FIRE & SPICED MARASCHINO CHERRIES	
Registration Number:	4307974	CREATORS OF SPECIALTY FOODS	
Registration Number:	4167415	FROM SOIL TO SOUL	
Registration Number:	4047043	BADA BING CHERRIES	
Registration Number:	3954230	CREATORS OF SPECIALTY FOODS	
Registration Number:	4040626	STONEWALL KITCHEN FINE HOME KEEPING	
Registration Number:	4043969	STONEWALL KITCHEN	
Registration Number:	3733092	NAPA VALLEY NATURALS	
Registration Number:	2871352	TILLEN FARMS	
Registration Number:	2585068	CREATORS OF SPECIALTY FOODS	
Registration Number:	2785394	STONEWALL KITCHEN	
Registration Number:	2507754	LAPAS	
Registration Number:	2099201	NAPA VALLEY NATURALS	
Registration Number:	1919989	STONEWALL KITCHEN	
TRADEMARK			

OP \$515.00 5441259

Property Type	Number	Word Mark
Registration Number:	1408795	GARDEN TIME

CORRESPONDENCE DATA

Fax Number: 8888295819
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3122883586
Email: CLS-ResultsChicagoUCC@wolterskluwer.com
Correspondent Name: CT Corporation
Address Line 1: 2929 Allen Pkwy
Address Line 2: Suite 3300
Address Line 4: Houston, TEXAS 77019

NAME OF SUBMITTER:	Gregory T. Pealer
SIGNATURE:	/Gregory T. Pealer/
DATE SIGNED:	07/31/2019

Total Attachments: 10
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of July 31, 2019 (this "*Trademark Security Agreement*"), is made by the entity listed on the signature page hereof (the "*Grantor*"), in favor of BMO Harris Bank N.A. ("*BMO*"), as administrative agent (in such capacity, together with its permitted successors and permitted assigns, "*Agent*") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, dated as of July 31, 2019 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "*Credit Agreement*"), among SWK Intermediate, Inc., a Delaware corporation, SWK Acquisition, Inc., a Delaware corporation (whose obligations as Borrower under the Credit Agreement were assumed by Stonewall Intermediate Holdco, Inc., a Delaware corporation, substantially concurrently with the initial Borrowing (as this and other capitalized terms used in this Preamble without definition are defined in the Credit Agreement) under the Credit Agreement and the consummation of the Stonewall Acquisition, and effective immediately upon giving effect to the Initial Closing Date Merger), the Lenders and the L/C Issuers from time to time party thereto and BMO, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor and each other Grantor (as defined in the Guaranty and Security Agreement (as defined below)) (other than Borrower) has agreed, pursuant to a Guaranty and Security Agreement of even date with the Credit Agreement in favor of Agent (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "*Guaranty and Security Agreement*"), to guarantee the Obligations (as defined in the Credit Agreement) of Borrower; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to Borrower thereunder, the Grantor hereby agrees with Agent as follows:

SECTION 1. DEFINED TERMS.

Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

SECTION 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL.

The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the undersigned, hereby pledges to Agent for the benefit of the Secured Parties, and grants to Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the the following Collateral of the Grantor (the “*Trademark Collateral*”); *provided, however*, notwithstanding the foregoing, no Lien or security interest is hereby granted on any Excluded Property and none of the covenants or representations and warranties herein shall be deemed to apply to any assets constituting Excluded Property; *provided, further*, that if and when any of the following property of the Grantor shall cease to be Excluded Property, a Lien on and security in such property shall be deemed granted therein:

(a) all of its Trademarks (as defined in the Credit Agreement) (but excluding any intent-to-use trademark application prior to the filing and acceptance of a “Statement of Use” or “Amendment to Alleged Use” with respect thereto), including, without limitation, those referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities (as defined in the Credit Agreement) at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

SECTION 3. GUARANTY AND SECURITY AGREEMENT.

The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between this Trademark Security Agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.

SECTION 4. GRANTOR REMAINS LIABLE.

The Grantor hereby agrees that, anything herein to the contrary notwithstanding, but subject to the terms of the Guaranty and Security Agreement, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks subject to a security interest hereunder.

SECTION 5. TERMINATION.

This Trademark Security Agreement shall terminate and the Lien on and the security interest in the Trademark Collateral shall be released upon the Payment in Full (as defined in the Credit Agreement) of the Secured Obligations. Upon the termination of this Trademark Security Agreement, Agent shall execute all documents, make all filings, and take all other actions reasonably requested by the Grantor to evidence and record the release of the Lien on and security interests in the Trademark Collateral granted herein.

SECTION 6. COUNTERPARTS.

This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Trademark Security Agreement by facsimile transmission or Electronic Transmission shall be as effective as delivery of a manually executed counterpart hereof.

SECTION 7. GOVERNING LAW.

The laws of the State of New York shall govern all matters arising out of, in connection with or relating to this Trademark Security Agreement, including, its validity, interpretation, construction, performance and enforcement (including, any claims sounding in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest).

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK; SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

STONEWALL KITCHEN, LLC, as Grantor

By: Lori King

Name: Lori King

Title: President, Chief Operating Officer,
Chief Financial Officer, and Secretary

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006708 FRAME: 0631

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

STONEWALL KITCHEN, LLC, as Grantor

By:

Name: _____

Title: _____

Acknowledged and Agreed as of the
date first above written:

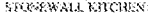
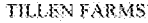

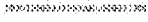
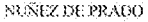
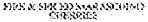
BMO HARRIS BANK N.A., as Agent

By: _____

Name: Todd Meggos


Title: Managing Director

**SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT**

Mark	Appln No.	Filed	Regn No.	Regn Date	Grantor	Status
STONEWALL KITCHEN 	87308647	1/20/17	5441259	4/10/18	STONEWALL KITCHEN, LLC	Registered
TILLEN FARMS 	88057539	7/30/18	5731896	4/23/19	STONEWALL KITCHEN, LLC	Registered
NAPA VALLEY NATURALS 	87387287	3/27/17	5467156	05/15/18	STONEWALL KITCHEN, LLC	Registered Partial Section 2(F)
MONTEBELLO ESTABLISHED 1388 	77566870	9/10/08	3962210	5/17/11	STONEWALL KITCHEN, LLC	Registered
NUNEZ DE PRADO 	88298807	2/12/19			STONEWALL KITCHEN, LLC	Pending
FIRE & SPICED MARASCHINO CHERRIES 	87572947	8/17/17	5436909	4/03/18	STONEWALL KITCHEN, LLC	Registered

Mark	Appln No.	Filed	Regn No.	Regn Date	Grantor	Status
CREATORS OF SPECIALTY FOODS <small>Creators of Specialty Foods</small>	85606264	4/24/12	4307974	3/26/12	STONEWALL KITCHEN, LLC	Registered
FROM SOIL TO SOUL <small>FROM SOIL TO SOUL</small>	85462269	11/2/11	4167415	7/2/12	STONEWALL KITCHEN, LLC	Registered
BADA BING CHERRIES <small>BADA BING CHERRIES</small>	85235900	2/7/11	4047043	10/25/11	STONEWALL KITCHEN, LLC	Registered
CREATORS OF SPECIALTY FOODS <small>CREATORS OF SPECIALTY FOODS</small>	85114843	8/24/10	3954230	5/3/11	STONEWALL KITCHEN, LLC	Registered
STONEWALL KITCHEN FINE HOME KEEPING <small>STONEWALL KITCHEN FINE HOME KEEPING</small>	85114922	8/24/10	4040626	5/3/11	STONEWALL KITCHEN, LLC	Registered
STONEWALL KITCHEN <small>STONEWALL KITCHEN</small>	85112125	8/20/10	4043969	10/25/11	STONEWALL KITCHEN, LLC	Registered

Mark	Appln No.	Filed	Regn No.	Regn Date	Grantor	Status
MONTEBELLO ESTABLISHED 1388 <small>MONTEBELLO ESTABLISHED 1388</small>	77566870	9/10/08	3962210	05/17/11	STONEWALL KITCHEN, LLC	Registered
NAPA VALLEY NATURALS 	77194417	5/31/07	3733092	1/5/10	STONEWALL KITCHEN, LLC	Renewed Registered Partial Section 2(F)
TILLEN FARMS Stonewall	76548389	9/15/03	2871352	8/10/04	STONEWALL KITCHEN, LLC	Renewed Registered
CREATORS OF SPECIALTY FOODS  shakersseeds	76268859	7/11/01	2585068	6/25/02	STONEWALL KITCHEN, LLC	Renewed Registered Section 2(F)
STONEWALL KITCHEN	76268980	6/11/01	2785394	11/25/03	STONEWALL KITCHEN, LLC	Renewed Registered
LAPAS	75759716	7/26/99	2507754	11/13/01	STONEWALL KITCHEN, LLC	Renewed Registered

Mark	Appln No.	Filed	Regn No.	Regn Date	Grantor	Status
NAPA VALLEY NATURALS 	75153662	8/21/96	2099201	11/23/97	STONEWALL KITCHEN, LLC	Renewed Registered
STONEWALL KITCHEN <i>Roasted Garlic & Onion Jam</i>	74536405	6/13/94	1919989	10/19/95	STONEWALL KITCHEN, LLC	Renewed Registered
GARDEN TIME	73568126	11/12/8 5	1408795	11/9/86	STONEWALL KITCHEN, LLC	Renewed Registered