

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM533207

| | | | |
|---|-------------------------------------|-----------------------|----------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| OWL CYBER DEFENSE SOLUTIONS, LLC | | 07/23/2019 | Limited Liability Company: |
| RECEIVING PARTY DATA | | | |
| Name: | BANK OF AMERICA, N.A. | | |
| Street Address: | 8300 GREENSBORO DRIVE | | |
| City: | MCLEAN | | |
| State/Country: | VIRGINIA | | |
| Postal Code: | 22102 | | |
| Entity Type: | Corporation: VIRGINIA | | |
| PROPERTY NUMBERS Total: 8 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5673166 | DUALDIODE TECHNOLOGY | |
| Registration Number: | 5419854 | OWL CYBER DEFENSE | |
| Registration Number: | 5409019 | OWL CYBER DEFENSE | |
| Registration Number: | 5773347 | RECON | |
| Registration Number: | 5802160 | OPDS TALON | |
| Serial Number: | 88371479 | DIOTA | |
| Serial Number: | 88371449 | OWL SCOWT | |
| Serial Number: | 88392216 | OWL SCOWT-COMPACT | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 4048853900 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 4048853868 | | |
| Email: | rusty.close@troutman.com | | |
| Correspondent Name: | CHRISTOPHER CLOSE | | |
| Address Line 1: | TROUTMAN SANDERS LLP | | |
| Address Line 2: | 600 PEACHTREE STREET NE, SUITE 3000 | | |
| Address Line 4: | ATLANTA, GEORGIA 30308-2216 | | |
| ATTORNEY DOCKET NUMBER: | 200207.000094 | | |

CH \$215.00 5673166

| | |
|---|----------------------------|
| NAME OF SUBMITTER: | Christopher C Close, Jr. |
| SIGNATURE: | /Christopher C. Close Jr./ |
| DATE SIGNED: | 07/23/2019 |
| Total Attachments: 4 source=BA_Acuity (Executed Notice of Grant of Security Interest in Trademarks - OCDS 7_19)#page1.tif source=BA_Acuity (Executed Notice of Grant of Security Interest in Trademarks - OCDS 7_19)#page2.tif source=BA_Acuity (Executed Notice of Grant of Security Interest in Trademarks - OCDS 7_19)#page3.tif source=BA_Acuity (Executed Notice of Grant of Security Interest in Trademarks - OCDS 7_19)#page4.tif | |

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

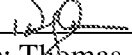
Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement dated as of January 31, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

OWL CYBER DEFENSE SOLUTIONS, LLC

By:  _____
Name: Thomas J. Campbell
Title: Chairman

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: _____
Name: Monica Sevila
Title: Senior Vice President

Very truly yours,

OWL CYBER DEFENSE SOLUTIONS, LLC

By: _____
Name: Thomas J. Campbell
Title: Chairman

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: Monica Sevila
Name: Monica Sevila
Title: Senior Vice President

{Signature Page to Notice of Grant of Security Interest in Trademarks}

TRADEMARK
REEL: 006709 FRAME: 0835

Schedule 1

Trademarks and Trademark Applications:

| <u>Nature Of The Identified Registered Business Intellectual Property</u> | <u>Owner Or Applicant</u> | <u>Registration Or Application Number</u> | <u>Date Of Issuance</u> |
|---|----------------------------------|---|-------------------------|
| U.S. Trademark (DUALDIODE TECHNOLOGY) | Owl Cyber Defense Solutions, LLC | 5,673,166 | 2/12/2019 |
| U.S. Trademark (Owl Cyber Defense - design) | Owl Cyber Defense Solutions, LLC | 5,419,854 | 3/6/2018 |
| U.S. Trademark (Owl Cyber Defense - word) | Owl Cyber Defense Solutions, LLC | 5,409,019 | 2/20/2018 |
| U.S. Trademark (RECON) | Owl Cyber Defense Solutions, LLC | 5,773,347 | 6/11/2019 |
| U.S. Trademark (OPDS TALON) | Owl Cyber Defense Solutions, LLC | 5,802,160 | 7/9/2019 |
| U.S. Trademark Application (DIOTA) | Owl Cyber Defense Solutions, LLC | 88371479 | Pending application |
| U.S. Trademark Application (OWL SCOWT) | Owl Cyber Defense Solutions, LLC | 88371449 | Pending application |
| U.S. Trademark Application (OWL SCOWT-COMPACT) | Owl Cyber Defense Solutions, LLC | 88392216 | Pending application |