# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM542015

SSIGNMENT
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**NATURE OF CONVEYANCE: SECURITY INTEREST** 

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Advanced Input Devices, Inc.		09/20/2019	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A.		
Street Address:	333 South Hope Street, 19th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	National Banking Association: UNITED STATES		

## **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	4827790	TOUCHDECK
Registration Number:	3292016	MEDIGENIC

#### **CORRESPONDENCE DATA**

#### Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4155911000

Email: achan@winston.com Correspondent Name: Laura M. Franco, Esq. Address Line 1: 101 California St. Address Line 2: Winston & Strawn LLP

Address Line 4: San Francisco, CALIFORNIA 94111

ATTORNEY DOCKET NUMBER:	001740.00342
NAME OF SUBMITTER:	Laura M. Franco
SIGNATURE:	/Laura M. Franco/
DATE SIGNED:	09/23/2019

#### **Total Attachments: 5**

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# Notice of Grant of Security Interest in Trademarks (ABL)

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (ABL), dated as of September 20, 2019 (this "Notice"), made by ADVANCED INPUT DEVICES, INC., a Delaware corporation (the "Pledgor"), in favor of BANK OF AMERICA, N.A., as Collateral Agent (as defined below).

Reference is made to the U.S. Collateral Agreement (ABL), dated as of September 20, 2019 (as amended, restated, supplemented, replaced or otherwise modified from time to time, the "Collateral Agreement"), among Mid Cap Trio, LP, a Delaware limited partnership ("Holdings"), Trio US Holdco Inc., a Delaware corporation (the "U.S. Borrower"), each other Subsidiary of Holdings from time to time party thereto (each, a "Subsidiary Loan Party" and collectively, the "Subsidiary Loan Parties"), and Bank of America, N.A., as collateral agent (together with its successors and assigns in such capacity, the "Collateral Agent"), for the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Notice and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Notice.

SECTION 2. *Grant of Security Interest*. As security for the payment and performance, as applicable, in full of the Secured Obligations, the Pledgor pursuant to the Collateral Agreement did, and hereby does, assign and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "Trademark Collateral"):

all Trademarks of the United States of America, including those listed on Schedule I; provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, unless and until an Amendment to Allege Use or a Statement of Use under Section 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act.

SECTION 3. *Collateral Agreement*. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral

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are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Notice and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. *Counterparts*. This Notice may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Notice by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. *Termination*. This Notice is made to secure the payment of the Secured Obligations. This Notice and the security interest granted hereby shall terminate with respect to all of the Pledgor's Secured Obligations and any Lien arising therefrom shall be automatically released upon termination of the Collateral Agreement or release of the Pledgor's Secured Obligations thereunder or as otherwise provided in the Collateral Agreement. The Collateral Agent shall, in connection with any termination or release herein or under the Collateral Agreement, execute and deliver to the Pledgor as the Pledgor may request, an instrument in writing releasing the security interest in the Trademark Collateral acquired under this Notice. Additionally, upon such payment (and when otherwise contemplated by the Collateral Agreement), the Collateral Agent shall reasonably cooperate with any efforts made by the Pledgor to make of record or otherwise confirm such satisfaction including, but not limited to, the release and/or termination of this Notice and any security interest in, to or under the Trademark Collateral.

SECTION 6. *Governing Law*. THIS NOTICE AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSES OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS NOTICE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice as of the day and year first above written.

ADVANCED INPUT DEVICES, INC.

By:

Name: Ryan Joel Baddeley

Title: President

[Signature Page to Notice of Grant of Security Interest in Trademarks (ABL)]

BANK OF AMERICA, N.A., as Collateral Agent,

By:

Name Matthew R. Van Meenhuyse

Title: Senior Vice President

By:

Name: Sandy Wu

Title: Assistant Vice President

[Signature Page to Notice of Grant of Security Interest in Trademarks (ABL)]

# <u>U.S. Federally Registered or Applied for Trademarks Owned by Advanced Input Devices, Inc.</u>

# U.S. Trademark Registrations

Trademark	Application No.	Filing Date	Registration No.	Registration Date
TOUCHDECK	86173601	23-JAN-2014	4827790	06-OCT-2015
MEDIGENIC	78773458	14-DEC-2005	3292016	11-SEP-2007
MEDIGENIC				

U.S. Trademark Applications

None.

RECORDED: 09/23/2019