

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM542196

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CYBER RECONNAISSANCE, INC.		04/19/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	SQN VENTURE INCOME FUND, LP		
Street Address:	100 Arboretum Drive, Suite 105		
City:	Portsmouth		
State/Country:	NEW HAMPSHIRE		
Postal Code:	03801		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	88150295	CYRATING	
Serial Number:	87257039	CYR3CON	
Serial Number:	88521606	CONTEXTUAL PREDICTION	
Serial Number:	88517505	BE IN THE KNOW, NOW	
Serial Number:	88517492	PREVAL	
CORRESPONDENCE DATA			
Fax Number:	6196992701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6196992700		
Email:	chuck.lehneis@us.dlapiper.com		
Correspondent Name:	DLA PIPER LLP (US)		
Address Line 1:	401 B STREET		
Address Line 2:	SUITE 1700		
Address Line 4:	SAN DIEGO, CALIFORNIA 92101		
NAME OF SUBMITTER:	Matt Schwartz		
SIGNATURE:	/s/ Matt Schwartz		
DATE SIGNED:	09/24/2019		
Total Attachments: 6			

CH \$140.00 88150295

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "*Agreement*") is made as of April 19, 2019, by CYBER RECONNAISSANCE, INC., a Delaware corporation ("*Borrower*"), in favor of SQN VENTURE INCOME FUND, LP, a Delaware limited partnership ("*Lender*"). Capitalized terms used but not otherwise defined herein have the meanings given to them in that certain Loan and Security Agreement dated as even date herewith by and between Borrower and Lender (as amended and/or restated from time to time, the "*Loan and Security Agreement*").

RECITALS

Lender and Borrower have executed the Loan and Security Agreement that provides for, among other things, the execution and delivery of this Agreement for the purpose of granting Lender a security interest in Borrower's intellectual property.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its Obligations under the Loan Documents, as amended and/or restated from time to time, Borrower hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its Obligations under the Loan Documents, Borrower grants and pledges to Lender a security interest in all of Borrower's right, title and interest in, to and under the Collateral that constitutes Borrower's intellectual property (including without limitation those registered copyrights, patents and trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Lender under the Loan Documents. The rights and remedies of Lender with respect to the security interest granted hereby are in addition to those set forth in the Loan Documents, and those which are now or hereafter available to Lender as a matter of law or equity. Each right, power and remedy of Lender provided for herein or in the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Lender of any one or more of the rights, powers or remedies provided for in this Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Lender, of any or all other rights, powers or remedies. In the event of any conflict or inconsistency between this Agreement and the Loan and Security Agreement, the Loan and Security Agreement shall govern.

Borrower represents and warrants that Exhibits A, B, and C attached hereto set forth any and all registered intellectual property rights of Borrower as of the date hereof.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

BORROWER:

Address of Borrower:

225 W. University Dr., Suite 203
Tempe, AZ 85233
Attn: Paulo Shakarian, CEO

CYBER RECONNAISSANCE, INC., a Delaware corporation

By:  _____

Title: CEO

Name: Paulo Shakarian

LENDER:

Address of Lender:

100 Arboretum Drive, Suite 105
Portsmouth, New Hampshire 03801
Attn: Ryan McCalley
Facsimile: (877) 214-1475

SON VENTURE INCOME FUND, LP, a Delaware limited partnership

By: _____

Title: _____

Name: _____

[Signature Page to Intellectual Property Security Agreement]

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BORROWER:

Address of Borrower:

225 W. University Dr., Suite 203
Tempe, AZ 85233
Attn: Paulo Shakarian, CEO

CYBER RECONNAISSANCE, INC., a Delaware corporation

By: _____

Title: _____

Name: _____

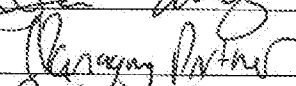
LENDER:

Address of Lender:

100 Arboretum Drive, Suite 105
Portsmouth, New Hampshire 03801
Attn: Ryan McCalley
Facsimile: (877) 214-1475

SON VENTURE INCOME FUND, LP, a Delaware limited partnership

By:  _____

Title:  _____

Name:  _____

[Signature Page to Intellectual Property Security Agreement]

EXHIBIT A

Copyrights

Description

Registration
Number

Registration Date

None

EXHIBIT B

Patents

<u>Description</u>	<u>Patent/App.No.</u>	<u>File Date</u>
Systems and Methods for Identifying Indicators of Cryptocurrency Price Reversals from the Dark and Deep Web	62/753,019	Oct. 30, 2018
Social network analysis on the dark web forums to predict enterprise cyber incidents: Methods and Applications (15% ownership by CYR3CON)	62/745,731	Oct. 15, 2018

EXHIBIT C

Trademarks

<u>Description</u>	<u>Serial No.</u>	<u>File Date</u>
CYRATING	88150295	10/10/18
CYR3CON	87257039	12/5/16
CONTEXTUAL PREDICTION	88521606	7/18/19
BE IN THE KNOW, NOW	88517505	7/18/19
PREVAL	88517492	7/16/19