

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM543841

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF TRADEMARK SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cerberus Business Finance Agency, LLC		10/02/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Gold Star Foods, Inc.		
Street Address:	3115 Melrose Drive		
Internal Address:	Suite 160		
City:	Carlsbad		
State/Country:	CALIFORNIA		
Postal Code:	92010		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	87434965	CARTEWHEEL	
Serial Number:	87709020	DO YOU CARTEWHEEL?	
Serial Number:	87845871	C CARTEWHEEL	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-756-2132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		
Address Line 1:	919 Third Avenue		
Address Line 2:	25th Floor		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	014951-1830		
NAME OF SUBMITTER:	Scott Kareff (014951-1830)		
SIGNATURE:	/kc for sk/		
DATE SIGNED:	10/03/2019		
Total Attachments: 3			

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RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Release") is made as of October 2, 2019, by and between CERBERUS BUSINESS FINANCE AGENCY, LLC, a Delaware limited liability company, as collateral agent ("Grantee"), and GOLD STAR FOODS, INC., a Delaware corporation ("Grantor"). Reference is hereby made to that certain Trademark Security Agreement between the Grantee and the Grantor dated as of September 24, 2018 (the "IP Security Agreement"), recorded at the United States Patent and Trademark Office at Reel 6443, Frame 0357 on September 24, 2018. Terms used but not defined in this Release shall have the meanings given thereto in the IP Security Agreement.

WHEREAS, pursuant to the IP Security Agreement, the Grantee was granted a security interest in and to certain collateral, including the Trademarks listed on Schedule A (the "Trademark Collateral");

WHEREAS, the Grantor has requested that the Grantee terminate and release its security interests in and to the Trademark Collateral and execute and deliver evidence of such termination and release for filing in the United States Patent and Trademark Office (the "USPTO"); and

WHEREAS, the Grantee has agreed to such termination and release.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Grantee hereby releases and terminates all security interests and other interests it may have in and to the Trademark Collateral. Grantor (or its designee) is hereby authorized to file this Release with the USPTO and any other governmental authority.

The delivery of an executed counterpart of a signature page to this Release by email or facsimile shall be effective as delivery of a manually executed counterpart of this Release. The validity, construction and effect of this Release shall be governed by the laws of the State of New York (without giving effect to its principles of conflicts of law) and shall relate solely to the IP Security Agreement.

* * * * *

Signature Page to Follow

IN WITNESS WHEREOF, the Agent has caused this Release of Trademark Security Agreement to be duly executed and delivered as of the date first above written.

CERBERUS BUSINESS FINANCE AGENCY,
LLC,
as Grantee

By: _____
Name: Daniel E. Wolf
Title: Senior Managing Director

[SIGNATURE PAGE--
GOLD STAR TRADEMARK RELEASE]

TRADEMARK
REEL: 006763 FRAME: 0637

SCHEDULE A
to
TRADEMARK SECURITY AGREEMENT

Trademarks

Company	Trademark	Application Number	Application Filing Date
Gold Star Foods, Inc.	CARTEWHEEL	87/434965	May 3, 2017
Gold Star Foods, Inc.	DO YOU CARTEWHEEL?	87/709020	December 5, 2017
Gold Star Foods, Inc.	C CARTEWHEEL & Design (w/ color claim)	87/845871	March 22, 2018