

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM544790

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SHM SHV, LLC		10/11/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	CITIZENS BANK, N.A., as COLLATERAL agent		
Street Address:	28 State Street		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02109		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4394835	SOUTH HARBOUR VILLAGE	
Registration Number:	4394836	SOUTH HARBOUR VILLAGE	
Registration Number:	4405734	SOUTH HARBOUR VILLAGE	
CORRESPONDENCE DATA			
Fax Number:	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7045032600		
Email:	msheehan@kslaw.com		
Correspondent Name:	King & Spalding LLP		
Address Line 1:	300 S. Tryon St., Ste 1700		
Address Line 2:	Attn: Moira Sheehan		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	18588.015254		
NAME OF SUBMITTER:	Moira Sheehan		
SIGNATURE:	/Moira Sheehan/		
DATE SIGNED:	10/11/2019		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

October 11, 2019

United States Patent and Trademark Office

Ladies and Gentlemen:

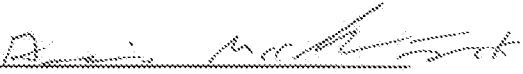
Please be advised that pursuant to the Pledge and Security Agreement dated as of September 14, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Citizens Bank, N.A., as collateral agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Page Follows]

Very truly yours,

SHM SHV, LLC

By: 

Name: Gavin McClintock

Title: Chief Financial Officer

SAFE HARBOR MARINAS, LLC

14785 Preston Rd, Suite 975

Dallas, TX 75254


Attention: Gavin McClintock, Chief Financial Officer

Tel: 972.488.1314

Fax: 972.406.5221

Acknowledged and Accepted:

CITIZENS BANK, N.A., as Collateral Agent

By: 
Name: Sean McWhinnie
Title: Director

Citizens Bank, N.A.
Agency Services - CLO
1215 Superior Avenue - 6th Floor
Mailcode: OHS-675
Cleveland, Ohio 44114
Attention: Shelly Lyles, Vice President
Tel: 216-277-0166
Fax: 216-277-7106
Email: mlyles@citizensbank.com

Schedule I

Trademarks

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
SOUTH HARBOUR VILLAGE	85670206 July 6, 2012	4394835 September 3, 2013	1A	SHM SHV, LLC
SOUTH HARBOUR (logo design)	85670210 July 6, 2012	4394836 September 3, 2013	1A	SHM SHV, LLC
SOUTH HARBOUR VILLAGE (motorboat logo design)	85700505 August 10, 2012	4405734 September 24, 2013	1A	SHM SHV, LLC