

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM546320

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		10/22/2019	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Perkins & Marie Callender's, LLC		
Street Address:	6075 Poplar Avenue		
Internal Address:	Suite 800		
City:	Memphis		
State/Country:	TENNESSEE		
Postal Code:	38119		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 17			
Property Type	Number	Word Mark	
Registration Number:	4566948	STRAWBERRY FRESH-TIVAL	
Registration Number:	4417027	MYPERKINS	
Registration Number:	3650818	BREAKFAST IS JUST THE BEGINNING	
Registration Number:	2492247	PERKINS RESTAURANT & BAKERY	
Registration Number:	2490366	PERKINS RESTAURANT & BAKERY	
Registration Number:	2286891	KID PERKS	
Registration Number:	1897634	TREMENDOUS TWELVE	
Registration Number:	1751454	MAMMOTH MUFFIN	
Registration Number:	1679722	PERKINS PROMISE	
Registration Number:	1663533	MAGNIFICENT SEVEN	
Registration Number:	1464960	PERKINS FAMILY RESTAURANT BAKERY	
Registration Number:	1403560	PERKINS FAMILY RESTAURANT BAKERY	
Registration Number:	1403558	PERKINS FAMILY RESTAURANT	
Registration Number:	1243032	BOTTOMLESS POT OF COFFEE	
Registration Number:	1231484	PERKINS	
Registration Number:	1203149	PERKINS	
Registration Number:	0809680	PERKINS	

CH \$440.00 4566948

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: aheffler@paulweiss.com, lfranco@paulweiss.com,
aspoto@paulweiss.com

Correspondent Name: Andrew J. Heffler

Address Line 1: Paul Weiss Rifkind Wharton & Garrison LLP

Address Line 2: 1285 Avenue of the Americas

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	021136-024
--------------------------------	------------

NAME OF SUBMITTER:	Andrew J. Heffler
---------------------------	-------------------

SIGNATURE:	/Andrew J. Heffler/
-------------------	---------------------

DATE SIGNED:	10/23/2019
---------------------	------------

Total Attachments: 3

source=US - Termination and Release of Security Interest in Trademarks (5561-0535)#page1.tif

source=US - Termination and Release of Security Interest in Trademarks (5561-0535)#page2.tif

source=US - Termination and Release of Security Interest in Trademarks (5561-0535)#page3.tif

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 22, 2019 ("Release"), is made by Bank of America, N.A., as Administrative Agent ("Administrative Agent") in favor of Perkins & Marie Callender's, LLC, a Delaware limited liability company ("Grantor").

WHEREAS, pursuant to that certain Security Agreement dated as of June 26, 2015 (as amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the holders of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("USPTO") on June 26, 2015 at Reel 5561 Frame 0535 ("Notice").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to solely the Trademark Collateral listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Grantor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By: Lee F. Booth
Name: Lee F. Booth
Title: Assistant Vice President

Schedule A

U.S. Trademarks Subject to Security Interest
 Granted by Perkins & Marie Callender's, LLC
 In Favor of Bank of America, N.A., as Administrative Agent
 Recorded June 26, 2015 at Reel 5561 Frame 0535

Trademark Registrations

Mark	Reg. No.	Reg. Date
STRAWBERRY FRESH-TIVAL	4566948	07/15/14
MYPERKINS	4417027	10/15/13
BREAKFAST IS JUST THE BEGINNING	3650818	07/07/09
PERKINS RESTAURANT & BAKERY and Design	2492247	09/25/01
PERKINS RESTAURANT & BAKERY	2490366	09/18/01
KID PERKS	2286891	10/19/99
TREMENDOUS TWELVE	1897634	06/06/95
MAMMOTH MUFFIN	1751454	02/09/93
PERKINS PROMISE	1679722	03/17/92
MAGNIFICENT SEVEN	1663533	11/05/91
PERKINS FAMILY RESTAURANT BAKERY and Design	1464960	11/10/87
PERKINS FAMILY RESTAURANT BAKERY and Design	1403560	07/29/86
PERKINS FAMILY RESTAURANT and Design	1403558	07/29/86
BOTTOMLESS POT OF COFFEE	1243032	06/21/83
PERKINS (Stylized)	1231484	03/15/83
PERKINS and Design	1203149	07/27/82
PERKINS	0809680	06/07/66