## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

ETAS ID: TM547111 Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
PERKINS & MARIE CALLENDER'S HOLDING, LLC		10/21/2019	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	FOXTAIL FOODS LLC	
Street Address:	11 Cliffside Drive	
City:	Cedar Grove	
State/Country:	NEW JERSEY	
Postal Code:	07009	
Entity Type:	Limited Liability Company: NEW JERSEY	

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	4536832	FOXTAIL FOODS
Registration Number:	2187924	MORNING SUNRISE
Registration Number:	2724058	SIMPLY SCOOP

### CORRESPONDENCE DATA

Fax Number: 2028874288

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

2028874000 Phone:

Email: blove@akingump.com

AKIN GUMP STRAUSS HAUER & FELD LLP Correspondent Name:

Address Line 1: 2001 K STREET N.W. Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	696290.0004
NAME OF SUBMITTER:	Brenda Love
SIGNATURE:	/Brenda Love/
DATE SIGNED:	10/29/2019

**Total Attachments: 4** 

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#### ASSIGNMENT OF MARKS

This **ASSIGNMENT OF MARKS** (this "<u>Assignment</u>"), dated as of October 21, 2019 ("<u>Effective Date</u>"), is by and between **PERKINS & MARIE CALLENDER'S HOLDING**, **LLC** a Delaware limited liability company and certain of its subsidiaries (the "<u>Assignor</u>"), and **FOXTAIL FOODS LLC**, a New Jersey limited liability company (the "<u>Assignee</u>"), and is delivered in connection with the transactions contemplated by that certain Amended and Restated Asset Purchase Agreement, by and among Assignor and Assignee's predecessor in interest, **FAIRFIELD GOURMET FOOD CORP.**, a New Jersey corporation, dated as of September 10, 2019 (as amended, the "<u>Purchase Agreement</u>"). Capitalized terms not otherwise defined herein shall have the meanings given to them in the Purchase Agreement.

#### **BACKGROUND STATEMENT**

Assignor is the exclusive owner of all right and title in and to the trademarks and the registrations and applications therefor as set forth on **Appendix A** attached hereto (the "Marks"). As set forth in the Purchase Agreement, Assignor desires to sell, transfer, convey, assign, and deliver to Assignee, and Assignee desires to purchase, acquire, and accept from Assignor, all of the Assignor's right, title, and interest in and to the Marks, together with the goodwill of the business represented by the Marks, for the consideration and on the terms set forth herein.

#### STATEMENT OF AGREEMENT

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Assignment.</u> As of the Effective Date, Assignor hereby sells, transfers, conveys, assigns, and delivers to Assignee all of the Assignor's right, title, and interest in and to the Marks in the United States and throughout the world, together with any common law rights relating to the Marks and the goodwill of the business represented by the Marks, along with all rights to sue, counterclaim, and to collect damages and payments for claims of past, present, and future infringements, unfair competition, misappropriations, dilution, damage, or injury thereof, and all profit, income, royalties, damages, and payments now or hereafter due or payable with respect thereto, for Assignee's own use and enjoyment, and for the use and enjoyment of Assignee's successors, assigns, or other legal representatives.
- 2. <u>No Modification</u>. This Assignment is executed and delivered pursuant to, and is subject to the terms of, the Purchase Agreement, and nothing contained herein is intended to alter, modify, expand or diminish the terms set forth in the Purchase Agreement, including the representations and warranties relating to the Marks.
- 3. <u>Further Assurances.</u> Assignor shall provide to Assignee, its successors, assigns, or other legal representatives cooperation and assistance (including, without limitation, the execution and delivery of any and all affidavits, declarations, oaths, samples, exhibits, specimens, and other documentation as may be reasonably required), at Assignee's request and expense, in connection with: (1) as necessary, preparation and prosecution of any application for registration or renewal for registration covering any of the Marks; (2) prosecution or defense of any cancellation, opposition, infringement, or other proceedings that may arise in connection with any of the Marks, including, without limitation, testifying as to any facts relating to the Marks and this Assignment; (3) implementation, perfection, and/or recording of any releases of any and all claims, liens, and other encumbrances in and to the Marks; and (4) implementation, perfection, and/or recording of this Assignment, including executing any other documents to effectuate the intent of this Assignment.

[Signature page follows.]

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IN WITNESS WHEREOF, Assignor has caused this Assignment to be executed by its duly authorized officer as of the date first written above.

# ASSIGNOR:

PERKINS & MARIE CALLENDER'S HOLDING, LLC a Delaware limited liability company

By:

Name: Jeff Warne

Title: President an

#### **ACCEPTANCE**

Assignee hereby declares that it has accepted the foregoing assignment as of the date first written above.

**ASSIGNEE:** 

FOXTAIL FOODS LLC

a New Jersey limited liability company

By:

Name: Ari Margulies
Title: President

# $\frac{\text{APPENDIX A}}{\text{TO}} \\ \text{ASSIGNMENT OF MARKS}$

TRADEMARK REGISTRATIONS AND APPLICATIONS							
Mark Name	Mark Type	Country	Status	Serial No.	Reg. No.	Filing Date	Reg. Date
FOXTAIL FOODS	TM	United States	Registered	86070179	4536832	9/20/2013	5/27/2014
MORNING SUNRISE	TM	United States	Registered	75385596	2187924	11/6/1997	9/8/1998
SIMPLY SCOOP	TM	United States	Registered	76444800	2724058	8/27/2002	6/10/2003

DOMAIN NAME REGISTRATIONS:

foxtailfoods.com

TRADE NAME AND FICTITIOUS NAME REGISTRATIONS:

Foxtail Foods

**RECORDED: 10/29/2019** 

TRADEMARK REEL: 006782 FRAME: 0254