# CH \$565.00 297310

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM550352

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF SUCCESSION OF AGENCY AND ASSIGNMENT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
DNB BANK ASA, NEW YORK BRANCH		11/20/2019	PUBLIC LIMITED COMPANY: NORWAY

## **RECEIVING PARTY DATA**

Name:	CANADIAN IMPERIAL BANK OF COMMERCE, NEW YORK BRANCH
Street Address:	200 PARK AVENUE, 31ST FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10166
Entity Type:	CHARTERED BANK: CANADA

## **PROPERTY NUMBERS Total: 22**

Property Type	Number	Word Mark		
Registration Number:	2973161	CARRIX		
Registration Number:	2973162	CARRIX		
Registration Number:	2978667	CARRIX		
Registration Number:	4732629	CREATING SUCCESS		
Registration Number:	2973163			
Registration Number:	2973164			
Registration Number:	2995777			
Registration Number:	4274997	DIGITAL BRIDGE		
Registration Number:	3328687	FORECAST		
Registration Number:	3328688	GATEVISION		
Registration Number:	4112962	INTERMODAL PRO		
Registration Number:	4119502	IPRO		
Registration Number:	2778138	MAINSAIL TERMINAL MANAGEMENT SYSTEM		
Registration Number:	3901658	MAINSAIL VANGUARD		
Registration Number:	2742584	SPINNAKER PLANNING MANAGEMENT SYSTEM		
Registration Number:	2973165	SSA MARINE		
Registration Number:	2973166	SSA MARINE		
Registration Number:	2973167	SSA MARINE		
	•	TDADEMADIZ		

<del>TRADEMARK</del>

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Property Type	Number	Word Mark
Registration Number:	1417751	STEVEDORING SERVICES OF AMERICA
Registration Number:	3053683	Т
Registration Number:	2820125	TIDEWORKS TECHNOLOGY
Serial Number:	86846413	TIDEWORKS INSIGHT

#### **CORRESPONDENCE DATA**

**Fax Number:** 6508385109

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 650-838-3743

Email: JLIK@SHEARMAN.COM
Correspondent Name: BENJAMIN PETERSEN

Address Line 1: 1460 EL CAMINO REAL, 2ND FLOOR

Address Line 2: SHEARMAN & STERLING LLP

Address Line 4: MENLO PARK, CALIFORNIA 94025

ATTORNEY DOCKET NUMBER:	1212/11
NAME OF SUBMITTER:	BENJAMIN PETERSEN
SIGNATURE:	/BENJAMIN PETERSEN/
DATE SIGNED:	11/21/2019

### **Total Attachments: 7**

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# NOTICE OF SUCCESSION OF AGENCY AND ASSIGNMENT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This NOTICE OF SUCCESSION OF AGENCY AND ASSIGNMENT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Notice"), dated as of November 20, 2019 (the "Effective Date"), is executed by DNB Bank ASA, New York Branch, in its capacity as Collateral Agent under the Security Agreement (as defined below) (the "Prior Agent"), and Canadian Imperial Bank of Commerce, New York Branch, in its capacity as Collateral Agent under the Assignment Agreement (as defined below) (the "Successor Agent").

WHEREAS, (a) Carrix, Inc., a Washington corporation (the "Company"), Carrix Holdings, Inc. ("Holdings") and the guarantors named therein entered into a Credit Agreement dated as of July 19, 2017 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Original Credit Agreement"), with DNB Bank ASA, New York Branch, as Administrative Agent, as Collateral Agent and as Depositary Bank and the lenders and revolving issuing banks from time to time party thereto and (b) the Company issued Guaranteed Senior Secured Notes pursuant to a Note and Guaranty Agreement, dated as of July 19, 2017 (as amended, amended and restated, supplemented, refinanced, replaced or otherwise modified from time to time, the "Note and Guaranty Agreement"), among the Company, Holdings, certain of the Company's subsidiaries and the Senior Secured Note Purchasers;

WHEREAS, the Company and the other grantors party thereto entered into the Collateral Agency and Intercreditor Agreement, dated as of July 19, 2017 (as amended and restated as of the date hereof and as further amended, amended and restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), with the Agents, the Senior Secured Noteholders, each Secured Hedge Bank from time to time party thereto and each other Secured Party from time to time party thereto, pursuant to which the Secured Parties (other than the Collateral Agent) appointed DNB Bank ASA, New York Branch, as Collateral Agent for the benefit of the Secured Parties;

WHEREAS, as a condition precedent to (a) the making of Senior Facilities Loans (as defined in the Intercreditor Agreement) and the issuance of Letters of Credit (as defined in the Original Credit Agreement) under the Original Credit Agreement, (b) the entry into Secured Hedge Agreements by the Secured Hedge Banks from time to time and (c) the purchase of the Senior Secured Notes by the Senior Secured Note Purchasers pursuant to the Note and Guaranty Agreement, the Company and the other grantors party thereto executed and delivered that certain Security Agreement dated July 19, 2017 by and among the Company, the other grantors party thereto and the Collateral Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, under the terms of the Security Agreement, the Company and the other grantors party thereto (collectively, the "<u>Grantors</u>") executed that certain Intellectual Property Security Agreement, dated July 19, 2017 (the "<u>IP Security Agreement</u>") for recording with the U.S. Patent and Trademark Office, the United States Copyright Office and other governmental authorities;

WHEREAS, the IP Security Agreement was recorded with the Trademark Division of the United States Patent and Trademark Office on July 19, 2017 at Reel 6110 Frame 0381, and with the United States Copyright Office on July 20, 2017 at Volume 9947 Document 360;

WHEREAS, the Prior Agent, the Successor Agent and the Company have entered into that certain Resignation, Assignment and Assumption Agreement, dated as of November 20, 2019 (the "Assignment Agreement"), whereby the Prior Agent resigned as Collateral Agent, Intercreditor Agent and Depositary Bank and is succeeded to and replaced by the Successor Agent as Successor Collateral Agent and Successor Intercreditor Agent and by CIBC Bank USA as Successor Depositary Bank; and

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WHEREAS, pursuant to the Assignment Agreement, the Prior Agent assigned to the Successor Agent, and the Successor Agent accepted, all of the Prior Agent's rights and obligations under the IP Security Agreement, including the security interests held by the Prior Agent in all of the Grantors' right, title and interest in, to and under the Collateral (as defined in the IP Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Assignment Agreement.
- 2. <u>Succession and Replacement of Agency</u>. Pursuant to the terms and conditions set forth in the Assignment Agreement, the Prior Agent has ceased to be Collateral Agent under such capacity and is succeeded to and replaced by the Successor Agent as Collateral Agent under such capacity.
- 3. <u>Assignment of Security Interest</u>. Pursuant to the terms and conditions set forth in the Assignment Agreement, the Prior Agent hereby assigns to the Successor Agent the Prior Agent's entire security interest in all of Grantors' right, title and interest in, to and under the Collateral (as defined in the IP Security Agreement), including without limitiation the intellectual property identified on <u>Schedules A</u> through C attached hereto.
- 4. Purpose. This Notice has been executed and delivered for the purpose of recording the assignment of security interest with the United States Patent and Trademark Office and the United States Copyright Office. The security interest assigned hereby has been granted in connection with the Intercreditor Agreement and the Secured Obligation Documents (as defined in the Intercreditor Agreement), and assigned pursuant to the Assignment Agreement, and is expressly subject to the terms and conditions thereof. The parties hereto do hereby further acknowledge and affirm that the rights and remedies with respect to the security interest in the Collateral are more fully set forth in the Intercreditor Agreement, the Secured Obligation Documents, and the Assignment Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein and nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the Collateral originally granted to the Prior Agent under the IP Security Agreement, which security interest is now succeeded by and transferred to the Successor Agent. The Intercreditor Agreement, the Secured Obligation Documents, and the Assignment Agreement shall remain in full force and effect in accordance with their terms.
- 5. <u>Counterparts</u>. This Notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signature pages follow]

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IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective Date:

**DNB BANK ASA, NEW YORK BRANCH**, as Prior Agent

By:\_\_\_\_ Name:

Title:

Vadim Shutov Assistant Treasurer

Just Dalland

Name:

Title: Mita Zalavadia
Assistant Vice President

CANADIAN IMPERIAL BANK OF COMMERCE, NEW YORK BRANCH,

as Successor Agent

By: \_\_\_\_ Name:

PEROL D'NEILL

Title:

XEALTIVE & RECORD

By: \_\_\_\_ Name:

Farhad Merali

Title:

Authorized Signatory

# Schedule A

## **Patents**

None.

# Schedule B

# **Trademarks**

Trademark	Country	Reg. No. /	App. No. /	Owner	Status
		Date	Filed		
CARRIX	United States	2973161	78234471	Carrix, Inc.	Registered
		19-JUL-2005	07-APR-2003	,	
CARRIX	United States	2973162	78234481	Carrix, Inc.	Registered
		19-JUL-2005	07-APR-2003	,	
CARRIX	United States	2978667	78234475	Carrix, Inc.	Registered
		26-JUL-2005	07-APR-2003		
CREATING SUCCESS	United States	4732629	86166612	Tideworks Technology,	Registered
		05-MAY-2015	15-JAN-2014	Inc.	
DESIGN ONLY	United States	2973163	78234490	Carrix, Inc.	Registered
		19-JUL-2005	07-APR-2003		
DESIGN ONLY	United States	2973164	78234498	Carrix, Inc.	Registered
		19-JUL-2005	07-APR-2003		
DESIGN ONLY	United States	2995777	78234502	Carrix, Inc.	Registered
		13-SEP-2005	07-APR-2003		
DIGITAL BRIDGE	United States	4274997	85633359	Tideworks Technology,	Registered
		15-JAN-2013	23-MAY-2012	Inc.	
FORECAST	United States	3328687	77110257	Tideworks Technology,	Registered
		06-NOV-2007	18-FEB-2007	Inc.	
GATEVISION	United States	3328688	77110258	Tideworks Technology,	Registered
		06-NOV-2007	18-FEB-2007	Inc.	
INTERMODAL PRO	United States	4112962	85225456	Tideworks Technology,	Registered
		13-MAR-2012	25-JAN-2011	Inc.	<u> </u>
IPRO	United States	4119502	85225328	Tideworks Technology,	Registered
		27-MAR-2012	25-JAN-2011	Inc.	
MAINSAIL TERMINAL	United States	2778138	75896192	Tideworks Technology,	Registered
MANAGEMENT SYSTEM	** * 10	28-OCT-2003	13-JAN-2000	Inc.	
MAINSAIL VANGUARD	United States	3901658	77837612	Tideworks Technology,	Registered
CDD DIA KED DI ANDKOIG	TT 1 1 C	04-JAN-2011	29-SEP-2009	Inc.	-
SPINNAKER PLANNING	United States	2742584	75896360	Tideworks Technology,	Registered
MANAGEMENT SYSTEM	II 's 1 Cs s	29-JUL-2003	13-JAN-2000	Inc.	D : 4 1
SSA MARINE	United States	2973165	78234515 07-APR-2003	Carrix, Inc.	Registered
CCA MADINE	II 's 1 Cs s	19-JUL-2005		C ' I	D : 4 1
SSA MARINE	United States	2973166	78234524	Carrix, Inc.	Registered
SSA MARINE	United States	19-JUL-2005 2973167	07-APR-2003 78234526	Carrix, Inc.	Registered
55A MARINE	Omied States	19-JUL-2005	07-APR-2003	Carrix, Inc.	Registered
STEVEDORING SERVICES	United States	1417751	73550533	SSA Containers, Inc.	Registered
OF AMERICA	Officed States	18-NOV-1986	29-JUL-1985	SSA Containers, Inc.	Registered
T AMERICA	United States	3053683	78462969	Tideworks Technology,	Registered
1	Office States	31-JAN-2006	05-AUG-2004	Inc.	Registered
TIDEWORKS	United States	2820125	75896188	Tideworks Technology,	Registered
TECHNOLOGY	Office States	02-MAR-2004	13-JAN-2000	Inc.	Registered
TIDEWORKS INSIGHT	United States	N/A	86846413	Tideworks Technology,	Pending
IDDWORKS INSIGIT	Office States	14/7	11-DEC-2015	Inc.	(ITU)
		L	11-010-2013	mc.	1(110)

# Schedule C

# **Copyrights**

Title of Work	Country	Registration Number	Registration Date	Owner
Mainsail Terminal	United States	Txu955423	15-MAY-2000	Stevedoring
Management System				Services of
				America, Inc., d/b/a Tideworks
				Tideworks
				Technology

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**RECORDED: 11/21/2019**