

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM550769

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	GRANT OF SECURITY INTEREST TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
FM RESTAURANTS EL TORITO OPCO, LLC		11/22/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	TCW ASSET MANAGEMENT COMPANY LLC
Street Address:	200 Clarendon Street, 51st Floor
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02116
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Registration Number:	4828607	WE KNOW MEXICAN
Registration Number:	4715594	WHO · SONG - AND LARRY'S - CAL-MEX CANTI
Registration Number:	4740525	WHO SONG AND LARRY'S CAL-MEX CANTINA
Registration Number:	3982575	EL TORITO
Registration Number:	2410253	
Registration Number:	2410258	EL TORITO
Registration Number:	2336340	
Registration Number:	2418861	EL TORITO EST. 1954
Registration Number:	2410247	EL TORITO
Registration Number:	2410249	EL TORITO EST. 1954
Registration Number:	2288003	WHO-SONG & LARRY'S
Registration Number:	2319745	EL TORITO
Registration Number:	2187953	EL TORITO
Registration Number:	2319732	EL TORITO
Registration Number:	1961662	EL TORITO
Registration Number:	1763092	FAJITAS CHIQUITAS
Registration Number:	1710269	CASA GALLARDO
Registration Number:	1653964	THE ORIGINAL EL TORITO RESTAURANT EST.19
Registration Number:	0939089	EL TORITO

TRADEMARK

CORRESPONDENCE DATA**Fax Number:** 2125935955*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** (212) 756-2132**Email:** scott.kareff@srz.com**Correspondent Name:** Scott Kareff**Address Line 1:** Schulte Roth & Zabel, 919 Third Avenue**Address Line 4:** New York, NEW YORK 10022**ATTORNEY DOCKET NUMBER:** 059182.0091**NAME OF SUBMITTER:** Scott Kareff**SIGNATURE:** /RS for SK/**DATE SIGNED:** 11/22/2019**Total Attachments: 4**

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**GRANT OF SECURITY INTEREST
TRADEMARKS¹**

WHEREAS, FM RESTAURANTS EL TORITO OPCO, LLC, a Delaware limited liability company (the "Grantor") holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor, has entered into a Security Agreement, dated as of November 22, 2019 (such agreement, as amended, restated, amended and restated, supplemented or otherwise modified from time to time, being hereinafter referred to as the "Security Agreement"), in favor of TCW ASSET MANAGEMENT COMPANY LLC, in its capacity as Administrative Agent for the benefit of the Secured Parties (as defined in the Security Agreement) (the "Agent"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Agent for the benefit of the Secured Parties a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including each item set forth on Schedule 1A attached hereto, any and all causes of action arising prior to or after the date hereof for infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations and in the event any provisions in this Grant of Security Interest are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor grants to the Agent for the benefit of the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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¹ All capitalized terms not defined herein shall have the respective meaning given to them in the Security Agreement (as defined herein).





IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest to be duly executed by its officer thereunto duly authorized as of November 22, 2019.




FM RESTAURANTS EL TORITO OPCO, LLC



By: _____
Name: Randy Sharpe
Title: Chief Executive Officer

SCHEDULE 1A TO GRANT OF SECURITY INTEREST

Mark	App. No./ App. Date	Reg. No./ Reg. Date	Current Owner	Status
WE KNOW MEXICAN	86399112 18-SEP-2014	4828607 06-OCT-2015	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
WHO SONG AND LARRY'S CAL-MEX CANTINA 	86367231 14-AUG-2014	4715594 07-APR-2015	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
WHO SONG AND LARRY'S CAL-MEX CANTINA	86235424 28-MAR-2014	4740525 19-MAY-2015	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
EL TORITO Translation: LITTLE BULL	85031730 06-MAY-2010	3982575 21-JUN-2011	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
<i>Design Only</i> 	75752557 16-JUL-1999	2410253 05-DEC-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
EL TORITO Translation: THE LITTLE BULL EL TORITO	75753839 15-JUL-1999	2410258 05-DEC-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
<i>Design Only</i> 	75751518 15-JUL-1999	2336340 28-MAR-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
EL TORITO EST. 1954 Translation: THE LITTLE BULL 	75751521 15-JUL-1999	2418861 09-JAN-2001	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
EL TORITO Translation: THE LITTLE BULL EL TORITO	75751522 15-JUL-1999	2410247 05-DEC-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered

Mark	App. No./ App. Date	Reg. No./ Reg. Date	Current Owner	Status
EL TORITO EST. 1954 Translation: THE LITTLE BULL 	75751775 15-JUL-1999	2410249 05-DEC-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
WHO-SONG & LARRY'S	75573560 19-OCT-1998	2288003 19-OCT-1999	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
EL TORITO Translation: LITTLE BULL 	75398777 02-DEC-1997	2319745 15-FEB-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
EL TORITO 	75399028 02-DEC-1997	2187953 08-SEP-1998	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
EL TORITO	75381497 29-OCT-1997	2319732 15-FEB-2000	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
EL TORITO Translation: THE LITTLE BULL	74608368 08-DEC-1994	1961662 12-MAR-1996	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
FAJITAS CHIQUITAS Translation: FAJITAS SMALL GIRL	74228551 09-DEC-1991	1763092 06-APR-1993	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
CASA GALLARDO Translation: HOUSE OF GRACE	74213198 18-OCT-1991	1710269 25-AUG-1992	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
THE ORIGINAL EL TORITO RESTAURANT EST.1954 	74045254 21-MAR-1990	1653964 13-AUG-1991	FM RESTAURANTS EL TORITO OPCO, LLC	Registered
EL TORITO 	72386693 18-MAR-1971	0939089 25-JUL-1972	FM RESTAURANTS EL TORITO OPCO, LLC	Registered