# OP \$65.00 3358706

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM551060 Stylesheet Version v1.2

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Cicoil, LLC		09/30/2019	Limited Liability Company: DELAWARE

# **RECEIVING PARTY DATA**

Name:	TPC WIRE & CABLE CORP.	
Street Address:	9600 Valley View Road	
City:	Macedonia	
State/Country:	ОНЮ	
Postal Code:	44056	
Entity Type:	Corporation: DELAWARE	

# **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	3358706	CICOIL
Registration Number:	5702983	CICOIL

# **CORRESPONDENCE DATA**

**Fax Number:** 6124927077

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 6124927000

Email: plarson@fredlaw.com

Correspondent Name: Patricia A. Larson, Senior Paralegal

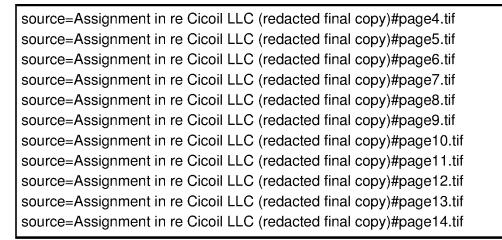
Address Line 1: Fredrikson & Byron, P.A.

Address Line 2: 200 S. Sixth Street, Suite 4000
Address Line 4: Minneapolis, MINNESOTA 55402

NAME OF SUBMITTER:	Patricia A. Larson
SIGNATURE:	/Patricia A. Larson/
DATE SIGNED:	11/26/2019

# **Total Attachments: 14**

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# MEMBERSHIP INTEREST PURCHASE AND CONTRIBUTION AGREEMENT

This MEMBERSHIP INTEREST PURCHASE AND CONTRIBUTION AGREEMENT (this "Agreement") is made and entered into as of September 30, 2019 by and among (i) TPC Wire & Cable Corp., a Delaware corporation ("Buyer"), (ii) TPCW Holdings, LLC, a Delaware limited liability company and the ultimate parent of Buyer ("Parent"), (iii) Cicoil, LLC, a Delaware limited liability company (the "Company"), (iv) the members of the Company set forth on Exhibit A hereto (individually, a "Member" and collectively, the "Members") and (v) the Representative (as defined herein), solely in its capacity as such.



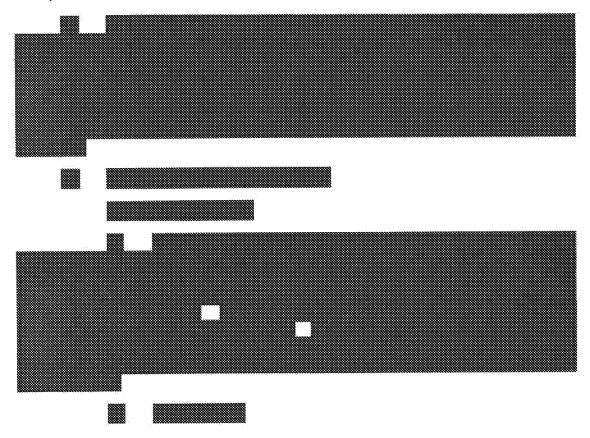
- 2 -

# ARTICLE I DEFINITIONS

The meanings of capitalized terms used in this Agreement shall be as set forth in Schedule A.

# ARTICLE II PURCHASE AND SALE

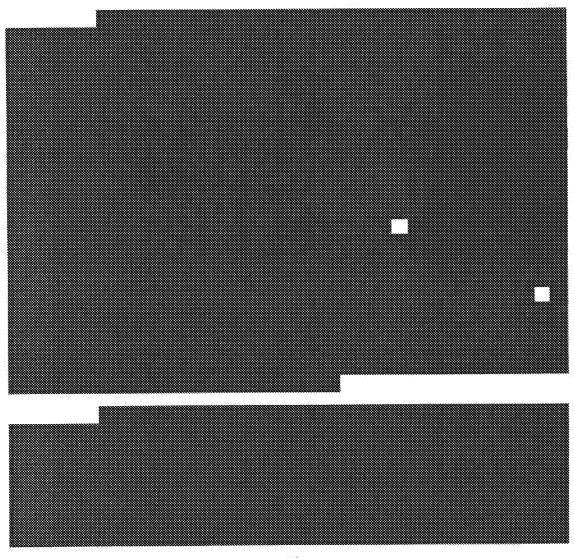
2.1 Purchase and Sale: Contributed Units. Subject to the terms and conditions set forth in this Agreement, at the Closing, (a) the Members hereby sell, assign, transfer and convey to Buyer the Transferred Units, free and clear of all Liens and with no restrictions on the voting or transfer thereof, other than any restrictions created or incurred by Buyer, and Buyer hereby purchases and acquires the Transferred Units, in consideration of the payment to the Members of the cash Purchase Price therefor, and (b) the Lind Trust hereby contributes to Parent the Contributed Units, free and clear of all Liens and with no restrictions on the voting or transfer thereof, other than any restrictions created or incurred by Parent, and Parent hereby accepts and acquires the Contributed Units, in exchange for the Parent Units, to be issued to the Lind Trust. Immediately after the contribution of the Contributed Units to Parent, Parent will cause to be contributed all of the Contributed Units to Buyer.



[Pages 4 - 15 omitted for redaction purposes]

# 3.13 <u>Intellectual Property</u>.

3.13.1. Set forth on Section 3.13.1 of the Disclosure Schedule is a complete list of all (i) Company Owned IP that is subject to any issuance, registration or application by or with any Governmental Authority or authorized private registrar in any jurisdiction ("Registered IP"); and (ii) material unregistered trademarks and Company Software. The Company's rights in the Company Owned IP are valid and enforceable and all of the Registered IP is subsisting and in full force and effect. Each item of Registered IP has not been and is not involved in any opposition, cancellation, interference, reissue, reexamination or other similar proceeding. The Company is not subject to any license, or royalty or other payment obligation, relating to any product or service that the Company now markets or has marketed in the past three years. The Company is the owner of record of all Registered IP.



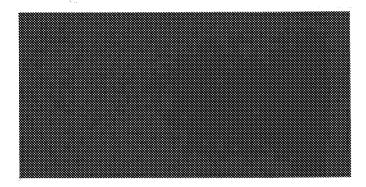
[Pages 17-57 omitted for redaction purposes]

IN WITNESS WHEREOF, the Parties have caused this Agreement to be signed, all as of the date first written above.

# BUYER:

TPC WIRE & CABLE CORP.

By James Jeffrey T. Crane
Titley Chief Jxecutive Officer



# COMPANY:

CICOIL, LLC

By
Name: Howard Lind
Title: CEO

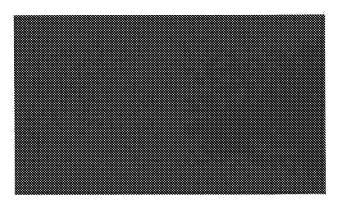
IN WITNESS WHEREOF, the Parties have caused this Agreement to be signed, all as of the date first written above.

BUYER:

TPC WIRE & CABLE CORP.

By\_\_\_\_\_\_ Name: Jeffrey T. Crane

Name: Jettrey 1. Crane Title: Chief Executive Officer

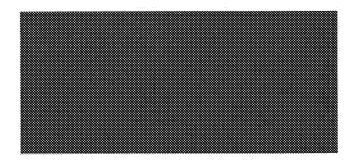


COMPANY:

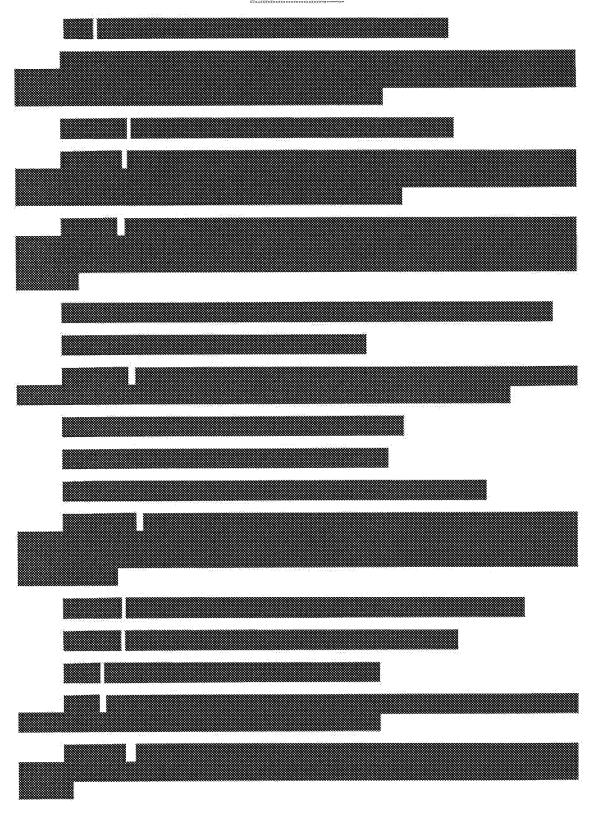
CICOIL, LLC

Name: Howard Lind

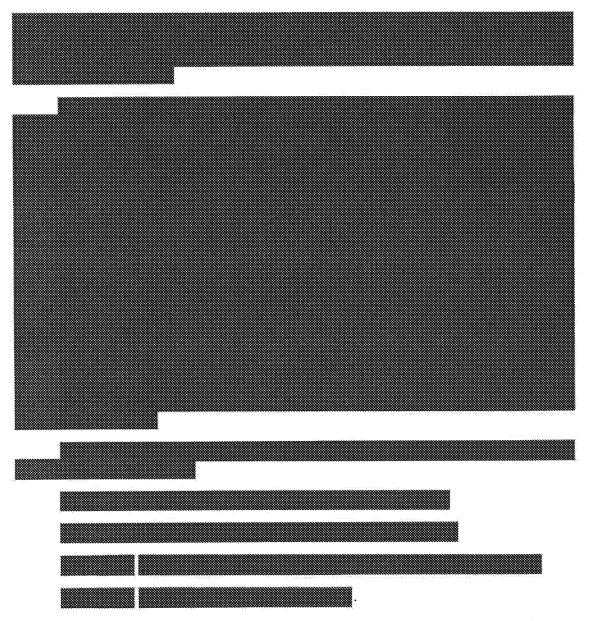
Title: CEO



# SCHEDULE A DEFINITIONS

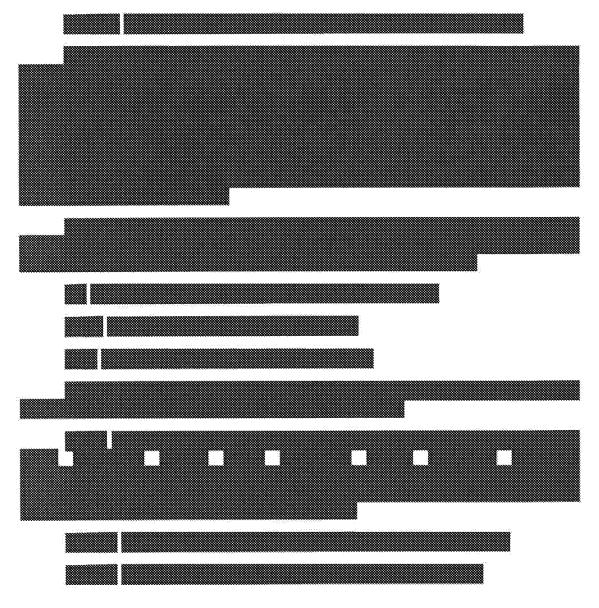


[Pages 73 - 77 omitted for redaction purposes]



"Intellectual Property" means all of the following in any jurisdiction throughout the world: (i) all patents, patent applications (including originals, divisionals, continuations, continuations-in-part, extensions, revisions, reexaminations and reissues thereof), patent disclosures, inventions and invention disclosures (whether or not patentable); (ii) all trademarks, service marks, trade dress, trade names, corporate names, logos, slogans, and all other indicia of origin (and all translations, transliterations, adaptations, derivations and combinations of the foregoing) and Internet domain names, franchises, and all registrations, applications and renewals for any of the foregoing together with all goodwill associated with each of the foregoing (collectively, "Trademarks"); (iii) all works of authorship (whether or not copyrightable), copyrights and copyrightable works (including "look-and-feel"), mask works and moral rights, and all registrations, applications and renewals for any of the foregoing (collectively, "Copyrights"); (iv) all data, databases and database rights; (v) all

trade secrets, confidential information, customer and supplier lists, data and customer records, reports, studies, software development methodologies, technical information, pricing and cost information, marketing plans and proposals, proprietary business information, process technology, plans, drawings, blue prints, know-how, techniques, protocols, processes, methods, specifications, data, algorithms, compositions, industrial models, architectures layouts, designs, research and development and inventions (whether patentable or unpatentable and whether or not reduced to practice) (collectively, "Trade Secrets"); (vi) all Software; (vii) all right of publicity and privacy as defined by applicable Laws, including the right to use the name, voice, likeness, signature and biographies of real persons, together with all goodwill related thereto; (viii) all other proprietary or industrial rights and all other intellectual property and all rights associated with any of the foregoing; and (ix) all copies and tangible embodiments or descriptions of any of the foregoing (in whatever form or medium).



[Pages 80 - 91 omitted for redaction purposes]

## Schedule 3.13 Intellectual Property

### 3.13.1:

- 1. United Stated Patent No.: US 7,678,998 B2 for Cable Assembly, issued March 16, 2010.
- United States Patent No.: US 8,375,572 B2 for Method for Creating a Silicone Encased Flexible Cable, issued February 19, 2013.
- United States Patent No.: US 8,598,461 B2 for Flexible Self Supporting Encased Silicone Cable System and Method, issued December 3, 2013.
- 4. United States Patent No.: US 8,595,922 B2 for Flexible Silicone Cable System Integrated with Snap Washer, issued December 3, 2013.
- 5. United States Patent No.: US 9,293,901 B2 for Method for Creating a Silicone Encased Flexible Cable, issued March 22, 2016.
- Patent Application No. 16/155,812 filed October 9, 2018 for Cable Configurator, related to original filing of U.S Serial Number 14/460,950 for Custom Flat Cable Configurator filed on August 15, 2014.
- 7. Application/Patent No. 12/119,199, FILED May 21, 2009.
- 8. Patent Application No. 60/931,179.
- 9. Domain Names: (i) cicoil.com; (ii) flat-cables.com; (iii) flexxtrak.com, and (iv) flexxtrack.com.
- U.S. Trademark Registration for "CICOIL" (i) registration number 3,358,706, registered December 25, 2007, which has been canceled, and (ii) registration number 5,702,983, registered March 19, 2019.
- 11. Flat Cable Configurator online software app.
- 12. Unregistered trade names used by the Company in connection with various product lines and related branding, advertising, marketing and website materials:
  - EZ-Flexx<sup>TM</sup>
  - FlexRail<sup>TM</sup>
  - Flexx-Sil<sup>TM</sup>
  - GlideRite™
  - SlideRite<sup>TM</sup>
  - StripMount<sup>TM</sup>
  - SuperTuff<sup>TM</sup>
  - The Clear Choice™
- 13. The Company has the following social media accounts:
  - www.facebook.com/cicoil

- www.linkedin.com/company/cicoil-corporation/
- www.twitter.com/cicoil
- www.youtube.com/cicoil
- 3.13.3: None.
- 3.13.4: None.
- 3.13.7: The Company's Flat Cable Configurator online software app utilizes Open Source Software licenses under the following terms: Apache 2.0, MySQL, PHP v3.01.



TRADEMARK REEL: 006804 FRAME: 0692

**RECORDED: 11/26/2019**