TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM556939

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the address of the receiving party previously recorded on Reel 006819 Frame 0157. Assignor(s) hereby confirms the SECURITY INTEREST.

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CARBON60 OPERATING CO. LTD.		12/11/2019	Limited Corporation: CANADA

RECEIVING PARTY DATA

Name:	THE TORONTO-DOMINION BANK
Street Address:	55 King Street West
Internal Address:	Branch #1025
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5K 1A2
Entity Type:	Chartered Bank: CANADA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	87453574	CARBON60

CORRESPONDENCE DATA

Fax Number: 5132416234

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 5132412324
Email: tremaklus@whe-law.com
Correspondent Name: Theodore R. Remaklus
Address Line 1: 441 Vine Street
Address Line 2: 2700 Carew Tower
Address Line 4: Cincinnati, OHIO 45202

ATTORNEY DOCKET NUMBER:	CROLL-4-122
NAME OF SUBMITTER:	Theodore R. Remaklus
SIGNATURE:	/theodore r remaklus/
DATE SIGNED:	01/10/2020
Total Attachments: 6	

OP $40.00 87453574

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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM553861

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CARBON60 OPERATING CO. LTD.		12/11/2019	Limited Corporation: CANADA

RECEIVING PARTY DATA

Name:	THE TORONTO-DOMINION BANK
Street Address:	66 Wellington Street West
Internal Address:	Toronto-Dominion Tower, 12th Floor
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5K1A2
Entity Type:	Chartered Bank: CANADA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	87453574	CARBON60

CORRESPONDENCE DATA

Fax Number: 5132416234

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 5132412324
Email: tremaklus@whe-law.com
Correspondent Name: Theodore R. Remaklus
Address Line 1: 441 Vine Street
Address Line 2: 2700 Carew Tower
Address Line 4: Cincinnati, OHIO 45202

ATTORNEY DOCKET NUMBER:	CROLL-4-122
NAME OF SUBMITTER:	Theodore R. Remaklus
SIGNATURE:	/theodore r remaklus/
DATE SIGNED:	12/18/2019

Total Attachments: 4
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NOTICE OF GRANT OF
SECURITY IN TRADEMARKS

DATED: December 11, 2019

Commissioner for Trademarks
United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the General Security Agreement dated as of December 11, 2019 (as amended, restated, supplemented or otherwise modified from time to time, the "**Agreement**") among CARBON60 OPERATING CO. LTD. (the "**Grantor**") and THE TORONTO-DOMINION BANK (the "**Secured Party**"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications on Schedule 1 to the Secured Party.

The Grantor and the Secured Party hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

089339/526307
MT DOCS 19834395v2

LENDER:

55 King Street West
Toronto, ON M5K 1A2

Acknowledged and accepted:

THE TORONTO-DOMINION BANK

By:_____
Name: CHRISTINA PALMA
Title: MANAGER COMMERCIAL CREDIT

Signature Page to Notice of Security Interest in Trademarks (US) (Carbon60)

GRANTOR:

Very truly yours,

CARBON60 OPERATING CO. LTD.

By: _____
Name: JOHN WITTE
Title: CEO

SCHEDULE 1

United States Trademarks

Owner	***Trademark***	***Application / Registration Number***	***Status***
Carbon60 Operating Co. Ltd.	CARBON60	87453574	The Notice of Allowance for this application was withdrawn before issuance.

RECORDED: 02/10/2020
TRADEMARK
REEL: 006839 FRAME: 0462