

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM559543

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|---|-------------------------------------|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ENTITY CONVERSION | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| V-Moda, LLC | | 05/16/2016 | Limited Liability Company: TEXAS |
| RECEIVING PARTY DATA | | | |
| Name: | V-Moda, LLC | | |
| Street Address: | 5100 S. Eastern Avenue | | |
| City: | Los Angeles | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 90040 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4302529 | V | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Email: | edwin@ipforge.us | | |
| Correspondent Name: | Edwin Tarver | | |
| Address Line 1: | 600 Wilshire Blvd., Suite 500 | | |
| Address Line 4: | Los Angeles, CALIFORNIA 90017 | | |
| NAME OF SUBMITTER: | Edwin Tarver | | |
| SIGNATURE: | /edwin tarver/ | | |
| DATE SIGNED: | 01/29/2020 | | |
| Total Attachments: 2 | | | |
| source=V-Moda Certificate of Conversion#page1.tif | | | |
| source=V-Moda Certificate of Conversion#page2.tif | | | |

OP \$40.00 4302529

Return in duplicate to:
Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
512 463-5555
FAX: 512 463-5709

Filing Fee: See Instructions



This space reserved for
office use.

FILED
In the Office of the
Secretary of State of Texas
MAY 16 2016
Corporations Section

**Certificate of Conversion
of a
Domestic Limited Liability Company
Converting
to a
Delaware Limited Liability Company**

Converting Entity Information

The name of the converting limited liability company is: V-MODA, LC

The jurisdiction of formation of the limited liability company is : TX

The date of formation of the limited liability company is: 9/21/2005

The file number, if any, issued to the limited liability company by the secretary of state is: 800548256

Plan of Conversion—Alternative Statements

The limited liability company named above is converting to a:

Delaware limited liability company.

The name of the limited liability company is: V-MODA, LLC

The plan of conversion is attached.

If the plan of conversion is not attached, the following statements must be completed.

Instead of attaching the plan of conversion, the limited liability company certifies to the following statements:

A signed plan of conversion is on file at the principal place of business of the limited liability company, the converting entity. The address of the principal place of business of the limited liability company is:

1396 W. Mayfield Road, #100, Arlington, TX 76015-2333

Street or Mailing Address City State Country Zip Code

A signed plan of conversion will be on file after the conversion at the principal place of business of the corporation, the converted entity. The address of the principal place of business of the corporation is:

1396 W. Mayfield Road, #100, Arlington, TX 76015-2333

Street or Mailing Address City State Country Zip Code

A copy of the plan of conversion will be furnished on written request without cost by the converting

entity before the conversion or by the converted entity after the conversion to any owner or member of the converting or converted entity.

Certificate of Formation for the Converted Entity

The converted entity is a Delaware limited liability company. The certificate of formation of the Delaware limited liability company is attached to this certificate either as an attachment or exhibit to the plan of conversion, or as an attachment or exhibit to this certificate of conversion if the plan has not been attached to the certificate of conversion.

Approval of the Plan of Conversion

The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity.

Effectiveness of Filing (Select either A, B, or C.)

- A. This document becomes effective when the document is accepted and filed by the secretary of state.
- B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____
- C. This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90th day after the date of signing is: _____
The following event or fact will cause the document to take effect in the manner described below: _____


Tax Certificate

- Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the limited liability company.
- In lieu of providing the tax certificate, the corporation as the converted entity is liable for the payment of any franchise taxes.

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: 3-MAY-16

 (EO)
VALKOLTON
Signature and title of authorized person on behalf of the converting entity