TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM562483

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Transmax Solutions, LLC		02/14/2020	Limited Liability Company: GEORGIA

RECEIVING PARTY DATA

Name:	Regions Bank, as Agent	
Street Address:	1180 West Peachtree Street NW	
Internal Address:	Suite 1000	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30309	
Entity Type:	an Alabama bank: ALABAMA	

PROPERTY NUMBERS Total: 1

	Property Type	Number	Word Mark
(Serial Number:	88651535	TRANSMAX SOLUTIONS

CORRESPONDENCE DATA

Fax Number: 4045228409

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4044205527 Email: rjk@phrd.com

Rhonda J. Kenyeri, Paralegal **Correspondent Name:** Address Line 1: 303 Peachtree Street, Suite 3600

Address Line 4: Atlanta, GEORGIA 30308

NAME OF SUBMITTER:	Bobbi Accord Noland
SIGNATURE:	/ban/
DATE SIGNED:	02/18/2020

Total Attachments: 6

source=Omnimax - IP Agreement - TO BE FILED#page1.tif source=Omnimax - IP Agreement - TO BE FILED#page2.tif source=Omnimax - IP Agreement - TO BE FILED#page3.tif source=Omnimax - IP Agreement - TO BE FILED#page4.tif

> **TRADEMARK** REEL: 006865 FRAME: 0958

source=Omnimax - IP Agreement - TO BE FILED#page5.tif source=Omnimax - IP Agreement - TO BE FILED#page6.tif

TRADEMARK REEL: 006865 FRAME: 0959

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement, dated as of February 14, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Intellectual Property Security Agreement"), is made by TRANSMAX SOLUTIONS, LLC (the "Grantor") in favor of REGIONS BANK, as agent for the Secured Parties (in such capacity, as "Agent") (as defined in the Pledge and Security Agreement referred to below).

WHERAS, **OMNIMAX INTERNATIONAL, INC.**, a Delaware corporation formerly known as Euramax International, Inc. ("Borrower"), **OMNIMAX HOLDINGS, INC.**, a Delaware corporation formerly known as Euramax Holdings, Inc. ("Holdings"), **AMERIMAX RICHMOND COMPANY**, an Indiana corporation ("Richmond"; Holdings and Richmond are collectively referred to herein as "Existing Guarantors" and each individually as a "Existing Guarantor"), the Lenders party thereto from time to time, and Agent have entered into that certain Amended and Restated Senior Secured Revolving Credit and Guaranty Agreement dated March 18, 2011 (as amended, restated, amended and restated, supplemented, replaced or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, reference is made to that certain Amended and Restated Pledge and Security Agreement, dated as of March 18, 2011 (as amended, restated, replaced, supplemented or otherwise modified from time to time, the "Pledge and Security Agreement") among Borrower, Existing Guarantors, and the Agent. Capitalized terms used and not defined herein have the meanings given such terms in the Pledge and Security Agreement.

WHEREAS, pursuant to a certain Counterpart Agreement dated on or about the date hereof among Grantor, Borrower, Existing Guarantors and Agent (as amended, restated, replaced, supplemented or otherwise modified from time to time, the "Counterpart Agreement"), Grantor has, among other things, joined as a party to the Credit Agreement and the Pledge and Security Agreement.

WHEREAS, under the terms of the Pledge and Security Agreement and the Counterpart Agreement, the Grantor has granted a security interest in certain property, including, without limitation, certain Intellectual Property of the Grantor to Agent for the ratable benefit of the Secured Parties, and has agreed as a condition thereof to execute this Intellectual Property Security Agreement for recording with the United States Patent and Trademark Office and other applicable Governmental Authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

SECTION 1. Grant of Security. Grantor hereby grants to Agent for the ratable benefit of the Secured Parties a security interest in and to all of Grantor's right, title and interest in and to the following, except to the extent that such security interest shall give rise to abandonment, default, or the right of termination of any right, title or interest of Grantor therein (the "Intellectual Property Collateral"), as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of Grantor's Obligations:

(a) (i) all trademarks, service marks, trade names, corporate names, company names, business names, trade dress, trade styles, logos, or other indicia of origin or source identification, trademark and service mark registrations, and applications for trademark or service mark registrations and any new renewals thereof, including, without limitation, each registration and application identified in **Schedule 1** excluding any intent-to-use (ITU) United States trademark application for which an

1

amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a), or examined and accepted, respectively, by the United States Patent and Trademark Office, (ii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (iii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (iv) all other rights of any kind whatsoever of Grantor accruing thereunder or pertaining thereto, together in each case with the goodwill of the business connected with the use of, and symbolized by, each of the above (collectively, the "Trademarks");

- (b) (i) all patents, patent applications and patentable inventions, including, without limitation, each issued patent and patent application identified in **Schedule 1**, (ii) all inventions and improvements described and claimed therein, (iii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (iv) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (v) all reissues, divisions, continuations, continuations-in-part, substitutes, renewals, and extensions thereof, all improvements thereon and all other rights of any kind whatsoever of Grantor accruing thereunder or pertaining thereto (collectively, the "Patents");
- (c) (i) all copyrights, whether or not the underlying works of authorship have been published, including, but not limited to copyrights in software and databases, all Mask Works (as defined in 17 U.S.C. 901 of the Copyright Act) and all works of authorship and other intellectual property rights therein, all copyrights of works based on, incorporated in, derived from or relating to works covered by such copyrights, all right, title and interest to make and exploit all derivative works based on or adopted from works covered by such copyrights, and all copyright registrations and copyright applications, mask works and mask work applications, and any renewals or extensions thereof, including, without limitation, each registration and application identified in **Schedule 1**, (ii) the rights to print, publish and distribute any of the foregoing, (iii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (iv) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (v) all other rights of any kind whatsoever of Grantor accruing thereunder or pertaining thereto ("Copyrights");
- (d) (i) all trade secrets and all confidential and proprietary information, including know-how, manufacturing and production processes and techniques, inventions, research and development information, technical data, financial, marketing and business data, pricing and cost information, business and marketing plans, and customer and supplier lists and information, (ii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (iii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (iv) all other rights of any kind whatsoever of Grantor accruing thereunder or pertaining thereto (collectively, the "Trade Secrets");
- (e) (i) all licenses or agreements, whether written or oral, providing for the grant by or to Grantor of: (A) any right to use any Trademark or Trade Secret, (B) any right to manufacture, use, import, export, distribute, offer for sale or sell any invention covered in whole or in part by a Patent, and

(C) any right under any Copyright including, without limitation, the grant of rights to manufacture, distribute, exploit and sell materials derived from any Copyright including, without limitation, any of the foregoing identified in **Schedule 1**, (ii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations of any of the foregoing, (iii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (iv) all other rights of any kind whatsoever of Grantor accruing thereunder or pertaining thereto; and

(f) any and all proceeds of the foregoing.

SECTION 2. <u>Recordation</u>. Grantor authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Intellectual Property Security Agreement.

SECTION 3. <u>Execution in Counterparts</u>. This Intellectual Property Security Agreement may be executed in any number of counterparts (including by telecopy), each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 4. <u>Governing Law</u>. This Intellectual Property Security Agreement shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

SECTION 5. <u>Conflict Provision</u>. This Intellectual Property Security Agreement has been entered into in conjunction with the provisions of the Pledge and Security Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Pledge and Security Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Intellectual Property Security Agreement are in conflict with the Pledge and Security Agreement or the Credit Agreement, the provisions of the Pledge and Security Agreement or the Credit Agreement shall govern.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, each of the undersigned has caused this Intellectual Property Security Agreement to be duly executed and delivered as of the date first above written.

GRANTOR:

ATTEST:

Christopher T. Berg, Secretary

[SEAL]

TRANSMAX SOLUTIONS, LLC

Name: Mary S. Cullin

Title: Chief Financial Officer

[Signatures continue on the following page.]

AGENT:

REGIONS BANK, as Agent

Schedule 1

TRADEMARKS

	REGISTRATION NUMBER/APPLICATION	
OWNER	NUMBER	TRADEMARK
Transmax Solutions, LLC	88651535	TRANSMAX SOLUTIONS

PATENTS

None.

COPYRIGHTS

None.

INTELLECTUAL PROPERTY LICENSES

None.

RECORDED: 02/18/2020

TRADEMARK REEL: 006865 FRAME: 0965