OP \$40.00 5104317

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM562789

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BLING BOUTIQUE LLC		02/14/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Farragut SBIC Fund II, LP
Street Address:	5301 Wisconsin Avenue NW, Suite 410
City:	Washington
State/Country:	D.C.
Postal Code:	20015
Entity Type:	Limited Partnership: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5104317	BLING GLAMOUR BY: NICOLE

CORRESPONDENCE DATA

Fax Number: 8046982066

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 804-775-1676

Email: jhowell2@mcguirewoods.com

Correspondent Name: Michael A. Shafer, McGuireWoods LLP Address Line 1: Gateway Plaza, 800 East Canal Street

Address Line 4: Richmond, VIRGINIA 23219

NAME OF SUBMITTER:	Michael A. Shafer
SIGNATURE:	/Michael A. Shafer/
DATE SIGNED:	02/19/2020

Total Attachments: 5

source=Active_127185919_1_Trademark Security Agreement (003)#page1.tif
source=Active_127185919_1_Trademark Security Agreement (003)#page2.tif
source=Active_127185919_1_Trademark Security Agreement (003)#page3.tif
source=Active_127185919_1_Trademark Security Agreement (003)#page4.tif
source=Active_127185919_1_Trademark Security Agreement (003)#page5.tif

TRADEMARK SECURITY AGREEMENT

February 14, 2020

WHEREAS, BLING BOUTIQUE LLC, a Delaware limited liability company ("<u>Grantor</u>"), owns the trademarks listed on <u>Schedule 1</u> annexed hereto;

WHEREAS, Grantor, Bling Holdings, LLC, a Delaware limited liability company ("<u>Holdings</u>"), and Farragut SBIC Fund II, LP, a Delaware limited partnership ("<u>Secured Party</u>"), have entered into that certain Note Purchase Agreement, dated as of February 14, 2020 (as may be amended, restated or modified from time to time, the "<u>Purchase Agreement</u>") pursuant to which Secured Party purchased promissory notes from Grantor and Holdings; and

WHEREAS, in connection with the Purchase Agreement, Grantor, Holdings and Secured Party entered into that certain Security Agreement, dated as of February 14, 2020 (as such agreement may be amended, restated or modified from time to time, the "Security Agreement"), pursuant to which Grantor has granted to Secured Party a security interest in substantially all the assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks, trademark registrations, trademark applications and trademark licenses, together with the goodwill of the business symbolized by Grantor's trademarks, and all products and proceeds thereof, to secure the payment of all Obligations (as defined in the Purchase Agreement) owning by Grantor to Secured Party pursuant to the Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Secured Party a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) each trademark, trademark registration and trademark application, together with any reissues, continuations, renewals or extensions thereof, including, without limitation, the trademarks, trademark registrations and trademark applications referred to in <u>Schedule 1</u> annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each trademark, trademark registration and trademark application;
- (2) each trademark license and all of the goodwill of the business connected with the use of, and symbolized by, each trademark license, including, without limitation, each trademark license referred to in <u>Schedule 1</u> annexed hereto; and
- (3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any trademark or trademark registration, including, without limitation, the trademarks and trademark registrations referred to in <u>Schedule 1</u> annexed hereto, the trademark registrations issued with respect to the trademark applications referred in <u>Schedule 1</u> and the trademarks licensed under any trademark license, or (b) injury to the goodwill associated with any trademark, trademark registration or trademark licensed under any trademark license.

<u>Trademark Security Agreement</u> - Page 1 126897671 .docx

This security interest is granted in conjunction with the security interests granted to Secured Party pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer effective as of the date first written above.

GRANTOR:

BLING BOUTIQUE LLC

By: Martin Sobol

Title: Vice President

(Signature Page to Trademark Security Agreement)

Acknowledged:

SECURED PARTY:

FARRAGUT SBIC FUND II, LP

By: Farragut Capital Partners II, LLC, its General Partner

By: Farragut Capital Partners, Inc.,

its Manager

(Signature Page to Trademark Security Agreement)

Schedule 1 to Trademark Security Agreement

A. <u>Registered United States Federal Trademarks</u>

Trademark	Registration Number	Registration Date	Owner
Bling Glamour by Nicole (stylized)	5104317	December 20, 2016	Bling Boutique LLC
BLANG			

B. Pending United States and Foreign Trademark Application
--

None.

C. <u>Trademark Licenses</u>.

None.

SCHEDULE 1 to Trademark Security Agreement - Page 1

RECORDED: 02/19/2020