

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM570190

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ShaveLogic, Inc.		11/07/2019	Corporation:
RECEIVING PARTY DATA			
Name:	Austerra Stable Growth Fund, LP		
Street Address:	5910 N Central Expressway		
Internal Address:	Suite 1875		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75206		
Entity Type:	Limited Partnership: TEXAS		
Name:	Holland Family Investment Company, LLC		
Street Address:	180 Mooring Buoy		
City:	Hilton Head Island		
State/Country:	SOUTH CAROLINA		
Postal Code:	29928		
Entity Type:	Limited Liability Company: SOUTH CAROLINA		
Name:	Mark C Holland		
Street Address:	5910 N Central Expressway		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75206		
Entity Type:	INDIVIDUAL: UNITED STATES		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	5324004	SHAVELOGIC	
Serial Number:	87340104	TRUE PERFORMANCE	
Serial Number:	87340139	SHAVELOGIC TRUE PERFORMANCE	
Registration Number:	5317329	SHAVELOGIC	
Serial Number:	87719396	5 IN 3	
Serial Number:	87719405	3 IN 2	

OP \$215.00 5324004

Property Type	Number	Word Mark
Serial Number:	87719427	SHAVELOGIC 5 IN 3
Serial Number:	87719431	SHAVELOGIC 3 IN 2

CORRESPONDENCE DATA

Fax Number: 2143676001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2143676000

Email: kirby.drake@klemchuk.com

Correspondent Name: Kirby Drake

Address Line 1: 8150 N Central Expressway 10th Fl

Address Line 4: Dallas, TEXAS 75206

NAME OF SUBMITTER:	Kirby B. Drake
SIGNATURE:	/Kirby B. Drake/
DATE SIGNED:	04/02/2020

Total Attachments: 51

source=Austerra - Security Agreement 2019-11-07 EXECUTED#page1.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page2.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page3.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page4.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page5.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page6.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page7.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page8.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page9.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page10.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page11.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page12.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page13.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page14.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page15.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page16.tif
source=Austerra - Security Agreement 2019-11-07 EXECUTED#page17.tif
source=HFIC - Security Agreement SPN EXECUTED #page1.tif
source=HFIC - Security Agreement SPN EXECUTED #page2.tif
source=HFIC - Security Agreement SPN EXECUTED #page3.tif
source=HFIC - Security Agreement SPN EXECUTED #page4.tif
source=HFIC - Security Agreement SPN EXECUTED #page5.tif
source=HFIC - Security Agreement SPN EXECUTED #page6.tif
source=HFIC - Security Agreement SPN EXECUTED #page7.tif
source=HFIC - Security Agreement SPN EXECUTED #page8.tif
source=HFIC - Security Agreement SPN EXECUTED #page9.tif
source=HFIC - Security Agreement SPN EXECUTED #page10.tif
source=HFIC - Security Agreement SPN EXECUTED #page11.tif

source=HFIC - Security Agreement SPN EXECUTED #page12.tif
source=HFIC - Security Agreement SPN EXECUTED #page13.tif
source=HFIC - Security Agreement SPN EXECUTED #page14.tif
source=HFIC - Security Agreement SPN EXECUTED #page15.tif
source=HFIC - Security Agreement SPN EXECUTED #page16.tif
source=HFIC - Security Agreement SPN EXECUTED #page17.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page1.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page2.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page3.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page4.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page5.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page6.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page7.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page8.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page9.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page10.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page11.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page12.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page13.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page14.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page15.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page16.tif
source=Mark Holland - Security Agreement 2019-11-07 EXECUTED#page17.tif

SECURITY AGREEMENT

ARTICLE I GENERAL SECURITY AGREEMENT

This Security Agreement is made and entered into as of November 7, 2019 by and between **ShaveLogic, Inc.**, a Texas Corporation, hereinafter referred to as "Debtor", and **Austerra Stable Growth Fund, LP**, hereinafter referred to as "Secured Party". The parties hereby agree as follows:

For value received, as security for the Obligations (defined below), the Debtor hereby pledges and grants to the Secured Party a continuing security interest in and to the assets of Debtor, hereinafter referred to as the "Collateral", more fully described on Exhibit A, "Collateral Description", attached hereto and incorporated herein by reference.

The Collateral shall secure the following, referred to herein as the "Obligations": (i) all indebtedness, obligations and liabilities of Debtor to Secured Party of any kind or character, now existing or hereafter arising, including any future advances, whether direct, indirect, related, unrelated, fixed, contingent, liquidated, unliquidated, joint, several or joint and several, including without limitation all indebtedness, obligations and liabilities of Debtor to Secured Party now existing or hereafter arising by note, draft, acceptance, guaranty, endorsement, letter of credit, assignment, purchase, overdraft, discount, indemnity agreement or otherwise, including, without limitation that one certain Secured Promissory Note (the "Note") of even date herewith in the original principal amount of \$3,000,000 executed by Debtor and payable to the order of Secured Party, (ii) all accrued but unpaid interest on any of the indebtedness described in (i) above, (iii) all obligations of Debtor to Secured Party under any documents evidencing, securing, governing and/or pertaining to all or any part of the indebtedness described in (i) and (ii) above, (iv) all costs and expenses incurred by Secured Party in connection with the collection and administration of all or any part of the indebtedness and obligations described in (i), (ii) and (iii) above or the protection or preservation of, or realization upon, the collateral securing all or any part of such indebtedness and obligations, including without limitation all reasonable attorneys' fees, and (v) all renewals, extensions, modifications and rearrangements of the indebtedness and obligations described in (i), (ii), (iii) and (iv) above.

ARTICLE II GENERAL COVENANTS

Debtor warrants, agrees and covenants:

This Security Agreement is provided by Debtor to Secured Party pursuant to the terms of that certain Loan Agreement (the "Loan Agreement") of even date herewith between Secured Party, as Lender therein, and Debtor, as Borrower, therein, and is one of the Loan Documents as defined in the Loan Agreement and the Note is evidence of the Loan as defined in the Loan Agreement.

The Collateral is to be held in the possession of the Debtor, and Debtor shall hold all such Collateral for the benefit of Secured Party according to the terms hereof.

This security interest will attach to the Collateral from the date of execution hereof until

payment in full of the Obligations. Debtor acknowledges Secured Party shall be entitled to file a UCC-1 Financing Statement or such other instrument as may be determined by Secured Party to perfect Secured Party's security interest in the Collateral.

All words and phrases used herein which are expressly defined in Section 1.201 or Chapter 9 of the Code (defined below) shall have the meaning provided for therein. Other words and phrases defined elsewhere in the Code shall have the meaning specified therein except to the extent such meaning is inconsistent with a definition in Section 1.201 or Chapter 9 of the Code. The term "Code" shall mean the Uniform Commercial Code as in effect in the State of Texas or of any other state having jurisdiction with respect to any of the rights and remedies of Secured Party on the date of this Security Agreement or as it may hereafter be amended from time to time.

Debtor's state of organization is the State of Texas, and Debtor's name, as shown in its public organic record, as amended, is exactly as set forth above. Debtor's place of business or chief executive office is located at, and Debtor's records concerning the Collateral are located at 6301 Gaston Ave., Suite 360, Dallas, Texas 75214, in Dallas County, Texas.

The Collateral was not acquired and will not be held primarily for personal, family, or household purposes.

The security interest granted in this Security Agreement will neither affect nor be affected by any other security for any of the Obligations. Neither extensions of any of the Obligations nor releases of any of the Collateral will affect the priority or validity of the security interest granted in this Security Agreement.

The Debtor waives and surrenders to Secured Party (a) Debtor's power to authorize anyone (other than Secured Party or the Debtor) to pay ad valorem taxes on the Collateral and (b) Debtor's power to authorize a taxing entity to transfer its tax lien on the Collateral to anyone other than Secured Party. Debtor agrees and declares that any authorization from Debtor to another (other than Secured Party) to pay the taxes and transfer a tax lien on the Collateral is void.

ARTICLE III TITLE TO AND MAINTENANCE OF COLLATERAL

Debtor warrants, covenants, and agrees:

1. Title. The Debtor has, or on acquisition will have, except for the existing liens or security interests granted to prior lenders and any purchase money security interests granted to vendors or suppliers of Debtor for inventory and equipment used in the operations of the business of Debtor, (a "Purchase Money Security Interest"), full title to the Collateral, and the Debtor will, at the Debtor's cost and expense, defend any action, which may affect the Secured Party's security interest in or to any of the Collateral, subject to the existing perfected liens or security interests, including future purchase money security interests, if any, in, or the Debtor's title to, the Collateral. So long as Secured Party has a perfected security interest in the Collateral, Debtor shall not ever claim or allege or support any other person's or entity's claim or allegation that any person or entity has a perfected security interest for an indebtedness incurred after the date of this Security Agreement, which is prior or superior to the perfected security interest of Secured Party, except arising from or related to a Purchase Money Security Interest.

2. Sale, Lease, or Disposition of Collateral. Except in the ordinary course of Debtor's business, Debtor will not, without the prior written consent of the Secured Party, sell, contract to sell, encumber, assign, convey or dispose of the Collateral or any interest therein until this Security Agreement and all debts secured hereby, including the Obligations, have been fully satisfied.

3. Pledge of Collateral. Debtor shall not pledge or grant a security interest in the Collateral as security for any other indebtedness or obligation superior to Secured Party, without the prior written consent of Secured Party, except arising from or related to a Purchase Money Security Interest.

4. Taxes and Liens. Debtor shall pay all taxes, which are lawfully due, lawful claims or other indebtedness as same become due, which might result in a lien against the Collateral.

5. Possession and Protection of the Collateral. Debtor shall keep the Collateral in Debtor's possession and ownership except as otherwise expressly provided in this Security Agreement; maintain the Collateral in good condition; and protect the Collateral against waste, except for ordinary wear and tear.

ARTICLE IV DUTIES OF DEBTOR

1. Payment. The Debtor will pay the Obligations secured by this Security Agreement, any renewal or extension of it, and any other indebtedness secured by it in accordance with its terms and provisions and will repay immediately all sums expended by the Secured Party in accordance with the terms and provisions of this Security Agreement and the other Loan Documents.

2. Change of Residence or Place of Business. The Debtor will promptly notify the Secured Party in advance of any change of the Debtor's name, chief place of business or mailing address, or the place where the Collateral or the records concerning accounts, other contract rights or any other Collateral are kept, and promptly notify the Secured Party of any material change in the Collateral.

3. Time of Performance and Waiver. **In performing any act under this Security Agreement and the Obligations secured hereby, time shall be of the essence.** The Secured Party's acceptance of partial or delinquent payments, or the failure of the Secured Party to exercise any right or remedy shall not be a waiver of any obligation of the Debtor or right of the Secured Party or constitute a waiver of any other similar default subsequently occurring.

4. Insurance. Upon the commencement of commercial product production by the Debtor, the Debtor shall insure the Collateral in accordance with Secured Party's reasonable requirements, or if Secured Party does not provide any requirements, in accordance with commercially reasonable practices and business judgment, regarding choice of carrier, risks insured against, and amount of coverage. Policies must be written in favor of the Debtor, and, upon the written request of Secured Party, be endorsed to name Secured Party, along with all senior secured creditors of Debtor, as an additional insured or as otherwise directed in writing by Secured

Party, and provide that Secured Party will receive at least ten (10) days' notice before cancellation. In addition, the Debtor shall maintain other commercially reasonable insurance, such as property and casualty, commercial general liability, business interruption, product liability, and worker's compensation insurance. Upon the written request of Secured Party, Debtor shall provide copies of the policies or evidence of insurance to Secured Party. The Debtor assumes all risk of loss to the Collateral.

ARTICLE V DEFAULT

1. Default Defined. The Debtor shall be in default under this Security Agreement if any of the following events or conditions occurs after the date of this Security Agreement:

(a) Default in the payment or performance of the Obligations or any part thereof and the expiration of any grace or cure period applied thereto or default in the performance of any obligation of Debtor under this Security Agreement;

(b) Any warranty, representation, or statement made or furnished to the Secured Party by or on behalf of the Debtor through this Security Agreement, the Obligations or otherwise proves to have been false in any material respect when made or furnished or Debtor fails to comply with any covenants provided in any part of the Obligations;

(c) Other than in the ordinary course of Debtor's business, the sale, pledge or encumbrance superior to Secured Party, to or of any of the Collateral, or the making of any levy, seizure, or attachment thereof or thereon without the consent of Secured Party;

(d) The dissolution, termination of existence, insolvency or business failure of the Debtor; the appointment of a receiver of all or any part of the property of the Debtor; an assignment for the benefit of creditors by the Debtor; or the commencement of any proceeding under any bankruptcy or insolvency laws by or against the Debtor which results in the entry of an order for relief or which remains undismissed, undischarged or unbonded for a period of sixty (60) days or more;

(e) Any event that results in the acceleration of the maturity of the Debtor's indebtedness to other third parties under any indenture, agreement, or undertaking;

(f) The Collateral or any portion thereof is taken on execution or other process of law in any action against Debtor;

(g) Debtor abandons the Collateral or any portion thereof;

(h) The loss, theft, substantial damage, destruction or sale (other than in the ordinary course of the Borrower's business) of any material portion of the Borrower's assets, including without limitation, the Collateral;

(i) The holder of any lien or security interest on any of the assets of Debtor, including without limitation, the Collateral (without hereby implying the consent of Secured Party to the existence or creation of any such lien or security interest on the Collateral), declares a default thereunder or institutes foreclosure or other proceedings for the enforcement of its remedies thereunder;

(j) Secured Party shall receive at any time following the execution of this Security Agreement a search report indicating that Secured Party's security interest is not prior to all other security interests or other interests for indebtedness, other than a Purchase Money Security Interest, incurred after the date of this Security Agreement reflected in the report; or

(k) The occurrence of an event of default under any of the other Loan Documents.

ARTICLE VI REMEDIES

1. Acceleration. On the occurrence of any such event of default, and at any time thereafter, the Secured Party may declare any or all Obligations secured immediately due and payable and may proceed to enforce payment of the same and exercise any and all of the rights and remedies either at law or in equity possessed by the Secured Party. Secured Party's enforcement of one remedy shall not preclude enforcement of any other remedy at law or in equity. The Secured Party may, at its discretion, and without limiting any other remedies specified herein or available at law, proceed to litigation.

2. Transfer of Collateral. If an event a default has occurred, the right is expressly granted to Secured Party, at its discretion, subject to the secured interests of the existing secured lenders, to transfer to or register in the name of Secured Party or its nominee(s), any or all of the Collateral, and whether or not so transferred or registered, to receive the income and dividends, including stock dividends and rights to subscribe, and to hold the same as part of the Collateral and/or apply the same as hereinafter provided; to exchange any or all of the Collateral in the possession of Secured Party (or its agreed representative) for other property upon the reorganization, recapitalization or other readjustment of the Debtor and in connection therewith to deposit any or all of such Collateral with any committee or depository upon such terms as Secured Party may determine; to vote security interests that are or become Collateral; and to exercise or cause its nominee(s) to exercise all or any powers with respect to the Collateral with the same force and effect as an absolute owner thereof. At its discretion, subject to the secured interests of the existing secured lenders, Secured Party may, if any of the accounts receivable included in the Collateral are past due, in its name or in the name of the Debtor or otherwise, notify any account debtor or the obligor on any instrument to make payment to Secured Party, demand, sue for, collect or receive any money or property at any time payable or receivable on account of or in exchange for, or make any compromise or settlement deemed desirable by Secured Party with respect to, any of the Collateral, but shall be under no obligation to do so, and/or Secured Party may extend the time of payment, arrange for payment in installments, or otherwise modify the terms of, or release any of the Collateral, without thereby incurring responsibility to, or discharging or otherwise affecting any liability of, the Debtor. Secured Party, at its election and according to the terms of the lease for the business address of Debtor, receive all rights to operate the business of

Debtor from the business address to dispose of the Collateral in the normal course of business.

3. Remedies on Default. If any one or more of the above events of default shall occur, Secured Party may, at any time, thereafter, declare any or all of the Debtor's Obligations immediately due and payable, without notice to or demand upon the Debtor. In such event, Secured Party shall have the following rights and remedies, all of which shall be cumulative and not exclusive, and shall be in addition to all other rights and remedies of a Secured Party under the Code or other applicable statute or rule in any jurisdiction in which enforcement is sought, subject to the secured interests of the existing secured lenders:

(a) Collateral. Secured Party may, at any time and from time to time, with or without process of law or the aid and assistance of others, enter upon any premises in which all or any part of the Collateral is located and take possession of the Collateral, without the Debtor's resistance or interference; dispose of all or any part of the Collateral on any premises of the Debtor; require the Debtor to assemble and make available to Secured Party all or any part of the Collateral at any place and time designated by Secured Party which is reasonably convenient to Secured Party and the Debtor; remove all or any part of the Collateral from any premises on which any part thereof is located for the purpose of effecting sale or other disposition thereof; sell, resell, lease, assign and deliver, or otherwise dispose of, the Collateral or any part thereof in its existing condition or following any commercially reasonable preparation or processing, at public or private proceedings, in one or more parcels at the same or different times with or without having the Collateral at the place of sale or other disposition, for cash, upon credit or for future delivery, and in connection therewith Secured Party may grant options, at such place or places and time or times and to such persons or entities as Secured Party deems best, in Secured Party's sole discretion, and without demand for performance or any notice or advertisement whatsoever, except that where an applicable statute requires reasonable notice of sale or other disposition, in which event the Debtor hereby agrees that five days' notice by ordinary mail, postage prepaid, to any address of the Debtor as provided herein of the place and time of any public sale or of the place and time after which any private sale or other disposition may be made, shall be deemed reasonable notice of such sale or other disposition; and liquidate or dispose of the Collateral or any part thereof in any other commercially reasonable manner.

If Secured Party sells any of the Collateral upon credit or for future delivery, it shall not be liable for the failure of the purchaser to purchase or pay for the same and, in the event of any such failure, Secured Party may resell such Collateral. The Debtor hereby waives all equity and right of redemption. Secured Party may buy any part or all of the Collateral at any public sale and if any part or all of the Collateral is of a type customarily sold in a recognized market or is of a type which is the subject of widely distributed standard price quotations Secured Party may buy at private sale, all free from any equity or right of redemption which is hereby waived and released by the Debtor, and Secured Party may make payment therefor (by endorsement without recourse) in notes of the Debtor payable to the order of Secured Party in lieu of cash to the amount then due thereon which endorsed notes the Debtor hereby agrees to accept. In addition, if Secured Party purchases any of the Collateral being sold, Secured Party may pay for the Collateral by crediting the purchase price against the Obligations.

Secured Party may apply the cash proceeds actually received from any sale or other disposition to the reasonable expenses of retaking, holding, preparing for sale, selling, leasing and the like, to reasonable attorney's fees if this Security Agreement or any of the Obligations is referred to an attorney for enforcement, to all legal expenses, court costs, collection charges, travel and other expenses which may be incurred by Secured Party in attempting to collect the Obligations or to enforce this Security Agreement and realize upon the Collateral, or in the prosecution or defense of any action or proceeding related to the subject matter of this Security Agreement; then to Secured Party's costs relating to the making of loans (and not making loans when requested to do so), and then to the Obligations in such order and as to principal or interest as Secured Party may desire in its sole discretion; and the Debtor shall at all times be and remain liable and, after crediting the net proceeds of sale or other disposition as aforesaid, will pay Secured Party on demand any deficiency remaining, including interest thereon and the balance of any expenses at any time unpaid, with any surplus to be paid to the Debtor, subject to any duty of Secured Party imposed by law to the holder of any subordinate security interest in the Collateral known to Secured Party.

The Debtor recognizes that Secured Party may be unable to effect a public sale of all or a part of the Collateral consisting of securities by reason of certain prohibitions contained in the Securities Act of 1933 or under the provisions of any applicable state securities laws, but may be compelled to resort to one or more private sales to a restricted group of purchasers who will be obliged to agree, among other things, to acquire such securities for its own account, for investment and not with a view to the distribution or resale thereof. The Debtor agrees that private sales so made may be at prices and other terms less favorable to the seller than if such securities were sold at public sales, and that Secured Party has no obligation to delay sale of any such securities for the period of time necessary to permit the issuer of such securities, even if such issuer would agree, to register such securities for public sale under the Securities Act of 1933 or under the provisions of any applicable state securities laws. The Debtor agrees that private sales made under the foregoing circumstances shall be deemed to have been made in a commercially reasonable manner.

(b) Bank deposits, balances, etc. Secured Party may appropriate, set off and apply for the payment of any or all of the Obligations, any and all balances, sums, property, claims, credits, deposits, accounts, reserves, collections, drafts, notes, or other items or proceeds of the Collateral in or coming into the possession of Secured Party or its agents and belonging or owing to the Debtor, without notice to the Debtor, and in such manner as Secured Party may in its sole discretion determine, except where Secured Party has agreed to subordinate its interest.

(c) Proceeds. Any of the proceeds of the Collateral received by the Debtor shall not be commingled with other property of the Debtor, but shall be segregated, held by the Debtor in trust for Secured Party as the exclusive property of Secured Party, and the Debtor will immediately deliver to Secured Party the identical checks, moneys or other proceeds of Collateral received, and Secured Party shall have the right to endorse the name of the Debtor on any and all checks, or other forms of remittance received, where such endorsement is required to effect collection. The Debtor hereby designates, constitutes and appoints Secured Party and any designee or agent of Secured Party as attorney-in-fact of

the Debtor, irrevocably and with power of substitution, with authority to receive, open and dispose of all mail addressed to the under signed, to notify the Post Office authorities to change the address for delivery of mail addressed to the Debtor, to such address as Secured Party may designate; to endorse the name of the Debtor on any notes, acceptances, checks, drafts, money orders or other evidences of payment or proceeds of the Collateral that may come into Secured Party' possession; to sign the name of the Debtor on any invoices, documents, drafts against account debtors of the Debtor, assignments, requests for verification of accounts and notices to debtors of the Debtor; to execute any endorsements, assignments, or other instruments of conveyance or transfer; and to do all other acts and things necessary and advisable in the sole discretion of Secured Party to carry out and enforce this Security Agreement or to dispose of or otherwise deal with the Collateral. All acts of said attorney or designee are hereby ratified and approved and said attorney or designee shall not be liable for any acts of commission or omission nor for any error of judgment or mistake of fact or law. This power of attorney being coupled with an interest is irrevocable while any of the Obligations shall remain unpaid.

(d) Other Matters Regarding Exercise of Remedies. If Secured Party must comply with any applicable state or federal law requirements in connection with a disposition of the Collateral, such compliance will not be considered to adversely affect the commercial reasonableness of a sale of the Collateral. Secured Party may sell the Collateral without giving any warranties as to the Collateral. Secured Party may specifically disclaim any warranties of title or the like. This procedure will not be considered to adversely affect the commercial reasonableness of a sale of the Collateral. If the Collateral is sold after default, recitals in the bill of sale or other document or instrument of transfer, assignment or conveyance will be prima facie evidence of their truth and all prerequisites to the sale specified by this Security Agreement and by applicable law will be presumed to be satisfied. Secured Party may also notify obligors on any of the Collateral to pay Secured Party directly and enforce Debtor's rights against such obligors, or as Debtor's agent, make any endorsements in Debtor's name and on Debtor's behalf. Secured Party may exercise and enforce all rights, including voting rights, available to an owner of the Collateral, and transfer record ownership of any Collateral to Secured Party.

4. Liability Disclaimer. Under no circumstances whatsoever shall Secured Party be deemed to assume any responsibility for or obligation or duty with respect to any part or all of the Collateral, of any nature or kind whatsoever, or any matter or proceedings arising out of or relating thereto. Secured Party shall not be required to take any action of any kind to collect or protect any interest in the Collateral, including any action necessary to preserve its or the Debtor's rights against prior parties to any of the Collateral. Secured Party shall not be liable or responsible in any way for the safekeeping, care or custody of any of the Collateral, or for any loss or damage thereto, or for any diminution in the value thereof, or for any act or default of any agent or bailee of Secured Party or the Debtor, or of any carrier, forwarding agency or other person whomsoever, or for the collection of any proceeds, but the same shall be at the Debtor's sole risk at all times. Secured Party' prior recourse to any part of all of the Collateral shall not constitute a condition of any demand for payment of the Obligations or of any suit or other proceeding for the collection of the Obligations.

**ARTICLE VII
MISCELLANEOUS PROVISIONS**

1. Governing Law, Jurisdiction and Venue. This Security Agreement and the other Loan Documents shall be governed by and construed in accordance with the laws of the State of Texas, without regard to choice-of-law rules of any jurisdiction. The parties agree to be subject to the personal jurisdiction of the courts of the State of Texas and the Federal courts in the Northern District of Texas – Dallas Division, and that venue for any proceeding of any kind whatsoever, including mediation, arbitration or litigation, under or related to this Security Agreement is in Dallas County, Texas.

2. Parties Bound. This Security Agreement shall be binding on and inure to the benefit of the parties hereto and their respective heirs, legal representatives, successors, and assigns where permitted by this Security Agreement. This Security Agreement binds, benefits, and may be enforced by the successors in interest of Secured Party and will bind all persons who become bound as debtors to this Security Agreement. The assignment of any part of the Obligations and Secured Party's delivery of any part of the Collateral will fully discharge Secured Party from responsibility for that part of the Collateral. If such an assignment is made, Debtor will render performance under this Security Agreement to the assignee, whether one or more. Debtor waives and will not assert against any assignee any claims, defenses, or setoffs that Debtor could assert against Secured Party except defenses that cannot be waived.

3. Legal Construction. In case any one or more of the provisions contained in this Security Agreement shall for any reason be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not affect any other provision thereof and this Security Agreement shall be construed as if such invalid, illegal, or unenforceable provision had never been contained herein.

4. Amendments and Waivers. This Security Agreement may not be amended or modified, nor may any of its terms be waived, except by written instruments signed by Debtor and Secured Party. Each waiver or consent under any provision hereof shall be effective only in the specific instances and for the purpose for which given.

5. Prior Agreements Superseded. This Security Agreement along with the Obligations constitutes the entire agreement of the parties hereto with respect to the subject matter hereof and supersedes any prior understandings or written or oral agreements between the parties respecting the within subject matter.

6. Notices. Except as otherwise provided herein, all notices or other communications to or upon Secured Party or Debtor or any other party under this Security Agreement shall be duly given or made in writing and delivered or provided in the same manner and at the addresses as described in the Loan Agreement. Any notice is reasonable if it is mailed, postage prepaid, to the Debtor at Debtor's Mailing Address at least ten days before any public sale or ten days before the time when the Collateral may be otherwise disposed of without further notice to Debtor.

7. Usury Savings Clause. In no event shall interest contracted for, charged or received under any of the Obligations, plus any other charges in connection therewith which constitute interest, exceed the maximum interest permitted by applicable law. The amounts of such interest

or other charges previously paid to the holder of the Obligations in excess of the amounts permitted by applicable law shall be applied by the holder of the Obligations to reduce the principal of the indebtedness evidenced by the Obligations, or, at the option of the holder of the Obligations, be refunded. To the extent permitted by applicable law, determination of the legal maximum amount of interest shall at all times be made by amortizing, prorating, allocating and spreading in equal parts during the period of the full stated term of the Obligations and indebtedness, all interest at any time contracted for, charged or received from the Debtor in connection with the Loan and indebtedness evidenced thereby, so that the actual rate of interest on account of such indebtedness is uniform throughout the term thereof.

8. Counterparts. This Security Agreement may be executed in any number of counterparts, each of which shall be an original but all of which together shall constitute but one instrument. A facsimile, or electronic mail (.pdf), or electronically generated signature also will be deemed to constitute an original if properly executed.

[The remainder of this page is blank. The parties' signatures are on the following page(s).]

IN WITNESS, WHEREOF, the parties have caused this Security Agreement to be executed as of the date first above written.

DEBTOR:

SHAVELOGIC, INC

By: 

Name: Robert A. Wilson

Title: Chief Executive Officer

SECURED PARTY:

AUSTERRA STABLE GROWTH FUND, LP,
a Texas limited partnership

By: Austerra Wealth Management LLC
a Texas limited liability company

Title: General Partner

By: 

Name: Mark C. Holland

Title: President

EXHIBIT A

Collateral Description

The Collateral is described as follows, and all references to the term "Code" shall mean the Uniform Commercial Code as in effect in the State of Texas or of any other state having jurisdiction with respect to any of the rights and remedies of Secured Party on the date of this Security Agreement or as it may hereafter be amended from time to time:

All "accounts", as defined in the Code (including health-care-insurance receivables), together with any and all books of account, customer lists and other records relating in any way to the foregoing (including, without limitation, computer software, whether on tape, disk, card, strip, cartridge or any other form), and in any case where an account arises from the sale of goods, the interest of Debtor in such goods.

All "inventory" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "equipment" as defined in the Code, of whatsoever kind and character now or hereafter possessed, held, acquired, leased or owned by Debtor and used or usable in Debtor's business, and in any event shall include, but shall not be limited to, all machinery, tools, computer software, office equipment, furniture, appliances, furnishings, fixtures, vehicles, motor vehicles, together with all replacements, accessories, additions, substitutions and accessions to all of the foregoing, and all manuals, instructions and records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form). To the extent that the foregoing property is located on, attached to, annexed to, related to, or used in connection with, or otherwise made a part of, and is or shall become fixtures upon, real property, such real property and the record owner thereof (if other than Debtor) is described on Exhibit B attached hereto and made a part hereof.

All "chattel paper" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "instruments" as defined in the Code (including promissory notes), and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "investment property" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "documents" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "deposit accounts" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "general intangibles" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form), including all permits, regulatory approvals, copyrights, patents, trademarks, service marks, trade names, mask works, goodwill, licenses and all other intellectual property owned by Debtor or used in Debtor's business. The foregoing includes, without limitation all those copyrights, patents, trademarks, service marks or trade names shown on Schedule 1 attached hereto.

All "supporting obligations" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All other assets of any kind whatsoever now or hereafter owned, existing, acquired, held, used, possessed or in the custody or control of Debtor or any of Debtor's agents, representatives, associates or correspondents on behalf of Debtor, and any and all additions, accessions, replacements, substitutions, and improvements, of or to any of the foregoing.

The term "Collateral", as used herein, shall also include all PRODUCTS and PROCEEDS of all of the foregoing (including without limitation, insurance payable by reason of loss or damage to the foregoing property) and any property, securities, guaranties or monies of Debtor which may at any time come into the possession of Secured Party. The designation of proceeds does not authorize Debtor to sell, transfer or otherwise convey any of the foregoing property except finished goods intended for sale in the ordinary course of Debtor's business or as otherwise provided herein.

SCHEDULE 1
UCC-1 Financing Statement

Collateral Description

See the attached two (2) pages

Case Number	Sub Case	Country	Case Type	Application No.	Filing Date	Publication No.	Publication Date	Patent No.	Patent Date	Status	Title
0017-001	BR1	Brazil	PCT	112014029388.0	21-May-2013	112014029388.0	12-Feb-2019			Published	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	CN1	China (People's Republic)	PCT	2013800392054	21-May-2013	CN104582913A	29-Apr-2015	CN104582913	07-Dec-2016	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	CN2	China (People's Republic)	PCT	2017110644835	04-Feb-2017	106826942	13-Jun-2017	106826942	26-Oct-2018	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	DE1	Germany	EPP			2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	EP1	European Patent Convention	PCT	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	ES1	Spain	EPP	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	FR1	France	EPP	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	GB1	United Kingdom	EPP	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	GR1	Greece	EPP			2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	IT1	Italy	EPP	502019000031441	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	KR1	Korea, Republic of	PCT	10-2014-7036222	21-May-2013					Pending	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	PL1	Poland	EPP	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US1	United States of America	ORD	13802.546	13-Mar-2013	US-2013-0312265 A1	28-Nov-2013	10,272,579	30-Apr-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US2	United States of America	CON	13936.638	10-Jul-2013	US-2013-032272 A1	28-Nov-2013	8,769,282	29-Jul-2014	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US3	United States of America	CON	14,270.792	06-May-2013	US-2014-0237830 A1	28-Aug-2014	10,350,774	16-Jul-2014	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US5	United States of America	CON	18,251.874	18-Jan-2019	US-2019-0152080 A1	23-May-2019			Published	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/042038	21-May-2013	WO 2013/177171	28-Nov-2013			NatPhase	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-006	CN1	China (People's Republic)	PCT	201390001017.8	18-Oct-2013			205043826	24-Feb-2016	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	EP1	European Patent Convention	PCT	13849856.3	18-Oct-2013	2911837	02-Sep-2015			Published	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	KR1	Korea, Republic of	PCT	10-2015-7013345	18-Oct-2013					Pending	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US2	United States of America	CON	15,094.108	08-Apr-2016	US-2016-0221201-A1	04-Aug-2016	9,669,555	06-Jun-2017	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US3	United States of America	CON	15,611.652	01-Jun-2017	US-2017-0266828-A1	21-Sep-2017	10,035,276	31-Jul-2018	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US4	United States of America	CON	15,877.417	23-Jan-2018	US-2018-0141226 A1	24-May-2018	10,293,504	21-May-2019	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US5	United States of America	CON	16,678.642	09-Apr-2019	US-2019-0232511 A1	01-May-2019			Published	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/065755	18-Oct-2013	WO 2014/066183	01-May-2014			NatPhase	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-007	BR1	Brazil	PCT	1120150068464	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-007	CN1	China (People's Republic)	PCT	201390000912.8	25-Jul-2013			CN205033249U	17-Feb-2016	Granted	SHAVING SYSTEMS
0017-007	DE1	Germany	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	EP1	European Patent Convention	PCT	13840539.4	25-Jul-2013	2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	EP2	European Patent Convention	DIV	18195160.9	18-Sep-2018	3434429	30-Jan-2019			Published	SHAVING SYSTEMS
0017-007	FR1	France	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	GB1	United Kingdom	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	GR1	Greece	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	IN1	India	PCT	3232/DELNP/2015	25-Jul-2013	3232/DELNP/2015 A	02-Oct-2015			Published	SHAVING SYSTEMS
0017-007	IT1	Italy	EPP	50201900004939		2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	KR1	Korea, Republic of	PCT	10-2015-7009916	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-007	US1	United States of America	ORD	13,929.340	27-Jun-2013	US-2014-0083265	27-Mar-2014	9,486,930	08-Nov-2016	Granted	SHAVING SYSTEMS
0017-007	US2	United States of America	CON	15,236.457	20-Oct-2016	US-2017-0036362 A1	09-Feb-2017	10,052,776	21-Aug-2018	Granted	SHAVING SYSTEMS
0017-007	US3	United States of America	CON	15,007.112	11-Jul-2018	US-2018-0326607 A1	15-Nov-2018			Allowed	SHAVING SYSTEMS
0017-007	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052095	25-Jul-2013	WO 2014/051841	03-Apr-2014			NatPhase	SHAVING SYSTEMS
0017-008	US1	United States of America	CON	14,861.032	18-Mar-2015	US-2015-0190935 A1	09-Jul-2015	9,475,202	25-Oct-2016	Granted	SHAVING SYSTEMS
0017-008	US2	United States of America	CON	15,298.851	20-Oct-2016	US-2017-0036360 A1	09-Feb-2017	10,183,407	22-Jan-2019	Granted	SHAVING SYSTEMS
0017-008WO1	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052099	25-Jul-2013	WO 2014/051842	03-Apr-2014			NatPhase	SHAVING SYSTEMS
0017-010	BR1	Brazil	PCT	112015014394.6	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-010	CN1	China (People's Republic)	PCT	201390001104.3	25-Jul-2013			205255048	25-May-2016	Granted	SHAVING SYSTEMS
0017-010	EP1	European Patent Convention	PCT	13864593.2	25-Jul-2013	2934827	28-Oct-2015	EP 2934827	02-Oct-2019	Granted	SHAVING SYSTEMS
0017-010	EP2	European Patent Convention	DIV	19192461.2	20-Aug-2019					Pending	SHAVING SYSTEMS
0017-010	KR1	Korea, Republic of	PCT	10-2015-7019568	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-010	US1	United States of America	ORD	13,802.614	13-Mar-2013	US-2014-0165800 A1	19-Jun-2014	9,623,575	18-Apr-2017	Granted	SHAVING SYSTEMS
0017-010	US2	United States of America	CON	15,447.497	02-Mar-2017	US-2017-0173807 A1	22-Jun-2017	10,022,882	17-Jul-2018	Granted	SHAVING SYSTEMS
0017-010	US3	United States of America	CON	16,009.938	15-Jun-2018	US-2018-0290321-A1	11-Oct-2018	10,391,654	27-Aug-2019	Granted	SHAVING SYSTEMS
0017-010	US4	United States of America	CON	16,510.301	12-Jul-2019					Pending	SHAVING SYSTEMS
0017-010	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052103	25-Jul-2013	WO2014/099040	26-Jun-2014			NatPhase	SHAVING SYSTEMS
0017-012	US1	United States of America	CON	14,661.048	18-Mar-2015	US-2015-0190936 A1	09-Jul-2015	9,630,331	25-Apr-2017	Granted	SHAVING SYSTEMS
0017-012	US2	United States of America	CON	15,455.507	10-Mar-2017	US-2017-0182672 A1	29-Jun-2017	10,328,587	25-Jun-2019	Granted	SHAVING SYSTEMS
0017-012	US3	United States of America	CON	16,405.345	07-May-2019	US-2019-0263010 A1	29-Aug-2019			Published	SHAVING SYSTEMS
0017-012	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052107	25-Jul-2013	WO 2014/051843	03-Apr-2014			NatPhase	SHAVING SYSTEMS
0017-013	US1	United States of America	CON	14,948.688	23-Nov-2015	US-2016-0075041-A1	17-Mar-2016			Allowed	SHAVING SYSTEM
0017-013	US2	United States of America	CON	16,658.760	21-Oct-2019					Pending	SHAVING SYSTEM
0017-013	WO1	Patent Cooperation Treaty	ORD	PCT/US14/43312	20-Jun-2014	WO2014/209776	31-Dec-2014			NatPhase	SHAVING SYSTEM
0017-014	CN1	China (People's Republic)	PUM	2014900012341	11-Nov-2014			206216751	06-Jun-2017	Granted	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	EP1	European Patent Convention	PCT	14870434.9	11-Nov-2014	3079863	19-Oct-2016			Published	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	KR1	Korea, Republic of	PCT	10-2016-7017834	11-Nov-2014					Pending	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	US2	United States of America	DIV	15,270.279	20-Sep-2016	US-2017-0008182-A1	12-Jan-2017			Published	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	US3	United States of America	DIV	18,661.195	23-Oct-2019					Pending	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	WO1	Patent Cooperation Treaty	ORD	PCT/US2014/0605704	11-Nov-2014	WO2015/088691	18-Jun-2015			NatPhase	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-015	CN1	China (People's Republic)	PUM	2014900012337	11-Nov-2014			205989349	01-Mar-2017	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	DE1	Germany	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	EP1	European Patent Convention	PCT	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	EP2	European Patent Convention	DIV	17205015.5	01-Dec-2017	3338971	27-Jun-2018			Published	SHAVING ASSEMBLY DISPENSER
0017-015	FR1	France	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	GB1	United Kingdom	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	GR1	Greece	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	IT1	Italy	EPP	50201800022353	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	KR1	Korea, Republic of	PCT	10-2016-7017835	11-Nov-2014					Pending	SHAVING ASSEMBLY DISPENSER
0017-015	US1	United States of America	PRI	14/101.163	09-Dec-2013	US-2015-0157109-A1	11-Jun-2015	9,326,580	03-May-2016	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	WO1	Patent Cooperation Treaty	ORD	PCT/US2014/065076	11-Nov-2014	WO2015/088692	18-Jun-2015			NatPhase	SHAVING ASSEMBLY DISPENSER
0017-016	BR1	Brazil	PCT	1120160246969	22-Apr-2015					Pending	RAZOR CARTRIDGE GUARDS
0017-016	CN1	China (People's Republic)	PUM	2015900004655	22-Apr-2015	206510078(U)	22-Sep-2017	206510078(U)	22-Sep-2017	Granted	RAZOR CARTRIDGE GUARDS
0017-016	EP1	European Patent Convention	PCT	15783488.8	22-Apr-2015	3134235	01-Mar-2017			Published	RAZOR CARTRIDGE GUARDS
0017-016	KR1	Korea, Republic of	PCT	10-2016-7032809	22-Apr-2015					Pending	RAZOR CARTRIDGE GUARDS
0017-016	US1	United States of America	CON	15,331.058	21-Oct-2016	US-2017-0043491-A1	16-Feb-2017			Published	RAZOR CARTRIDGE GUARDS
0017-016	WO1	Patent Cooperation Treaty	ORD	PCT/US2015/27103	22-Apr-2015	WO2015/164509	29-Oct-2015			NatPhase	RAZOR CARTRIDGE GUARDS
0017-017	DO1	Korea, Republic of	DES	30-2014-0004874	28-Jan-2014			30-0789430	17-Mar-2015	Granted	RAZOR
0017-017	US1	United States of America	PDS	29,462.008	30-Jul-2013			D729,452	12-May-2015	Granted	RAZOR
0017-018	WO1	Patent Cooperation Treaty	ORD	PCT/US2018/036668	08-Jun-2018	WO 2019/018080 A2	24-Jan-2019			Published	SHAVING SYSTEM

0017-050	KR1	Korea, Republic of	PCT	10-2017-7003880	10-Feb-2017				Pending	RAZOR CARTRIDGES
0017-050	US1	United States of America	PCT	15/324,245	05-Jan-2017	US-2017-0203451-A1	20-Jul-2017		Published	RAZOR CARTRIDGES
0017-050	WO1	Patent Cooperation Treaty	ORD	PCT/US2015/38543	30-Jun-2015	WO2016/007329	14-Jan-2016		NatPhase	RAZOR CARTRIDGES
0017-051	D01	United States of America	DES	29/502,245	12-Sep-2014			D771,502	Granted	SHAVING RAZOR TRAY
0017-052	EM1	European Community	ID	2477356	05-Jun-2014			2477356	Granted	RAZORS AND SHAVING CARTRIDGE DISPENSER
0017-053	CN1	China (People's Republic)	PUM	2015900008622	17-Feb-2017			CN 207495560 U	Granted	RAZOR CARTRIDGES
0017-053	EP1	European Patent Convention	PCT	15833426.8	03-Feb-2017	3194127	26-Jul-2017		Allowed	RAZOR CARTRIDGES
0017-053	KR1	Korea, Republic of	PCT	10-2017-7004134	14-Feb-2017				Pending	RAZOR CARTRIDGES
0017-053	US1	United States of America	PCT	15/501,266	02-Feb-2017	US-2017-0217033-A1	03-Aug-2017		Published	RAZOR CARTRIDGES WITH LUBRICATING STRIPS
0017-053	WO1	Patent Cooperation Treaty	ORD	PCT/US2015/44670	11-Aug-2015	WO2016/028550	25-Feb-2016		NatPhase	RAZOR CARTRIDGES
0017-054	PP1	United States of America	RELX	IPR2016-00699	10-Mar-2016				Pending	GILLETTE INTER PARTES REVIEW
0017-055	WO1	Patent Cooperation Treaty	ORD	PCT/US18/39426	26-Jun-2018	WO 2019/018104	24-Jan-2019		Published	SHAVING SYSTEMS
0017-056	D01	United States of America	PDS	29/656,459	12-Jul-2018				Allowed	RAZOR CARTRIDGE
0017-064	D01	United States of America	PDS	29/656,463	12-Jul-2018				Pending	RAZOR CARTRIDGE
0017-065	D01	United States of America	PDS	29/656,466	12-Jul-2018				Allowed	RAZOR CARTRIDGE

EXHIBIT B
UCC-1 Financing Statement

Real Property and the Record Owner

Address as of the date of this Security Agreement is:

6301 Gaston Avenue, Suite 360, Dallas, Texas 75214 in Dallas County, Texas.

Record Owner as of the date of filing this UCC-1 Financing Statement is:

Caddo Lakewood II LP

SECURITY AGREEMENT

ARTICLE I GENERAL SECURITY AGREEMENT

This Security Agreement is made and entered into as of November 7, 2019 by and between **ShaveLogic, Inc.**, a Texas Corporation, hereinafter referred to as "Debtor", and **Holland Family Investment Company, LLC**, an Oklahoma limited liability company, hereinafter referred to as "Secured Party". The parties hereby agree as follows:

For value received, as security for the Obligations (defined below), the Debtor hereby pledges and grants to the Secured Party a continuing security interest in and to the assets of Debtor, hereinafter referred to as the "Collateral", more fully described on Exhibit A, "Collateral Description", attached hereto and incorporated herein by reference.

The Collateral shall secure the following, referred to herein as the "Obligations": (i) all indebtedness, obligations and liabilities of Debtor to Secured Party of any kind or character, now existing or hereafter arising, including any future advances, whether direct, indirect, related, unrelated, fixed, contingent, liquidated, unliquidated, joint, several or joint and several, including without limitation all indebtedness, obligations and liabilities of Debtor to Secured Party now existing or hereafter arising by note, draft, acceptance, guaranty, endorsement, letter of credit, assignment, purchase, overdraft, discount, indemnity agreement or otherwise, including, without limitation that one certain Secured Promissory Note (the "Note") of even date herewith in the original principal amount of \$300,000 executed by Debtor and payable to the order of Secured Party, (ii) all accrued but unpaid interest on any of the indebtedness described in (i) above, (iii) all obligations of Debtor to Secured Party under any documents evidencing, securing, governing and/or pertaining to all or any part of the indebtedness described in (i) and (ii) above, (iv) all costs and expenses incurred by Secured Party in connection with the collection and administration of all or any part of the indebtedness and obligations described in (i), (ii) and (iii) above or the protection or preservation of, or realization upon, the collateral securing all or any part of such indebtedness and obligations, including without limitation all reasonable attorneys' fees, and (v) all renewals, extensions, modifications and rearrangements of the indebtedness and obligations described in (i), (ii), (iii) and (iv) above.

ARTICLE II GENERAL COVENANTS

Debtor warrants, agrees and covenants:

This Security Agreement is provided by Debtor to Secured Party pursuant to the terms of that certain Loan Agreement (the "Loan Agreement") of even date herewith between Secured Party, as Lender therein, and Debtor, as Borrower, therein, and is one of the Loan Documents as defined in the Loan Agreement and the Note is evidence of the Loan as defined in the Loan Agreement.

The Collateral is to be held in the possession of the Debtor, and Debtor shall hold all such Collateral for the benefit of Secured Party according to the terms hereof.

This security interest will attach to the Collateral from the date of execution hereof until payment in full of the Obligations. Debtor acknowledges Secured Party shall be entitled to file a UCC-1 Financing Statement or such other instrument as may be determined by Secured Party to perfect Secured Party's security interest in the Collateral.

All words and phrases used herein which are expressly defined in Section 1.201 or Chapter 9 of the Code (defined below) shall have the meaning provided for therein. Other words and phrases defined elsewhere in the Code shall have the meaning specified therein except to the extent such meaning is inconsistent with a definition in Section 1.201 or Chapter 9 of the Code. The term "Code" shall mean the Uniform Commercial Code as in effect in the State of Texas or of any other state having jurisdiction with respect to any of the rights and remedies of Secured Party on the date of this Security Agreement or as it may hereafter be amended from time to time.

Debtor's state of organization is the State of Texas, and Debtor's name, as shown in its public organic record, as amended, is exactly as set forth above. Debtor's place of business or chief executive office is located at, and Debtor's records concerning the Collateral are located at 6301 Gaston Ave., Suite 360, Dallas, Texas 75214, in Dallas County, Texas.

The Collateral was not acquired and will not be held primarily for personal, family, or household purposes.

The security interest granted in this Security Agreement will neither affect nor be affected by any other security for any of the Obligations. Neither extensions of any of the Obligations nor releases of any of the Collateral will affect the priority or validity of the security interest granted in this Security Agreement.

The Debtor waives and surrenders to Secured Party (a) Debtor's power to authorize anyone (other than Secured Party or the Debtor) to pay ad valorem taxes on the Collateral and (b) Debtor's power to authorize a taxing entity to transfer its tax lien on the Collateral to anyone other than Secured Party. Debtor agrees and declares that any authorization from Debtor to another (other than Secured Party) to pay the taxes and transfer a tax lien on the Collateral is void.

ARTICLE III TITLE TO AND MAINTENANCE OF COLLATERAL

Debtor warrants, covenants, and agrees:

1. Title. The Debtor has, or on acquisition will have, except for the existing liens or security interests granted to prior lenders and any purchase money security interests granted to vendors or suppliers of Debtor for inventory and equipment used in the operations of the business of Debtor, (a "Purchase Money Security Interest"), full title to the Collateral, and the Debtor will, at the Debtor's cost and expense, defend any action, which may affect the Secured Party's security interest in or to any of the Collateral, subject to the existing perfected liens or security interests, including future purchase money security interests, if any, in, or the Debtor's title to, the Collateral. So long as Secured Party has a perfected security interest in the Collateral, Debtor shall not ever claim or allege or support any other person's or entity's claim or allegation that any person or entity has a perfected security interest for an indebtedness incurred after the date of this Security Agreement, which is prior or superior to the perfected security interest of Secured Party, except

arising from or related to a Purchase Money Security Interest.

2. Sale, Lease, or Disposition of Collateral. Except in the ordinary course of Debtor's business, Debtor will not, without the prior written consent of the Secured Party, sell, contract to sell, encumber, assign, convey or dispose of the Collateral or any interest therein until this Security Agreement and all debts secured hereby, including the Obligations, have been fully satisfied.

3. Pledge of Collateral. Debtor shall not pledge or grant a security interest in the Collateral as security for any other indebtedness or obligation superior to Secured Party, without the prior written consent of Secured Party, except arising from or related to a Purchase Money Security Interest.

4. Taxes and Liens. Debtor shall pay all taxes, which are lawfully due, lawful claims or other indebtedness as same become due, which might result in a lien against the Collateral.

5. Possession and Protection of the Collateral. Debtor shall keep the Collateral in Debtor's possession and ownership except as otherwise expressly provided in this Security Agreement; maintain the Collateral in good condition; and protect the Collateral against waste, except for ordinary wear and tear.

ARTICLE IV DUTIES OF DEBTOR

1. Payment. The Debtor will pay the Obligations secured by this Security Agreement, any renewal or extension of it, and any other indebtedness secured by it in accordance with its terms and provisions and will repay immediately all sums expended by the Secured Party in accordance with the terms and provisions of this Security Agreement and the other Loan Documents.

2. Change of Residence or Place of Business. The Debtor will promptly notify the Secured Party in advance of any change of the Debtor's name, chief place of business or mailing address, or the place where the Collateral or the records concerning accounts, other contract rights or any other Collateral are kept, and promptly notify the Secured Party of any material change in the Collateral.

3. Time of Performance and Waiver. **In performing any act under this Security Agreement and the Obligations secured hereby, time shall be of the essence.** The Secured Party's acceptance of partial or delinquent payments, or the failure of the Secured Party to exercise any right or remedy shall not be a waiver of any obligation of the Debtor or right of the Secured Party or constitute a waiver of any other similar default subsequently occurring.

4. Insurance. Upon the commencement of commercial product production by the Debtor, the Debtor shall insure the Collateral in accordance with Secured Party's reasonable requirements, or if Secured Party does not provide any requirements, in accordance with commercially reasonable practices and business judgment, regarding choice of carrier, risks insured against, and amount of coverage. Policies must be written in favor of the Debtor, and, upon the written request of Secured Party, be endorsed to name Secured Party, along with all senior

secured creditors of Debtor, as an additional insured or as otherwise directed in writing by Secured Party, and provide that Secured Party will receive at least ten (10) days' notice before cancellation. In addition, the Debtor shall maintain other commercially reasonable insurance, such as property and casualty, commercial general liability, business interruption, product liability, and worker's compensation insurance. Upon the written request of Secured Party, Debtor shall provide copies of the policies or evidence of insurance to Secured Party. The Debtor assumes all risk of loss to the Collateral.

ARTICLE V DEFAULT

1. Default Defined. The Debtor shall be in default under this Security Agreement if any of the following events or conditions occurs after the date of this Security Agreement:

(a) Default in the payment or performance of the Obligations or any part thereof and the expiration of any grace or cure period applied thereto or default in the performance of any obligation of Debtor under this Security Agreement;

(b) Any warranty, representation, or statement made or furnished to the Secured Party by or on behalf of the Debtor through this Security Agreement, the Obligations or otherwise proves to have been false in any material respect when made or furnished or Debtor fails to comply with any covenants provided in any part of the Obligations;

(c) Other than in the ordinary course of Debtor's business, the sale, pledge or encumbrance superior to Secured Party, to or of any of the Collateral, or the making of any levy, seizure, or attachment thereof or thereon without the consent of Secured Party;

(d) The dissolution, termination of existence, insolvency or business failure of the Debtor; the appointment of a receiver of all or any part of the property of the Debtor; an assignment for the benefit of creditors by the Debtor; or the commencement of any proceeding under any bankruptcy or insolvency laws by or against the Debtor which results in the entry of an order for relief or which remains undismissed, undischarged or unbonded for a period of sixty (60) days or more;

(e) Any event that results in the acceleration of the maturity of the Debtor's indebtedness to other third parties under any indenture, agreement, or undertaking;

(f) The Collateral or any portion thereof is taken on execution or other process of law in any action against Debtor;

(g) Debtor abandons the Collateral or any portion thereof;

(h) The loss, theft, substantial damage, destruction or sale (other than in the ordinary course of the Borrower's business) of any material portion of the Borrower's assets, including without limitation, the Collateral;

(i) The holder of any lien or security interest on any of the assets of Debtor, including without limitation, the Collateral (without hereby implying the consent of Secured Party to the existence or creation of any such lien or security interest on the Collateral), declares a default thereunder or institutes foreclosure or other proceedings for the enforcement of its remedies thereunder;

(j) Secured Party shall receive at any time following the execution of this Security Agreement a search report indicating that Secured Party's security interest is not prior to all other security interests or other interests for indebtedness, other than a Purchase Money Security Interest, incurred after the date of this Security Agreement reflected in the report; or

(k) The occurrence of an event of default under any of the other Loan Documents.

ARTICLE VI REMEDIES

1. Acceleration. On the occurrence of any such event of default, and at any time thereafter, the Secured Party may declare any or all Obligations secured immediately due and payable and may proceed to enforce payment of the same and exercise any and all of the rights and remedies either at law or in equity possessed by the Secured Party. Secured Party's enforcement of one remedy shall not preclude enforcement of any other remedy at law or in equity. The Secured Party may, at its discretion, and without limiting any other remedies specified herein or available at law, proceed to litigation.

2. Transfer of Collateral. If an event a default has occurred, the right is expressly granted to Secured Party, at its discretion, subject to the secured interests of the existing secured lenders, to transfer to or register in the name of Secured Party or its nominee(s), any or all of the Collateral, and whether or not so transferred or registered, to receive the income and dividends, including stock dividends and rights to subscribe, and to hold the same as part of the Collateral and/or apply the same as hereinafter provided; to exchange any or all of the Collateral in the possession of Secured Party (or its agreed representative) for other property upon the reorganization, recapitalization or other readjustment of the Debtor and in connection therewith to deposit any or all of such Collateral with any committee or depository upon such terms as Secured Party may determine; to vote security interests that are or become Collateral; and to exercise or cause its nominee(s) to exercise all or any powers with respect to the Collateral with the same force and effect as an absolute owner thereof. At its discretion, subject to the secured interests of the existing secured lenders, Secured Party may, if any of the accounts receivable included in the Collateral are past due, in its name or in the name of the Debtor or otherwise, notify any account debtor or the obligor on any instrument to make payment to Secured Party, demand, sue for, collect or receive any money or property at any time payable or receivable on account of or in exchange for, or make any compromise or settlement deemed desirable by Secured Party with respect to, any of the Collateral, but shall be under no obligation to do so, and/or Secured Party may extend the time of payment, arrange for payment in installments, or otherwise modify the terms of, or release any of the Collateral, without thereby incurring responsibility to, or discharging or otherwise affecting any liability of, the Debtor. Secured Party, at its election and according to the terms of the lease for the business address of Debtor, receive all rights to operate the business of

Debtor from the business address to dispose of the Collateral in the normal course of business.

3. Remedies on Default. If any one or more of the above events of default shall occur, Secured Party may, at any time, thereafter, declare any or all of the Debtor's Obligations immediately due and payable, without notice to or demand upon the Debtor. In such event, Secured Party shall have the following rights and remedies, all of which shall be cumulative and not exclusive, and shall be in addition to all other rights and remedies of a Secured Party under the Code or other applicable statute or rule in any jurisdiction in which enforcement is sought, subject to the secured interests of the existing secured lenders:

(a) Collateral. Secured Party may, at any time and from time to time, with or without process of law or the aid and assistance of others, enter upon any premises in which all or any part of the Collateral is located and take possession of the Collateral, without the Debtor's resistance or interference; dispose of all or any part of the Collateral on any premises of the Debtor; require the Debtor to assemble and make available to Secured Party all or any part of the Collateral at any place and time designated by Secured Party which is reasonably convenient to Secured Party and the Debtor; remove all or any part of the Collateral from any premises on which any part thereof is located for the purpose of effecting sale or other disposition thereof; sell, resell, lease, assign and deliver, or otherwise dispose of, the Collateral or any part thereof in its existing condition or following any commercially reasonable preparation or processing, at public or private proceedings, in one or more parcels at the same or different times with or without having the Collateral at the place of sale or other disposition, for cash, upon credit or for future delivery, and in connection therewith Secured Party may grant options, at such place or places and time or times and to such persons or entities as Secured Party deems best, in Secured Party's sole discretion, and without demand for performance or any notice or advertisement whatsoever, except that where an applicable statute requires reasonable notice of sale or other disposition, in which event the Debtor hereby agrees that five days' notice by ordinary mail, postage prepaid, to any address of the Debtor as provided herein of the place and time of any public sale or of the place and time after which any private sale or other disposition may be made, shall be deemed reasonable notice of such sale or other disposition; and liquidate or dispose of the Collateral or any part thereof in any other commercially reasonable manner.

If Secured Party sells any of the Collateral upon credit or for future delivery, it shall not be liable for the failure of the purchaser to purchase or pay for the same and, in the event of any such failure, Secured Party may resell such Collateral. The Debtor hereby waives all equity and right of redemption. Secured Party may buy any part or all of the Collateral at any public sale and if any part or all of the Collateral is of a type customarily sold in a recognized market or is of a type which is the subject of widely distributed standard price quotations Secured Party may buy at private sale, all free from any equity or right of redemption which is hereby waived and released by the Debtor, and Secured Party may make payment therefor (by endorsement without recourse) in notes of the Debtor payable to the order of Secured Party in lieu of cash to the amount then due thereon which endorsed notes the Debtor hereby agrees to accept. In addition, if Secured Party purchases any of the Collateral being sold, Secured Party may pay for the Collateral by crediting the purchase price against the Obligations.

Secured Party may apply the cash proceeds actually received from any sale or other disposition to the reasonable expenses of retaking, holding, preparing for sale, selling, leasing and the like, to reasonable attorney's fees if this Security Agreement or any of the Obligations is referred to an attorney for enforcement, to all legal expenses, court costs, collection charges, travel and other expenses which may be incurred by Secured Party in attempting to collect the Obligations or to enforce this Security Agreement and realize upon the Collateral, or in the prosecution or defense of any action or proceeding related to the subject matter of this Security Agreement; then to Secured Party's costs relating to the making of loans (and not making loans when requested to do so), and then to the Obligations in such order and as to principal or interest as Secured Party may desire in its sole discretion; and the Debtor shall at all times be and remain liable and, after crediting the net proceeds of sale or other disposition as aforesaid, will pay Secured Party on demand any deficiency remaining, including interest thereon and the balance of any expenses at any time unpaid, with any surplus to be paid to the Debtor, subject to any duty of Secured Party imposed by law to the holder of any subordinate security interest in the Collateral known to Secured Party.

The Debtor recognizes that Secured Party may be unable to effect a public sale of all or a part of the Collateral consisting of securities by reason of certain prohibitions contained in the Securities Act of 1933 or under the provisions of any applicable state securities laws, but may be compelled to resort to one or more private sales to a restricted group of purchasers who will be obliged to agree, among other things, to acquire such securities for its own account, for investment and not with a view to the distribution or resale thereof. The Debtor agrees that private sales so made may be at prices and other terms less favorable to the seller than if such securities were sold at public sales, and that Secured Party has no obligation to delay sale of any such securities for the period of time necessary to permit the issuer of such securities, even if such issuer would agree, to register such securities for public sale under the Securities Act of 1933 or under the provisions of any applicable state securities laws. The Debtor agrees that private sales made under the foregoing circumstances shall be deemed to have been made in a commercially reasonable manner.

(b) Bank deposits, balances, etc. Secured Party may appropriate, set off and apply for the payment of any or all of the Obligations, any and all balances, sums, property, claims, credits, deposits, accounts, reserves, collections, drafts, notes, or other items or proceeds of the Collateral in or coming into the possession of Secured Party or its agents and belonging or owing to the Debtor, without notice to the Debtor, and in such manner as Secured Party may in its sole discretion determine, except where Secured Party has agreed to subordinate its interest.

(c) Proceeds. Any of the proceeds of the Collateral received by the Debtor shall not be commingled with other property of the Debtor, but shall be segregated, held by the Debtor in trust for Secured Party as the exclusive property of Secured Party, and the Debtor will immediately deliver to Secured Party the identical checks, moneys or other proceeds of Collateral received, and Secured Party shall have the right to endorse the name of the Debtor on any and all checks, or other forms of remittance received, where such endorsement is required to effect collection. The Debtor hereby designates, constitutes and appoints Secured Party and any designee or agent of Secured Party as attorney-in-fact of

the Debtor, irrevocably and with power of substitution, with authority to receive, open and dispose of all mail addressed to the under signed, to notify the Post Office authorities to change the address for delivery of mail addressed to the Debtor, to such address as Secured Party may designate; to endorse the name of the Debtor on any notes, acceptances, checks, drafts, money orders or other evidences of payment or proceeds of the Collateral that may come into Secured Party' possession; to sign the name of the Debtor on any invoices, documents, drafts against account debtors of the Debtor, assignments, requests for verification of accounts and notices to debtors of the Debtor; to execute any endorsements, assignments, or other instruments of conveyance or transfer; and to do all other acts and things necessary and advisable in the sole discretion of Secured Party to carry out and enforce this Security Agreement or to dispose of or otherwise deal with the Collateral. All acts of said attorney or designee are hereby ratified and approved and said attorney or designee shall not be liable for any acts of commission or omission nor for any error of judgment or mistake of fact or law. This power of attorney being coupled with an interest is irrevocable while any of the Obligations shall remain unpaid.

(d) Other Matters Regarding Exercise of Remedies. If Secured Party must comply with any applicable state or federal law requirements in connection with a disposition of the Collateral, such compliance will not be considered to adversely affect the commercial reasonableness of a sale of the Collateral. Secured Party may sell the Collateral without giving any warranties as to the Collateral. Secured Party may specifically disclaim any warranties of title or the like. This procedure will not be considered to adversely affect the commercial reasonableness of a sale of the Collateral. If the Collateral is sold after default, recitals in the bill of sale or other document or instrument of transfer, assignment or conveyance will be prima facie evidence of their truth and all prerequisites to the sale specified by this Security Agreement and by applicable law will be presumed to be satisfied. Secured Party may also notify obligors on any of the Collateral to pay Secured Party directly and enforce Debtor's rights against such obligors, or as Debtor's agent, make any endorsements in Debtor's name and on Debtor's behalf. Secured Party may exercise and enforce all rights, including voting rights, available to an owner of the Collateral, and transfer record ownership of any Collateral to Secured Party.

4. Liability Disclaimer. Under no circumstances whatsoever shall Secured Party be deemed to assume any responsibility for or obligation or duty with respect to any part or all of the Collateral, of any nature or kind whatsoever, or any matter or proceedings arising out of or relating thereto. Secured Party shall not be required to take any action of any kind to collect or protect any interest in the Collateral, including any action necessary to preserve its or the Debtor's rights against prior parties to any of the Collateral. Secured Party shall not be liable or responsible in any way for the safekeeping, care or custody of any of the Collateral, or for any loss or damage thereto, or for any diminution in the value thereof, or for any act or default of any agent or bailee of Secured Party or the Debtor, or of any carrier, forwarding agency or other person whomsoever, or for the collection of any proceeds, but the same shall be at the Debtor's sole risk at all times. Secured Party' prior recourse to any part of all of the Collateral shall not constitute a condition of any demand for payment of the Obligations or of any suit or other proceeding for the collection of the Obligations.

**ARTICLE VII
MISCELLANEOUS PROVISIONS**

1. Governing Law, Jurisdiction and Venue. This Security Agreement and the other Loan Documents shall be governed by and construed in accordance with the laws of the State of Texas, without regard to choice-of-law rules of any jurisdiction. The parties agree to be subject to the personal jurisdiction of the courts of the State of Texas and the Federal courts in the Northern District of Texas – Dallas Division, and that venue for any proceeding of any kind whatsoever, including mediation, arbitration or litigation, under or related to this Security Agreement is in Dallas County, Texas.

2. Parties Bound. This Security Agreement shall be binding on and inure to the benefit of the parties hereto and their respective heirs, legal representatives, successors, and assigns where permitted by this Security Agreement. This Security Agreement binds, benefits, and may be enforced by the successors in interest of Secured Party and will bind all persons who become bound as debtors to this Security Agreement. The assignment of any part of the Obligations and Secured Party's delivery of any part of the Collateral will fully discharge Secured Party from responsibility for that part of the Collateral. If such an assignment is made, Debtor will render performance under this Security Agreement to the assignee, whether one or more. Debtor waives and will not assert against any assignee any claims, defenses, or setoffs that Debtor could assert against Secured Party except defenses that cannot be waived.

3. Legal Construction. In case any one or more of the provisions contained in this Security Agreement shall for any reason be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not affect any other provision thereof and this Security Agreement shall be construed as if such invalid, illegal, or unenforceable provision had never been contained herein.

4. Amendments and Waivers. This Security Agreement may not be amended or modified, nor may any of its terms be waived, except by written instruments signed by Debtor and Secured Party. Each waiver or consent under any provision hereof shall be effective only in the specific instances and for the purpose for which given.

5. Prior Agreements Superseded. This Security Agreement along with the Obligations constitutes the entire agreement of the parties hereto with respect to the subject matter hereof and supersedes any prior understandings or written or oral agreements between the parties respecting the within subject matter.

6. Notices. Except as otherwise provided herein, all notices or other communications to or upon Secured Party or Debtor or any other party under this Security Agreement shall be duly given or made in writing and delivered or provided in the same manner and at the addresses as described in the Loan Agreement. Any notice is reasonable if it is mailed, postage prepaid, to the Debtor at Debtor's Mailing Address at least ten days before any public sale or ten days before the time when the Collateral may be otherwise disposed of without further notice to Debtor.

7. Usury Savings Clause. In no event shall interest contracted for, charged or received under any of the Obligations, plus any other charges in connection therewith which constitute interest, exceed the maximum interest permitted by applicable law. The amounts of such interest

or other charges previously paid to the holder of the Obligations in excess of the amounts permitted by applicable law shall be applied by the holder of the Obligations to reduce the principal of the indebtedness evidenced by the Obligations, or, at the option of the holder of the Obligations, be refunded. To the extent permitted by applicable law, determination of the legal maximum amount of interest shall at all times be made by amortizing, prorating, allocating and spreading in equal parts during the period of the full stated term of the Obligations and indebtedness, all interest at any time contracted for, charged or received from the Debtor in connection with the Loan and indebtedness evidenced thereby, so that the actual rate of interest on account of such indebtedness is uniform throughout the term thereof.

8. Counterparts. This Security Agreement may be executed in any number of counterparts, each of which shall be an original but all of which together shall constitute but one instrument. A facsimile, or electronic mail (.pdf), or electronically generated signature also will be deemed to constitute an original if properly executed.

[The remainder of this page is blank. The parties' signatures are on the following page(s).]

IN WITNESS, WHEREOF, the parties have caused this Security Agreement to be executed as of the date first above written.

DEBTOR:

SHAVELOGIC, INC

By: 

Name: Robert A. Wilson

Title: Chief Executive Officer

SECURED PARTY:

HOLLAND FAMILY INVESTMENT COMPANY, LLC,
an Oklahoma limited liability company

By: 

Name: Jack C. Holland

Title: Manager

EXHIBIT A

Collateral Description

The Collateral is described as follows, and all references to the term "Code" shall mean the Uniform Commercial Code as in effect in the State of Texas or of any other state having jurisdiction with respect to any of the rights and remedies of Secured Party on the date of this Security Agreement or as it may hereafter be amended from time to time:

All "accounts", as defined in the Code (including health-care-insurance receivables), together with any and all books of account, customer lists and other records relating in any way to the foregoing (including, without limitation, computer software, whether on tape, disk, card, strip, cartridge or any other form), and in any case where an account arises from the sale of goods, the interest of Debtor in such goods.

All "inventory" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "equipment" as defined in the Code, of whatsoever kind and character now or hereafter possessed, held, acquired, leased or owned by Debtor and used or usable in Debtor's business, and in any event shall include, but shall not be limited to, all machinery, tools, computer software, office equipment, furniture, appliances, furnishings, fixtures, vehicles, motor vehicles, together with all replacements, accessories, additions, substitutions and accessions to all of the foregoing, and all manuals, instructions and records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form). To the extent that the foregoing property is located on, attached to, annexed to, related to, or used in connection with, or otherwise made a part of, and is or shall become fixtures upon, real property, such real property and the record owner thereof (if other than Debtor) is described on Exhibit B attached hereto and made a part hereof.

All "chattel paper" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "instruments" as defined in the Code (including promissory notes), and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "investment property" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "documents" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "deposit accounts" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "general intangibles" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form), including all permits, regulatory approvals, copyrights, patents, trademarks, service marks, trade names, mask works, goodwill, licenses and all other intellectual property owned by Debtor or used in Debtor's business. The foregoing includes, without limitation all those copyrights, patents, trademarks, service marks or trade names shown on Schedule 1 attached hereto.

All "supporting obligations" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All other assets of any kind whatsoever now or hereafter owned, existing, acquired, held, used, possessed or in the custody or control of Debtor or any of Debtor's agents, representatives, associates or correspondents on behalf of Debtor, and any and all additions, accessions, replacements, substitutions, and improvements, of or to any of the foregoing.

The term "Collateral", as used herein, shall also include all PRODUCTS and PROCEEDS of all of the foregoing (including without limitation, insurance payable by reason of loss or damage to the foregoing property) and any property, securities, guaranties or monies of Debtor which may at any time come into the possession of Secured Party. The designation of proceeds does not authorize Debtor to sell, transfer or otherwise convey any of the foregoing property except finished goods intended for sale in the ordinary course of Debtor's business or as otherwise provided herein.

SCHEDULE 1
UCC-1 Financing Statement

Collateral Description

See the attached two (2) pages

Case Number	Sub Case	Country	Case Type	Application No.	Filing Date	Publication No.	Publication Date	Patent No.	Patent Date	Status	Title
0017-001	BR1	Brazil	PCT	112014029388.0	21-May-2013	112014029388.0	12-Feb-2019			Published	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	CN1	China (People's Republic)	PCT	2013800392054	21-May-2013	CN104582913A	29-Apr-2015	10140582913	07-Dec-2016	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	CN2	China (People's Republic)	PCT	20171106644835	04-Feb-2017	106826942.3	13-Jun-2017	CN106826942.3	26-Oct-2018	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	DE1	Germany	EPP			2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	EP1	European Patent Convention	PCT	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	ES1	Spain	EPP	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	FR1	France	EPP	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	GB1	United Kingdom	EPP	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	GR1	Greece	EPP			2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	IT1	Italy	EPP	502019000031441	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	KR1	Korea, Republic of	PCT	10-2014-7036222	21-May-2013					Pending	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	PL1	Poland	EPP	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US1	United States of America	ORD	13802.546	13-Mar-2013	US-2013-0312265 A1	28-Nov-2013	10,272.579	30-Apr-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US2	United States of America	CON	13926.638	10-Jul-2013	US-2013-032272 A1	28-Nov-2013	8,789,282	29-Jul-2014	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US3	United States of America	CON	14,270.792	06-May-2013	US-2014-0237830 A1	28-Aug-2014	10,350.774	16-Jul-2014	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US5	United States of America	CON	18,251.874	18-Jan-2019	US-2019-0152080 A1	23-May-2019			Published	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/042038	21-May-2013	WO 2013/177171	28-Nov-2013			NatPhase	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-006	CN1	China (People's Republic)	PCT	201390001017.8	18-Oct-2013			205043826	24-Feb-2016	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	EP1	European Patent Convention	PCT	13849856.3	18-Oct-2013	2911837	02-Sep-2015			Published	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	KR1	Korea, Republic of	PCT	10-2015-7013345	18-Oct-2013					Pending	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US2	United States of America	CON	15,094.108	08-Apr-2016	US-2016-0221201-A1	04-Aug-2016	9,669.555	06-Jun-2017	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US3	United States of America	CON	15,611.652	01-Jun-2017	US-2017-0266828-A1	21-Sep-2017	10,035.276	31-Jul-2018	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US4	United States of America	CON	15,877.417	23-Jan-2018	US-2018-0141226 A1	24-May-2018	10,293.504	21-May-2019	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US5	United States of America	CON	16,678.642	09-Apr-2019	US-2019-0232511 A1	01-May-2019			Published	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/065755	18-Oct-2013	WO 2014/066183	01-May-2014			NatPhase	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-007	BR1	Brazil	PCT	1120150068464	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-007	CN1	China (People's Republic)	PCT	201390000912.8	25-Jul-2013			CN205033249U	17-Feb-2016	Granted	SHAVING SYSTEMS
0017-007	DE1	Germany	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	EP1	European Patent Convention	PCT	13840539.4	25-Jul-2013	2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	EP2	European Patent Convention	DIV	18195160.9	18-Sep-2018	3434429	30-Jan-2019			Published	SHAVING SYSTEMS
0017-007	FR1	France	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	GB1	United Kingdom	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	GR1	Greece	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	IN1	India	PCT	3232/DELNP/2015	25-Jul-2013	3232/DELNP/2015 A	02-Oct-2015			Published	SHAVING SYSTEMS
0017-007	IT1	Italy	EPP	50201900004939		2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	KR1	Korea, Republic of	PCT	10-2015-7009916	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-007	US1	United States of America	ORD	13,929.340	27-Jun-2013	US-2014-0083265	27-Mar-2014	9,486.930	08-Nov-2016	Granted	SHAVING SYSTEMS
0017-007	US2	United States of America	CON	15,236.457	20-Oct-2016	US-2017-0036362 A1	09-Feb-2017	10,052.776	21-Aug-2018	Granted	SHAVING SYSTEMS
0017-007	US3	United States of America	CON	15,007.112	11-Jul-2018	US-2018-0326607 A1	15-Nov-2018			Allowed	SHAVING SYSTEMS
0017-007	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052095	25-Jul-2013	WO 2014/051841	03-Apr-2014			NatPhase	SHAVING SYSTEMS
0017-008	US1	United States of America	CON	14,861.032	18-Mar-2015	US-2015-0190935 A1	09-Jul-2015	9,475.202	25-Oct-2016	Granted	SHAVING SYSTEMS
0017-008	US2	United States of America	CON	15,298.851	20-Oct-2016	US-2017-0036360 A1	09-Feb-2017	10,183.407	22-Jan-2019	Granted	SHAVING SYSTEMS
0017-008WO1	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052099	25-Jul-2013	WO 2014/051842	03-Apr-2014			NatPhase	SHAVING SYSTEMS
0017-010	BR1	Brazil	PCT	112015014394.6	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-010	CN1	China (People's Republic)	PCT	201390001104.3	25-Jul-2013			205255048	25-May-2016	Granted	SHAVING SYSTEMS
0017-010	EP1	European Patent Convention	PCT	13864593.2	25-Jul-2013	2934827	28-Oct-2015	EP 2934827	02-Oct-2019	Granted	SHAVING SYSTEMS
0017-010	EP2	European Patent Convention	DIV	19192461.2	20-Aug-2019					Pending	SHAVING SYSTEMS
0017-010	KR1	Korea, Republic of	PCT	10-2015-7019568	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-010	US1	United States of America	ORD	13,802.614	13-Mar-2013	US-2014-0165800 A1	19-Jun-2014	9,623.575	18-Apr-2017	Granted	SHAVING SYSTEMS
0017-010	US2	United States of America	CON	15,447.497	02-Mar-2017	US-2017-0173807 A1	22-Jun-2017	10,022.882	17-Jul-2018	Granted	SHAVING SYSTEMS
0017-010	US3	United States of America	CON	16,009.938	15-Jun-2018	US-2018-0290321-A1	11-Oct-2018	10,391.654	27-Aug-2019	Granted	SHAVING SYSTEMS
0017-010	US4	United States of America	CON	16,510.301	12-Jul-2019					Pending	SHAVING SYSTEMS
0017-010	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052103	25-Jul-2013	WO2014/099040	26-Jun-2014			NatPhase	SHAVING SYSTEMS
0017-012	US1	United States of America	CON	14,661.048	18-Mar-2015	US-2015-0190936 A1	09-Jul-2015	9,630.331	25-Apr-2017	Granted	SHAVING SYSTEMS
0017-012	US2	United States of America	CON	15,455.507	10-Mar-2017	US-2017-0182672 A1	29-Jun-2017	10,328.587	25-Jun-2019	Granted	SHAVING SYSTEMS
0017-012	US3	United States of America	CON	16,405.345	07-May-2019	US-2019-0263010 A1	29-Aug-2019			Published	SHAVING SYSTEMS
0017-012	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052107	25-Jul-2013	WO 2014/051843	03-Apr-2014			NatPhase	SHAVING SYSTEMS
0017-013	US1	United States of America	CON	14,948.688	23-Nov-2015	US-2016-0075041-A1	17-Mar-2016			Allowed	SHAVING SYSTEM
0017-013	US2	United States of America	CON	16,658.760	21-Oct-2019					Pending	SHAVING SYSTEM
0017-013	WO1	Patent Cooperation Treaty	ORD	PCT/US14/43312	20-Jun-2014	WO2014/209776	31-Dec-2014			NatPhase	SHAVING SYSTEM
0017-014	CN1	China (People's Republic)	PUM	2014900012341	11-Nov-2014			206216751	06-Jun-2017	Granted	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	EP1	European Patent Convention	PCT	14870434.9	11-Nov-2014	3079863	19-Oct-2016			Published	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	KR1	Korea, Republic of	PCT	10-2016-7017834	11-Nov-2014					Pending	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	US2	United States of America	DIV	15,270.279	20-Sep-2016	US-2017-0008182-A1	12-Jan-2017			Published	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	US3	United States of America	DIV	18,661.195	23-Oct-2019					Pending	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	WO1	Patent Cooperation Treaty	ORD	PCT/US2014/065074	11-Nov-2014	WO2015/088691	18-Jun-2015			NatPhase	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-015	CN1	China (People's Republic)	PUM	2014900012337	11-Nov-2014			205989349	01-Mar-2017	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	DE1	Germany	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	EP1	European Patent Convention	PCT	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	EP2	European Patent Convention	DIV	17205015.5	01-Dec-2017	3338971	27-Jun-2018			Published	SHAVING ASSEMBLY DISPENSER
0017-015	FR1	France	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	GB1	United Kingdom	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	GR1	Greece	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	IT1	Italy	EPP	50201800022353	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	KR1	Korea, Republic of	PCT	10-2016-7017835	11-Nov-2014					Pending	SHAVING ASSEMBLY DISPENSER
0017-015	US1	United States of America	PRI	14/101.163	09-Dec-2013	US-2015-0157109-A1	11-Jun-2015	9,326.580	03-May-2016	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	WO1	Patent Cooperation Treaty	ORD	PCT/US2014/065076	11-Nov-2014	WO2015/088692	18-Jun-2015			NatPhase	SHAVING ASSEMBLY DISPENSER
0017-016	BR1	Brazil	PCT	1120160246969	22-Apr-2015					Pending	RAZOR CARTRIDGE GUARDS
0017-016	CN1	China (People's Republic)	PUM	2015900004655	22-Apr-2015	206510078(U)	22-Sep-2017	206510078(U)	22-Sep-2017	Granted	RAZOR CARTRIDGE GUARDS
0017-016	EP1	European Patent Convention	PCT	15783488.8	22-Apr-2015	3134235	01-Mar-2017			Published	RAZOR CARTRIDGE GUARDS
0017-016	KR1	Korea, Republic of	PCT	10-2016-7032809	22-Apr-2015					Pending	RAZOR CARTRIDGE GUARDS
0017-016	US1	United States of America	CON	15,331.058	21-Oct-2016	US-2017-0043491-A1	16-Feb-2017			Published	RAZOR CARTRIDGE GUARDS
0017-016	WO1	Patent Cooperation Treaty	ORD	PCT/US2015/27103	22-Apr-2015	WO2015/164509	29-Oct-2015			NatPhase	RAZOR CARTRIDGE GUARDS
0017-017	DO1	Korea, Republic of	DES	30-2014-0004874	28-Jan-2014			30-0789430	17-Mar-2015	Granted	RAZOR
0017-017	US1	United States of America	PDS	29,462.008	30-Jul-2013			D729.452	12-May-2015	Granted	RAZOR
0017-018	WO1	Patent Cooperation Treaty	ORD	PCT/US2018/036668	08-Jun-2018	WO 2019/018080 A2	24-Jan-2019			Published	

0017-050	KR1	Korea, Republic of	PCT	10-2017-7003880	10-Feb-2017			Pending	RAZOR CARTRIDGES
0017-050	US1	United States of America	PCT	15/324,245	05-Jan-2017	US-2017-0203451-A1	20-Jul-2017	Published	RAZOR CARTRIDGES
0017-050	WO1	Patent Cooperation Treaty	ORD	PCT/US2015/38543	30-Jun-2015	WO2016/007329	14-Jan-2016	NatPhase	RAZOR CARTRIDGES
0017-051	D01	United States of America	DES	29/502,245	12-Sep-2014			Granted	SHAVING RAZOR TRAY
0017-052	EM1	European Community	ID	2477356	05-Jun-2014			Granted	RAZORS AND SHAVING CARTRIDGE DISPENSER
0017-053	CN1	China (People's Republic)	PUM	2015900008622	17-Feb-2017			Granted	RAZOR CARTRIDGES
0017-053	EP1	European Patent Convention	PCT	15833426.8	03-Feb-2017	3194127	26-Jul-2017	Allowed	RAZOR CARTRIDGES
0017-053	KR1	Korea, Republic of	PCT	10-2017-7004134	14-Feb-2017			Pending	RAZOR CARTRIDGES
0017-053	US1	United States of America	PCT	15/501,266	02-Feb-2017	US-2017-0217033-A1	03-Aug-2017	Published	RAZOR CARTRIDGES WITH LUBRICATING STRIPS
0017-053	WO1	Patent Cooperation Treaty	ORD	PCT/US2015/44670	11-Aug-2015	WO2016/028550	25-Feb-2016	NatPhase	RAZOR CARTRIDGES
0017-054	PP1	United States of America	RELX	IPR2016-00699	10-Mar-2016			Pending	GILLETTE INTER PARTES REVIEW
0017-055	WO1	Patent Cooperation Treaty	ORD	PCT/US18/39426	26-Jun-2018	WO 2019/018104	24-Jan-2019	Published	SHAVING SYSTEMS
0017-056	D01	United States of America	PDS	29/656,459	12-Jul-2018			Allowed	RAZOR CARTRIDGE
0017-064	D01	United States of America	PDS	29/656,463	12-Jul-2018			Pending	RAZOR CARTRIDGE
0017-065	D01	United States of America	PDS	29/656,466	12-Jul-2018			Allowed	RAZOR CARTRIDGE

EXHIBIT B
UCC-1 Financing Statement

Real Property and the Record Owner

Address as of the date of this Security Agreement is:

6301 Gaston Avenue, Suite 360, Dallas, Texas 75214 in Dallas County, Texas.

Record Owner as of the date of filing this UCC-1 Financing Statement is:

Caddo Lakewood II LP

SECURITY AGREEMENT

ARTICLE I GENERAL SECURITY AGREEMENT

This Security Agreement is made and entered into as of November 7, 2019 by and between **ShaveLogic, Inc.**, a Texas Corporation, hereinafter referred to as "Debtor", and **Mark C. Holland**, hereinafter referred to as "Secured Party". The parties hereby agree as follows:

For value received, as security for the Obligations (defined below), the Debtor hereby pledges and grants to the Secured Party a continuing security interest in and to the assets of Debtor, hereinafter referred to as the "Collateral", more fully described on Exhibit A, "Collateral Description", attached hereto and incorporated herein by reference.

The Collateral shall secure the following, referred to herein as the "Obligations": (i) all indebtedness, obligations and liabilities of Debtor to Secured Party of any kind or character, now existing or hereafter arising, including any future advances, whether direct, indirect, related, unrelated, fixed, contingent, liquidated, unliquidated, joint, several or joint and several, including without limitation all indebtedness, obligations and liabilities of Debtor to Secured Party now existing or hereafter arising by note, draft, acceptance, guaranty, endorsement, letter of credit, assignment, purchase, overdraft, discount, indemnity agreement or otherwise, including, without limitation that one certain Secured Promissory Note (the "Note") of even date herewith in the original principal amount of \$500,000 executed by Debtor and payable to the order of Secured Party, (ii) all accrued but unpaid interest on any of the indebtedness described in (i) above, (iii) all obligations of Debtor to Secured Party under any documents evidencing, securing, governing and/or pertaining to all or any part of the indebtedness described in (i) and (ii) above, (iv) all costs and expenses incurred by Secured Party in connection with the collection and administration of all or any part of the indebtedness and obligations described in (i), (ii) and (iii) above or the protection or preservation of, or realization upon, the collateral securing all or any part of such indebtedness and obligations, including without limitation all reasonable attorneys' fees, and (v) all renewals, extensions, modifications and rearrangements of the indebtedness and obligations described in (i), (ii), (iii) and (iv) above.

ARTICLE II GENERAL COVENANTS

Debtor warrants, agrees and covenants:

This Security Agreement is provided by Debtor to Secured Party pursuant to the terms of that certain Loan Agreement (the "Loan Agreement") of even date herewith between Secured Party, as Lender therein, and Debtor, as Borrower, therein, and is one of the Loan Documents as defined in the Loan Agreement and the Note is evidence of the Loan as defined in the Loan Agreement.

The Collateral is to be held in the possession of the Debtor, and Debtor shall hold all such Collateral for the benefit of Secured Party according to the terms hereof.

This security interest will attach to the Collateral from the date of execution hereof until payment in full of the Obligations. Debtor acknowledges Secured Party shall be entitled to file a UCC-1 Financing Statement or such other instrument as may be determined by Secured Party to perfect Secured Party's security interest in the Collateral.

All words and phrases used herein which are expressly defined in Section 1.201 or Chapter 9 of the Code (defined below) shall have the meaning provided for therein. Other words and phrases defined elsewhere in the Code shall have the meaning specified therein except to the extent such meaning is inconsistent with a definition in Section 1.201 or Chapter 9 of the Code. The term "Code" shall mean the Uniform Commercial Code as in effect in the State of Texas or of any other state having jurisdiction with respect to any of the rights and remedies of Secured Party on the date of this Security Agreement or as it may hereafter be amended from time to time.

Debtor's state of organization is the State of Texas, and Debtor's name, as shown in its public organic record, as amended, is exactly as set forth above. Debtor's place of business or chief executive office is located at, and Debtor's records concerning the Collateral are located at 6301 Gaston Ave., Suite 360, Dallas, Texas 75214, in Dallas County, Texas.

The Collateral was not acquired and will not be held primarily for personal, family, or household purposes.

The security interest granted in this Security Agreement will neither affect nor be affected by any other security for any of the Obligations. Neither extensions of any of the Obligations nor releases of any of the Collateral will affect the priority or validity of the security interest granted in this Security Agreement.

The Debtor waives and surrenders to Secured Party (a) Debtor's power to authorize anyone (other than Secured Party or the Debtor) to pay ad valorem taxes on the Collateral and (b) Debtor's power to authorize a taxing entity to transfer its tax lien on the Collateral to anyone other than Secured Party. Debtor agrees and declares that any authorization from Debtor to another (other than Secured Party) to pay the taxes and transfer a tax lien on the Collateral is void.

ARTICLE III TITLE TO AND MAINTENANCE OF COLLATERAL

Debtor warrants, covenants, and agrees:

1. Title. The Debtor has, or on acquisition will have, except for the existing liens or security interests granted to prior lenders and any purchase money security interests granted to vendors or suppliers of Debtor for inventory and equipment used in the operations of the business of Debtor, (a "Purchase Money Security Interest"), full title to the Collateral, and the Debtor will, at the Debtor's cost and expense, defend any action, which may affect the Secured Party's security interest in or to any of the Collateral, subject to the existing perfected liens or security interests, including future purchase money security interests, if any, in, or the Debtor's title to, the Collateral. So long as Secured Party has a perfected security interest in the Collateral, Debtor shall not ever claim or allege or support any other person's or entity's claim or allegation that any person or entity has a perfected security interest for an indebtedness incurred after the date of this Security Agreement, which is prior or superior to the perfected security interest of Secured Party, except

arising from or related to a Purchase Money Security Interest.

2. Sale, Lease, or Disposition of Collateral. Except in the ordinary course of Debtor's business, Debtor will not, without the prior written consent of the Secured Party, sell, contract to sell, encumber, assign, convey or dispose of the Collateral or any interest therein until this Security Agreement and all debts secured hereby, including the Obligations, have been fully satisfied.

3. Pledge of Collateral. Debtor shall not pledge or grant a security interest in the Collateral as security for any other indebtedness or obligation superior to Secured Party, without the prior written consent of Secured Party, except arising from or related to a Purchase Money Security Interest.

4. Taxes and Liens. Debtor shall pay all taxes, which are lawfully due, lawful claims or other indebtedness as same become due, which might result in a lien against the Collateral.

5. Possession and Protection of the Collateral. Debtor shall keep the Collateral in Debtor's possession and ownership except as otherwise expressly provided in this Security Agreement; maintain the Collateral in good condition; and protect the Collateral against waste, except for ordinary wear and tear.

ARTICLE IV DUTIES OF DEBTOR

1. Payment. The Debtor will pay the Obligations secured by this Security Agreement, any renewal or extension of it, and any other indebtedness secured by it in accordance with its terms and provisions and will repay immediately all sums expended by the Secured Party in accordance with the terms and provisions of this Security Agreement and the other Loan Documents.

2. Change of Residence or Place of Business. The Debtor will promptly notify the Secured Party in advance of any change of the Debtor's name, chief place of business or mailing address, or the place where the Collateral or the records concerning accounts, other contract rights or any other Collateral are kept, and promptly notify the Secured Party of any material change in the Collateral.

3. Time of Performance and Waiver. **In performing any act under this Security Agreement and the Obligations secured hereby, time shall be of the essence.** The Secured Party's acceptance of partial or delinquent payments, or the failure of the Secured Party to exercise any right or remedy shall not be a waiver of any obligation of the Debtor or right of the Secured Party or constitute a waiver of any other similar default subsequently occurring.

4. Insurance. Upon the commencement of commercial product production by the Debtor, the Debtor shall insure the Collateral in accordance with Secured Party's reasonable requirements, or if Secured Party does not provide any requirements, in accordance with commercially reasonable practices and business judgment, regarding choice of carrier, risks insured against, and amount of coverage. Policies must be written in favor of the Debtor, and, upon the written request of Secured Party, be endorsed to name Secured Party, along with all senior

secured creditors of Debtor, as an additional insured or as otherwise directed in writing by Secured Party, and provide that Secured Party will receive at least ten (10) days' notice before cancellation. In addition, the Debtor shall maintain other commercially reasonable insurance, such as property and casualty, commercial general liability, business interruption, product liability, and worker's compensation insurance. Upon the written request of Secured Party, Debtor shall provide copies of the policies or evidence of insurance to Secured Party. The Debtor assumes all risk of loss to the Collateral.

ARTICLE V DEFAULT

1. Default Defined. The Debtor shall be in default under this Security Agreement if any of the following events or conditions occurs after the date of this Security Agreement:

(a) Default in the payment or performance of the Obligations or any part thereof and the expiration of any grace or cure period applied thereto or default in the performance of any obligation of Debtor under this Security Agreement;

(b) Any warranty, representation, or statement made or furnished to the Secured Party by or on behalf of the Debtor through this Security Agreement, the Obligations or otherwise proves to have been false in any material respect when made or furnished or Debtor fails to comply with any covenants provided in any part of the Obligations;

(c) Other than in the ordinary course of Debtor's business, the sale, pledge or encumbrance superior to Secured Party, to or of any of the Collateral, or the making of any levy, seizure, or attachment thereof or thereon without the consent of Secured Party;

(d) The dissolution, termination of existence, insolvency or business failure of the Debtor; the appointment of a receiver of all or any part of the property of the Debtor; an assignment for the benefit of creditors by the Debtor; or the commencement of any proceeding under any bankruptcy or insolvency laws by or against the Debtor which results in the entry of an order for relief or which remains undismissed, undischarged or unbonded for a period of sixty (60) days or more;

(e) Any event that results in the acceleration of the maturity of the Debtor's indebtedness to other third parties under any indenture, agreement, or undertaking;

(f) The Collateral or any portion thereof is taken on execution or other process of law in any action against Debtor;

(g) Debtor abandons the Collateral or any portion thereof;

(h) The loss, theft, substantial damage, destruction or sale (other than in the ordinary course of the Borrower's business) of any material portion of the Borrower's assets, including without limitation, the Collateral;

(i) The holder of any lien or security interest on any of the assets of Debtor, including without limitation, the Collateral (without hereby implying the consent of Secured Party to the existence or creation of any such lien or security interest on the Collateral), declares a default thereunder or institutes foreclosure or other proceedings for the enforcement of its remedies thereunder;

(j) Secured Party shall receive at any time following the execution of this Security Agreement a search report indicating that Secured Party's security interest is not prior to all other security interests or other interests for indebtedness, other than a Purchase Money Security Interest, incurred after the date of this Security Agreement reflected in the report; or

(k) The occurrence of an event of default under any of the other Loan Documents.

ARTICLE VI REMEDIES

1. Acceleration. On the occurrence of any such event of default, and at any time thereafter, the Secured Party may declare any or all Obligations secured immediately due and payable and may proceed to enforce payment of the same and exercise any and all of the rights and remedies either at law or in equity possessed by the Secured Party. Secured Party's enforcement of one remedy shall not preclude enforcement of any other remedy at law or in equity. The Secured Party may, at its discretion, and without limiting any other remedies specified herein or available at law, proceed to litigation.

2. Transfer of Collateral. If an event a default has occurred, the right is expressly granted to Secured Party, at its discretion, subject to the secured interests of the existing secured lenders, to transfer to or register in the name of Secured Party or its nominee(s), any or all of the Collateral, and whether or not so transferred or registered, to receive the income and dividends, including stock dividends and rights to subscribe, and to hold the same as part of the Collateral and/or apply the same as hereinafter provided; to exchange any or all of the Collateral in the possession of Secured Party (or its agreed representative) for other property upon the reorganization, recapitalization or other readjustment of the Debtor and in connection therewith to deposit any or all of such Collateral with any committee or depository upon such terms as Secured Party may determine; to vote security interests that are or become Collateral; and to exercise or cause its nominee(s) to exercise all or any powers with respect to the Collateral with the same force and effect as an absolute owner thereof. At its discretion, subject to the secured interests of the existing secured lenders, Secured Party may, if any of the accounts receivable included in the Collateral are past due, in its name or in the name of the Debtor or otherwise, notify any account debtor or the obligor on any instrument to make payment to Secured Party, demand, sue for, collect or receive any money or property at any time payable or receivable on account of or in exchange for, or make any compromise or settlement deemed desirable by Secured Party with respect to, any of the Collateral, but shall be under no obligation to do so, and/or Secured Party may extend the time of payment, arrange for payment in installments, or otherwise modify the terms of, or release any of the Collateral, without thereby incurring responsibility to, or discharging or otherwise affecting any liability of, the Debtor. Secured Party, at its election and according to the terms of the lease for the business address of Debtor, receive all rights to operate the business of

Debtor from the business address to dispose of the Collateral in the normal course of business.

3. Remedies on Default. If any one or more of the above events of default shall occur, Secured Party may, at any time, thereafter, declare any or all of the Debtor's Obligations immediately due and payable, without notice to or demand upon the Debtor. In such event, Secured Party shall have the following rights and remedies, all of which shall be cumulative and not exclusive, and shall be in addition to all other rights and remedies of a Secured Party under the Code or other applicable statute or rule in any jurisdiction in which enforcement is sought, subject to the secured interests of the existing secured lenders:

(a) Collateral. Secured Party may, at any time and from time to time, with or without process of law or the aid and assistance of others, enter upon any premises in which all or any part of the Collateral is located and take possession of the Collateral, without the Debtor's resistance or interference; dispose of all or any part of the Collateral on any premises of the Debtor; require the Debtor to assemble and make available to Secured Party all or any part of the Collateral at any place and time designated by Secured Party which is reasonably convenient to Secured Party and the Debtor; remove all or any part of the Collateral from any premises on which any part thereof is located for the purpose of effecting sale or other disposition thereof; sell, resell, lease, assign and deliver, or otherwise dispose of, the Collateral or any part thereof in its existing condition or following any commercially reasonable preparation or processing, at public or private proceedings, in one or more parcels at the same or different times with or without having the Collateral at the place of sale or other disposition, for cash, upon credit or for future delivery, and in connection therewith Secured Party may grant options, at such place or places and time or times and to such persons or entities as Secured Party deems best, in Secured Party's sole discretion, and without demand for performance or any notice or advertisement whatsoever, except that where an applicable statute requires reasonable notice of sale or other disposition, in which event the Debtor hereby agrees that five days' notice by ordinary mail, postage prepaid, to any address of the Debtor as provided herein of the place and time of any public sale or of the place and time after which any private sale or other disposition may be made, shall be deemed reasonable notice of such sale or other disposition; and liquidate or dispose of the Collateral or any part thereof in any other commercially reasonable manner.

If Secured Party sells any of the Collateral upon credit or for future delivery, it shall not be liable for the failure of the purchaser to purchase or pay for the same and, in the event of any such failure, Secured Party may resell such Collateral. The Debtor hereby waives all equity and right of redemption. Secured Party may buy any part or all of the Collateral at any public sale and if any part or all of the Collateral is of a type customarily sold in a recognized market or is of a type which is the subject of widely distributed standard price quotations Secured Party may buy at private sale, all free from any equity or right of redemption which is hereby waived and released by the Debtor, and Secured Party may make payment therefor (by endorsement without recourse) in notes of the Debtor payable to the order of Secured Party in lieu of cash to the amount then due thereon which endorsed notes the Debtor hereby agrees to accept. In addition, if Secured Party purchases any of the Collateral being sold, Secured Party may pay for the Collateral by crediting the purchase price against the Obligations.

Secured Party may apply the cash proceeds actually received from any sale or other disposition to the reasonable expenses of retaking, holding, preparing for sale, selling, leasing and the like, to reasonable attorney's fees if this Security Agreement or any of the Obligations is referred to an attorney for enforcement, to all legal expenses, court costs, collection charges, travel and other expenses which may be incurred by Secured Party in attempting to collect the Obligations or to enforce this Security Agreement and realize upon the Collateral, or in the prosecution or defense of any action or proceeding related to the subject matter of this Security Agreement; then to Secured Party's costs relating to the making of loans (and not making loans when requested to do so), and then to the Obligations in such order and as to principal or interest as Secured Party may desire in its sole discretion; and the Debtor shall at all times be and remain liable and, after crediting the net proceeds of sale or other disposition as aforesaid, will pay Secured Party on demand any deficiency remaining, including interest thereon and the balance of any expenses at any time unpaid, with any surplus to be paid to the Debtor, subject to any duty of Secured Party imposed by law to the holder of any subordinate security interest in the Collateral known to Secured Party.

The Debtor recognizes that Secured Party may be unable to effect a public sale of all or a part of the Collateral consisting of securities by reason of certain prohibitions contained in the Securities Act of 1933 or under the provisions of any applicable state securities laws, but may be compelled to resort to one or more private sales to a restricted group of purchasers who will be obliged to agree, among other things, to acquire such securities for its own account, for investment and not with a view to the distribution or resale thereof. The Debtor agrees that private sales so made may be at prices and other terms less favorable to the seller than if such securities were sold at public sales, and that Secured Party has no obligation to delay sale of any such securities for the period of time necessary to permit the issuer of such securities, even if such issuer would agree, to register such securities for public sale under the Securities Act of 1933 or under the provisions of any applicable state securities laws. The Debtor agrees that private sales made under the foregoing circumstances shall be deemed to have been made in a commercially reasonable manner.

(b) Bank deposits, balances, etc. Secured Party may appropriate, set off and apply for the payment of any or all of the Obligations, any and all balances, sums, property, claims, credits, deposits, accounts, reserves, collections, drafts, notes, or other items or proceeds of the Collateral in or coming into the possession of Secured Party or its agents and belonging or owing to the Debtor, without notice to the Debtor, and in such manner as Secured Party may in its sole discretion determine, except where Secured Party has agreed to subordinate its interest.

(c) Proceeds. Any of the proceeds of the Collateral received by the Debtor shall not be commingled with other property of the Debtor, but shall be segregated, held by the Debtor in trust for Secured Party as the exclusive property of Secured Party, and the Debtor will immediately deliver to Secured Party the identical checks, moneys or other proceeds of Collateral received, and Secured Party shall have the right to endorse the name of the Debtor on any and all checks, or other forms of remittance received, where such endorsement is required to effect collection. The Debtor hereby designates, constitutes and appoints Secured Party and any designee or agent of Secured Party as attorney-in-fact of

the Debtor, irrevocably and with power of substitution, with authority to receive, open and dispose of all mail addressed to the under signed, to notify the Post Office authorities to change the address for delivery of mail addressed to the Debtor, to such address as Secured Party may designate; to endorse the name of the Debtor on any notes, acceptances, checks, drafts, money orders or other evidences of payment or proceeds of the Collateral that may come into Secured Party' possession; to sign the name of the Debtor on any invoices, documents, drafts against account debtors of the Debtor, assignments, requests for verification of accounts and notices to debtors of the Debtor; to execute any endorsements, assignments, or other instruments of conveyance or transfer; and to do all other acts and things necessary and advisable in the sole discretion of Secured Party to carry out and enforce this Security Agreement or to dispose of or otherwise deal with the Collateral. All acts of said attorney or designee are hereby ratified and approved and said attorney or designee shall not be liable for any acts of commission or omission nor for any error of judgment or mistake of fact or law. This power of attorney being coupled with an interest is irrevocable while any of the Obligations shall remain unpaid.

(d) Other Matters Regarding Exercise of Remedies. If Secured Party must comply with any applicable state or federal law requirements in connection with a disposition of the Collateral, such compliance will not be considered to adversely affect the commercial reasonableness of a sale of the Collateral. Secured Party may sell the Collateral without giving any warranties as to the Collateral. Secured Party may specifically disclaim any warranties of title or the like. This procedure will not be considered to adversely affect the commercial reasonableness of a sale of the Collateral. If the Collateral is sold after default, recitals in the bill of sale or other document or instrument of transfer, assignment or conveyance will be prima facie evidence of their truth and all prerequisites to the sale specified by this Security Agreement and by applicable law will be presumed to be satisfied. Secured Party may also notify obligors on any of the Collateral to pay Secured Party directly and enforce Debtor's rights against such obligors, or as Debtor's agent, make any endorsements in Debtor's name and on Debtor's behalf. Secured Party may exercise and enforce all rights, including voting rights, available to an owner of the Collateral, and transfer record ownership of any Collateral to Secured Party.

4. Liability Disclaimer. Under no circumstances whatsoever shall Secured Party be deemed to assume any responsibility for or obligation or duty with respect to any part or all of the Collateral, of any nature or kind whatsoever, or any matter or proceedings arising out of or relating thereto. Secured Party shall not be required to take any action of any kind to collect or protect any interest in the Collateral, including any action necessary to preserve its or the Debtor's rights against prior parties to any of the Collateral. Secured Party shall not be liable or responsible in any way for the safekeeping, care or custody of any of the Collateral, or for any loss or damage thereto, or for any diminution in the value thereof, or for any act or default of any agent or bailee of Secured Party or the Debtor, or of any carrier, forwarding agency or other person whomsoever, or for the collection of any proceeds, but the same shall be at the Debtor's sole risk at all times. Secured Party' prior recourse to any part of all of the Collateral shall not constitute a condition of any demand for payment of the Obligations or of any suit or other proceeding for the collection of the Obligations.

**ARTICLE VII
MISCELLANEOUS PROVISIONS**

1. Governing Law, Jurisdiction and Venue. This Security Agreement and the other Loan Documents shall be governed by and construed in accordance with the laws of the State of Texas, without regard to choice-of-law rules of any jurisdiction. The parties agree to be subject to the personal jurisdiction of the courts of the State of Texas and the Federal courts in the Northern District of Texas – Dallas Division, and that venue for any proceeding of any kind whatsoever, including mediation, arbitration or litigation, under or related to this Security Agreement is in Dallas County, Texas.

2. Parties Bound. This Security Agreement shall be binding on and inure to the benefit of the parties hereto and their respective heirs, legal representatives, successors, and assigns where permitted by this Security Agreement. This Security Agreement binds, benefits, and may be enforced by the successors in interest of Secured Party and will bind all persons who become bound as debtors to this Security Agreement. The assignment of any part of the Obligations and Secured Party's delivery of any part of the Collateral will fully discharge Secured Party from responsibility for that part of the Collateral. If such an assignment is made, Debtor will render performance under this Security Agreement to the assignee, whether one or more. Debtor waives and will not assert against any assignee any claims, defenses, or setoffs that Debtor could assert against Secured Party except defenses that cannot be waived.

3. Legal Construction. In case any one or more of the provisions contained in this Security Agreement shall for any reason be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not affect any other provision thereof and this Security Agreement shall be construed as if such invalid, illegal, or unenforceable provision had never been contained herein.

4. Amendments and Waivers. This Security Agreement may not be amended or modified, nor may any of its terms be waived, except by written instruments signed by Debtor and Secured Party. Each waiver or consent under any provision hereof shall be effective only in the specific instances and for the purpose for which given.

5. Prior Agreements Superseded. This Security Agreement along with the Obligations constitutes the entire agreement of the parties hereto with respect to the subject matter hereof and supersedes any prior understandings or written or oral agreements between the parties respecting the within subject matter.

6. Notices. Except as otherwise provided herein, all notices or other communications to or upon Secured Party or Debtor or any other party under this Security Agreement shall be duly given or made in writing and delivered or provided in the same manner and at the addresses as described in the Loan Agreement. Any notice is reasonable if it is mailed, postage prepaid, to the Debtor at Debtor's Mailing Address at least ten days before any public sale or ten days before the time when the Collateral may be otherwise disposed of without further notice to Debtor.

7. Usury Savings Clause. In no event shall interest contracted for, charged or received under any of the Obligations, plus any other charges in connection therewith which constitute interest, exceed the maximum interest permitted by applicable law. The amounts of such interest

or other charges previously paid to the holder of the Obligations in excess of the amounts permitted by applicable law shall be applied by the holder of the Obligations to reduce the principal of the indebtedness evidenced by the Obligations, or, at the option of the holder of the Obligations, be refunded. To the extent permitted by applicable law, determination of the legal maximum amount of interest shall at all times be made by amortizing, prorating, allocating and spreading in equal parts during the period of the full stated term of the Obligations and indebtedness, all interest at any time contracted for, charged or received from the Debtor in connection with the Loan and indebtedness evidenced thereby, so that the actual rate of interest on account of such indebtedness is uniform throughout the term thereof.

8. Counterparts. This Security Agreement may be executed in any number of counterparts, each of which shall be an original but all of which together shall constitute but one instrument. A facsimile, or electronic mail (.pdf), or electronically generated signature also will be deemed to constitute an original if properly executed.

[The remainder of this page is blank. The parties' signatures are on the following page(s).]

IN WITNESS, WHEREOF, the parties have caused this Security Agreement to be executed as of the date first above written.

DEBTOR:

SHAVELOGIC, INC.

By: 

Name: Robert A. Wilson

Title: Chief Executive Officer

SECURED PARTY:



MARK C. HOLLAND

EXHIBIT A

Collateral Description

The Collateral is described as follows, and all references to the term "Code" shall mean the Uniform Commercial Code as in effect in the State of Texas or of any other state having jurisdiction with respect to any of the rights and remedies of Secured Party on the date of this Security Agreement or as it may hereafter be amended from time to time:

All "accounts", as defined in the Code (including health-care-insurance receivables), together with any and all books of account, customer lists and other records relating in any way to the foregoing (including, without limitation, computer software, whether on tape, disk, card, strip, cartridge or any other form), and in any case where an account arises from the sale of goods, the interest of Debtor in such goods.

All "inventory" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "equipment" as defined in the Code, of whatsoever kind and character now or hereafter possessed, held, acquired, leased or owned by Debtor and used or usable in Debtor's business, and in any event shall include, but shall not be limited to, all machinery, tools, computer software, office equipment, furniture, appliances, furnishings, fixtures, vehicles, motor vehicles, together with all replacements, accessories, additions, substitutions and accessions to all of the foregoing, and all manuals, instructions and records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form). To the extent that the foregoing property is located on, attached to, annexed to, related to, or used in connection with, or otherwise made a part of, and is or shall become fixtures upon, real property, such real property and the record owner thereof (if other than Debtor) is described on Exhibit B attached hereto and made a part hereof.

All "chattel paper" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "instruments" as defined in the Code (including promissory notes), and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "investment property" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "documents" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "deposit accounts" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All "general intangibles" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form), including all permits, regulatory approvals, copyrights, patents, trademarks, service marks, trade names, mask works, goodwill, licenses and all other intellectual property owned by Debtor or used in Debtor's business. The foregoing includes, without limitation all those copyrights, patents, trademarks, service marks or trade names shown on Schedule 1 attached hereto.

All "supporting obligations" as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form).

All other assets of any kind whatsoever now or hereafter owned, existing, acquired, held, used, possessed or in the custody or control of Debtor or any of Debtor's agents, representatives, associates or correspondents on behalf of Debtor, and any and all additions, accessions, replacements, substitutions, and improvements, of or to any of the foregoing.

The term "Collateral", as used herein, shall also include all PRODUCTS and PROCEEDS of all of the foregoing (including without limitation, insurance payable by reason of loss or damage to the foregoing property) and any property, securities, guaranties or monies of Debtor which may at any time come into the possession of Secured Party. The designation of proceeds does not authorize Debtor to sell, transfer or otherwise convey any of the foregoing property except finished goods intended for sale in the ordinary course of Debtor's business or as otherwise provided herein.

SCHEDULE 1
UCC-1 Financing Statement

Collateral Description

See the attached two (2) pages

Case Number	Sub Case	Country	Case Type	Application No.	Filing Date	Publication No.	Publication Date	Patent No.	Patent Date	Status	Title
0017-001	BR1	Brazil	PCT	112014029388.0	21-May-2013	112014029388.0	12-Feb-2019			Published	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	CN1	China (People's Republic)	PCT	2013800392054	21-May-2013	CN104582913A	29-Apr-2015	CN104582913	07-Dec-2016	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	CN2	China (People's Republic)	PCT	20171100644835	04-Feb-2017	106826942	13-Jun-2017	106826942	26-Oct-2018	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	DE1	Germany	EPP			2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	EP1	European Patent Convention	PCT	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	ES1	Spain	EPP	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	FR1	France	EPP	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	GB1	United Kingdom	EPP	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	GR1	Greece	EPP			2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	IT1	Italy	EPP	502019000031441	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	KR1	Korea, Republic of	PCT	10-2014-7036222	21-May-2013					Pending	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	PL1	Poland	PCT	13794165.4	21-May-2013	2855106	08-Apr-2015	2855106	20-Feb-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US1	United States of America	ORD	13802.546	13-Mar-2013	US-2013-0312265 A1	28-Nov-2013	10,272,579	30-Apr-2019	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US2	United States of America	CON	13926.638	10-Jul-2013	US-2013-032272 A1	28-Nov-2013	8,789,282	29-Jul-2014	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US3	United States of America	CON	14,270.792	06-May-2013	US-2014-0237830 A1	28-Aug-2014	10,350,774	16-Jul-2014	Granted	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	US5	United States of America	CON	18,251.874	18-Jan-2019	US-2019-0152080 A1	23-May-2019			Published	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-001	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/042038	21-May-2013	WO 2013/177171	28-Nov-2013			NatPhase	MAGNETIC ATTACHMENT FOR SHAVING CARTRIDGE
0017-006	CN1	China (People's Republic)	PCT	201390001017.8	18-Oct-2013			205043826	24-Feb-2016	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	EP1	European Patent Convention	PCT	13849856.3	18-Oct-2013	2911837	02-Sep-2015			Published	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	KR1	Korea, Republic of	PCT	10-2015-7013345	18-Oct-2013					Pending	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US2	United States of America	CON	15,094.108	08-Apr-2016	US-2016-0221201-A1	04-Aug-2016	9,669,555	06-Jun-2017	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US3	United States of America	CON	15,611.652	01-Jun-2017	US-2017-0266828-A1	21-Sep-2017	10,035,276	31-Jul-2018	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US4	United States of America	CON	15,877.417	23-Jan-2018	US-2018-0141226 A1	24-May-2018	10,293,504	21-May-2019	Granted	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	US5	United States of America	CON	16,378.642	09-Apr-2019	US-2019-0232511 A1	01-May-2019			Published	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-006	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/065755	18-Oct-2013	WO 2014/066183	01-May-2014			NatPhase	DEDICATED ATTACHMENT SYSTEMS FOR CONSUMER PRODUCTS
0017-007	BR1	Brazil	PCT	1120150068464	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-007	CN1	China (People's Republic)	PCT	201390000912.8	25-Jul-2013			CN205033249U	17-Feb-2016	Granted	SHAVING SYSTEMS
0017-007	DE1	Germany	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	EP1	European Patent Convention	PCT	13840539.4	25-Jul-2013	2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	EP2	European Patent Convention	DIV	18195160.9	18-Sep-2018	3434429	30-Jan-2019			Published	SHAVING SYSTEMS
0017-007	FR1	France	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	GB1	United Kingdom	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	GR1	Greece	EPP			2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	IN1	India	PCT	3232/DELNP/2015	25-Jul-2013	3232/DELNP/2015 A	02-Oct-2015			Published	SHAVING SYSTEMS
0017-007	IT1	Italy	EPP	50201900004939		2900437	05-Aug-2015	2900437	31-Oct-2018	Granted	SHAVING SYSTEMS
0017-007	KR1	Korea, Republic of	PCT	10-2015-7009916	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-007	US1	United States of America	ORD	13,929.340	27-Jun-2013	US-2014-0083265	27-Mar-2014	9,486,930	08-Nov-2016	Granted	SHAVING SYSTEMS
0017-007	US2	United States of America	CON	15,236.457	20-Oct-2016	US-2017-0036362 A1	09-Feb-2017	10,052,776	21-Aug-2018	Granted	SHAVING SYSTEMS
0017-007	US3	United States of America	CON	15,007.112	11-Jul-2018	US-2018-0326607 A1	15-Nov-2018			Allowed	SHAVING SYSTEMS
0017-007	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052095	25-Jul-2013	WO 2014/051841	03-Apr-2014			NatPhase	SHAVING SYSTEMS
0017-008	US1	United States of America	CON	14,861.032	18-Mar-2015	US-2015-0190935 A1	09-Jul-2015	9,475,202	25-Oct-2016	Granted	SHAVING SYSTEMS
0017-008	US2	United States of America	CON	15,298.851	20-Oct-2016	US-2017-0036360 A1	09-Feb-2017	10,183,407	22-Jan-2019	Granted	SHAVING SYSTEMS
0017-008WO1	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052099	25-Jul-2013	WO 2014/051842	03-Apr-2014			NatPhase	SHAVING SYSTEMS
0017-010	BR1	Brazil	PCT	112015014394.6	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-010	CN1	China (People's Republic)	PCT	201390001104.3	25-Jul-2013			205255048	25-May-2016	Granted	SHAVING SYSTEMS
0017-010	EP1	European Patent Convention	PCT	13864593.2	25-Jul-2013	2934827	28-Oct-2015	EP 2934827	02-Oct-2019	Granted	SHAVING SYSTEMS
0017-010	EP2	European Patent Convention	DIV	19192461.2	20-Aug-2019					Pending	SHAVING SYSTEMS
0017-010	KR1	Korea, Republic of	PCT	10-2015-7019568	25-Jul-2013					Pending	SHAVING SYSTEMS
0017-010	US1	United States of America	ORD	13,802.614	13-Mar-2013	US-2014-0165800 A1	19-Jun-2014	9,623,575	18-Apr-2017	Granted	SHAVING SYSTEMS
0017-010	US2	United States of America	CON	15,447.497	02-Mar-2017	US-2017-0173807 A1	22-Jun-2017	10,022,882	17-Jul-2018	Granted	SHAVING SYSTEMS
0017-010	US3	United States of America	CON	16,009.938	15-Jun-2018	US-2018-0290321-A1	11-Oct-2018	10,391,654	27-Aug-2019	Granted	SHAVING SYSTEMS
0017-010	US4	United States of America	CON	16,510.301	12-Jul-2019					Pending	SHAVING SYSTEMS
0017-010	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052103	25-Jul-2013	WO2014/099040	26-Jun-2014			NatPhase	SHAVING SYSTEMS
0017-012	US1	United States of America	CON	14,661.048	18-Mar-2015	US-2015-0190936 A1	09-Jul-2015	9,630,331	25-Apr-2017	Granted	SHAVING SYSTEMS
0017-012	US2	United States of America	CON	15,455.507	10-Mar-2017	US-2017-0182672 A1	29-Jun-2017	10,328,587	25-Jun-2019	Granted	SHAVING SYSTEMS
0017-012	US3	United States of America	CON	16,405.345	07-May-2019	US-2019-0263010 A1	29-Aug-2019			Published	SHAVING SYSTEMS
0017-012	WO1	Patent Cooperation Treaty	ORD	PCT/US2013/052107	25-Jul-2013	WO 2014/051843	03-Apr-2014			NatPhase	SHAVING SYSTEMS
0017-013	US1	United States of America	CON	14,948.688	23-Nov-2015	US-2016-0075041-A1	17-Mar-2016			Allowed	SHAVING SYSTEM
0017-013	US2	United States of America	CON	16,658.760	21-Oct-2019					Pending	SHAVING SYSTEM
0017-013	WO1	Patent Cooperation Treaty	ORD	PCT/US14/43312	20-Jun-2014	WO2014/209776	31-Dec-2014			NatPhase	SHAVING SYSTEM
0017-014	CN1	China (People's Republic)	PUM	2014900012341	11-Nov-2014			206216751	06-Jun-2017	Granted	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	EP1	European Patent Convention	PCT	148704034.9	11-Nov-2014	3079863	19-Oct-2016			Published	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	KR1	Korea, Republic of	PCT	10-2016-7017834	11-Nov-2014					Pending	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	US2	United States of America	DIV	15,270.279	20-Sep-2016	US-2017-0008182-A1	12-Jan-2017			Published	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	US3	United States of America	DIV	18,661.195	23-Oct-2019					Pending	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-014	WO1	Patent Cooperation Treaty	ORD	PCT/US2014/0605704	11-Nov-2014	WO2015/088691	18-Jun-2015			NatPhase	MULTI-MATERIAL PIVOT RETURN FOR SHAVING SYSTEMS
0017-015	CN1	China (People's Republic)	PUM	2014900012337	11-Nov-2014			205989349	01-Mar-2017	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	DE1	Germany	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	EP1	European Patent Convention	PCT	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	EP2	European Patent Convention	DIV	17205015.5	01-Dec-2017	3338971	27-Jun-2018			Published	SHAVING ASSEMBLY DISPENSER
0017-015	FR1	France	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	GB1	United Kingdom	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	GR1	Greece	EPP	14870506.4	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	IT1	Italy	EPP	50201800022353	11-Nov-2014	3079864	19-Oct-2016	3079864	23-May-2018	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	KR1	Korea, Republic of	PCT	10-2016-7017835	11-Nov-2014					Pending	SHAVING ASSEMBLY DISPENSER
0017-015	US1	United States of America	PRI	14/101.163	09-Dec-2013	US-2015-0157109-A1	11-Jun-2015	9,326,580	03-May-2016	Granted	SHAVING ASSEMBLY DISPENSER
0017-015	WO1	Patent Cooperation Treaty	ORD	PCT/US2014/065076	11-Nov-2014	WO2015/088692	18-Jun-2015			NatPhase	SHAVING ASSEMBLY DISPENSER
0017-016	BR1	Brazil	PCT	1120160246969	22-Apr-2015					Pending	RAZOR CARTRIDGE GUARDS
0017-016	CN1	China (People's Republic)	PUM	2015900004655	22-Apr-2015	206510078(U)	22-Sep-2017	206510078(U)	22-Sep-2017	Granted	RAZOR CARTRIDGE GUARDS
0017-016	EP1	European Patent Convention	PCT	15783488.8	22-Apr-2015	3134235	01-Mar-2017			Published	RAZOR CARTRIDGE GUARDS
0017-016	KR1	Korea, Republic of	PCT	10-2016-7032809	22-Apr-2015					Pending	RAZOR CARTRIDGE GUARDS
0017-016	US1	United States of America	CON	15,331.058	21-Oct-2016	US-2017-0043491-A1	16-Feb-2017			Published	RAZOR CARTRIDGE GUARDS
0017-016	WO1	Patent Cooperation Treaty	ORD	PCT/US2015/27103	22-Apr-2015	WO2015/164509	29-Oct-2015			NatPhase	RAZOR CARTRIDGE GUARDS
0017-017	DO1	Korea, Republic of	DES	30-2014-0004874	28-Jan-2014			30-0789430	17-Mar-2015	Granted	RAZOR
0017-017	US1	United States of America	PDS	29,462.008	30-Jul-2013			D729.452	12-May-2015	Granted	RAZOR
0017-018	WO1	Patent Cooperation Treaty	ORD	PCT/US2018/036668	08-Jun-2018	WO 2019/018080 A2	24-Jan-2019			Published	SH

0017-050	KR1	Korea, Republic of	PCT	10-2017-7003880	10-Feb-2017				Pending	RAZOR CARTRIDGES
0017-050	US1	United States of America	PCT	15/324,245	05-Jan-2017	US-2017-0203451-A1	20-Jul-2017		Published	RAZOR CARTRIDGES
0017-050	WO1	Patent Cooperation Treaty	ORD	PCT/US2015/38543	30-Jun-2015	WO2016/007329	14-Jan-2016		NatPhase	RAZOR CARTRIDGES
0017-051	D01	United States of America	DES	29/502,245	12-Sep-2014			D771,502	Granted	SHAVING RAZOR TRAY
0017-052	EM1	European Community	ID	2477356	05-Jun-2014			2477356	Granted	RAZORS AND SHAVING CARTRIDGE DISPENSER
0017-053	CN1	China (People's Republic)	PUM	2015900008622	17-Feb-2017			CN 207495560 U	Granted	RAZOR CARTRIDGES
0017-053	EP1	European Patent Convention	PCT	15833426.8	03-Feb-2017	3194127	26-Jul-2017		Allowed	RAZOR CARTRIDGES
0017-053	KR1	Korea, Republic of	PCT	10-2017-7004134	14-Feb-2017				Pending	RAZOR CARTRIDGES
0017-053	US1	United States of America	PCT	15/501,266	02-Feb-2017	US-2017-0217033-A1	03-Aug-2017		Published	RAZOR CARTRIDGES WITH LUBRICATING STRIPS
0017-053	WO1	Patent Cooperation Treaty	ORD	PCT/US2015/44670	11-Aug-2015	WO2016/028550	25-Feb-2016		NatPhase	RAZOR CARTRIDGES
0017-054	PP1	United States of America	RELX	IPR2016-00699	10-Mar-2016				Pending	GILLETTE INTER PARTES REVIEW
0017-055	WO1	Patent Cooperation Treaty	ORD	PCT/US18/39426	26-Jun-2018	WO 2019/018104	24-Jan-2019		Published	SHAVING SYSTEMS
0017-056	D01	United States of America	PDS	29/656,459	12-Jul-2018				Allowed	RAZOR CARTRIDGE
0017-064	D01	United States of America	PDS	29/656,463	12-Jul-2018				Pending	RAZOR CARTRIDGE
0017-065	D01	United States of America	PDS	29/656,466	12-Jul-2018				Allowed	RAZOR CARTRIDGE

EXHIBIT B
UCC-1 Financing Statement

Real Property and the Record Owner

Address as of the date of this Security Agreement is:

6301 Gaston Avenue, Suite 360, Dallas, Texas 75214 in Dallas County, Texas.

Record Owner as of the date of filing this UCC-1 Financing Statement is:

Caddo Lakewood II LP